



New Mexico Energy, Minerals and Natural Resources Department

Bill Richardson
Governor

Jon Goldstein
Cabinet Secretary

Jim Noel
Deputy Cabinet Secretary

Bill Brancard
Division Director
Mining and Minerals Division



June 22, 2010

Mr. Lee "Pat" Gochnour
Consultant to Laramide
Laramide Resources (USA) Inc.
The Exchange Tower
30 Kind Street West, Suite 3680
Box 99
Toronto, Ontario, Canada M5X 1B1

RE: Sampling and Analysis Plan Determined Administratively Complete, La Jara Mesa Mine, Laramide Resources (USA) Inc., Permit No. CI008RN

Dear Mr. Gochnour:

On June 23, 2009 Laramide Resources (USA) Inc. (LRI) submitted a Sampling and Analysis Plan (SAP) to the New Mexico Mining and Minerals Division (MMD) in support of a New Mine Permit Application (CI008RN) to be submitted to MMD for its proposed La Jara Mesa uranium mine in Cibola County, New Mexico. MMD reviewed the SAP and informed LRI that it deemed the SAP "Administratively Incomplete", in a letter to LRI dated August 11, 2009. In the letter, MMD identified missing information and several required components of the SAP were not included in the SAP.

MMD subsequently received a submittal from LRI dated October 5, 2009 titled, "*Revised Sampling and Analysis Plan for the La Jara Mesa Project*" (Revised SAP). Additional information in support of the Revised SAP was received by MMD on December 8, 2009 (dated November 30, 2009), May 6, 2010, and May 24, 2010. The Revised SAP has been reviewed by MMD pursuant to 19.10.6.602.C, 19.10.602.D.1-6; 9, and 11, 19.10.6.602.D (12), 19.10.6.602.D (13), and 19.10.6.605.A NMAC.

Pursuant to Part 6 of the New Mexico Mining Act Rules, the New Mexico Mining and Minerals Division (MMD) has determined that the SAP is administratively complete. The New Mine Permit Application proposes to disturb up to 22 acres of federal, state and private surface lands within the permit boundaries proposed for development of an underground uranium mine located approximately 10 miles northeast of the community of Grants, in Cibola County, New Mexico.



RE: Sampling and Analysis Plan Determined Administratively Complete, La Jara Mesa Mine, Laramide Resources (USA) Inc., Permit No. CI008RN

June 22, 2010

Page 2

MMD will now distribute the SAP to other reviewing agencies and begin technically reviewing the SAP. If you have any questions, please contact me at 505-476-3437 or David Ogori of my staff at 505-476-3432.

Sincerely,

A handwritten signature in black ink, appearing to read 'H. Shepherd', written in a cursive style.

Holland Shepherd, Program Manager
Mining Act Reclamation Program (MARP)
Mining and Minerals Division

cc: Chuck Thomas, Executive Manager, MMD
David Ogori, Permit Lead, MMD/MARP
Mine File (CI008RN)