PUBLIC NOTICE

COPPER MINE PROJECT

New Mexico Copper Corporation 2424 Louisiana NE, Suite 301 Albuquerque, NM 87110

New Mexico Copper Corporation (NMCC), a wholly-owned subsidiary of THEMAC Resources Group, Ltd., is proposing re-establishment of a poly-metallic mine and processing facility located near Hillsboro, New Mexico. The proposed Project would consist of an open pit mine, flotation mill, tailing storage facility, waste rock disposal area, a low-grade ore stockpile, and ancillary facilities. In most respects, the facilities, disturbance and operations would be similar to the former operation.

The Project is located in Sierra County, New Mexico, approximately 22 miles southwest of Truth or Consequences and five miles northeast of Hillsboro. The general area can be reached by traveling south 15 miles from Truth or Consequences on Interstate Highway 25, then 10 miles west on New Mexico Highway 152. The Project area lies two miles west-northwest from Highway 152. The project area encompasses all or parts of Township 15 South, Range 7 West, Sections, 25, 26, 27, 35, & 36; Township 15 South, Range 6 West, Sections 25, 26, 27, 30, 31, 32, 33, & 34; Township 15 South, Range 5 West, Sections 30 & 31; and Township 16 South, Range 6 West, Section 6.

A Permit Application Package (PAP) consisting of a Baseline Data Report and a Mine Operations and Reclamation Plan (MORP) has been prepared in compliance with 19.10.6 NMAC New Mexico Mining Commission Rules for new mines, and submitted for review to the Mining and Minerals Division (MMD) of the New Mexico Energy, Minerals and Natural Resources Department.

The application is available for public inspection at the MMD Office in Santa Fe, NM, the Hillsboro, NM Public Library, and the Truth or Consequences, NM Public Library. It may also be viewed on the MMD website at www.emnrd.state.nm.us/MMD/MARP/MARPMain Page.htm, by clicking on the Pending Permit Applications link. Interested persons may submit written comments and/or a request for a public hearing on the application to the MMD Director at:

New Mexico Mining and Minerals Division Fernando Martinez, Division Director 1220 South St. Francis Drive Santa Fe, New Mexico 87505 (505) 476-3400

All interested persons may submit written comments regarding the application to the Director. Written comments must be received by the Director prior to the close of the hearing record following any public hearing that is held. If no public hearing is held, written comments will be

considered only if they are received by the Director within 60 days after the newspaper publication of the notice of the application or within 60 days after the person filing the comment received notice of the application, whichever is later.

Any interested party may request a public hearing on the application. Such a request must be made within thirty (30) days of the date of the newspaper publication of the notice of the application unless the Director determines a longer period in which to make the request is appropriate and such period is specified in the published notice. If a hearing is timely requested, the Director shall set a hearing unless the request is clearly frivolous. The Director may hold a public hearing absent any request. Title 19, Chapter 10 NMAC regulations for public notice and hearing may be viewed at

http://www.nmcpr.state.nm.us/nmac/ title19/T19C010.htm.