



September 20, 2012

David Clark
New Mexico Mining and Minerals Division
Energy, Minerals and Natural Resources Department
1220 South St. Francis Drive
Santa Fe, NM 87505

**Re: Response to NM MMD Review Comments
Mine Operations Plan, Revision 1
Roca Honda Resources, LLC
Permit No. MK025RN**

Dear Mr. Clark:

Submitted herewith are Roca Honda Resources LLC (RHR) responses to MMD's comments of July 5, 2012 to RHR's Reclamation Plan, Revision 1. Consistent with our past response to comment submittals, we have organized our responses utilizing the table format whereby we have restated MMD's comment followed by RHR response immediately below each comment. This will allow you to lay our response to comments next to the revised Reclamation Plan document and more easily evaluate the comment resolution. We have also provided a package of "replacement pages" to be inserted into your copy of the Mine Operations Plan, Revision 1, January 2012. Enclosed are four (4) copies each of RHR's responses and the "replacement page" package. Also enclosed are replacement discs containing the Mine Operations Plan with the replacement pages.

The replacement pages include revised individual replacement pages 1 through 5 of Section 1.0, Introduction, pages through 42 of Section 4.0 and pages 48, 58, and 83. The reason for their revision is contained within RHR's comment response to which the page(s) relate. Please replace those pages in your copies of the January 2012 Mine Operations Plan.

By way of copies of this correspondence to the indicated distribution, RHR is also providing copies of these documents to the Cibola National Forest Office, the New Mexico Environment Department and the State Land Office.

Santa Fe, NM Office

4001 Office Court Dr., Ste. 102
Santa Fe, NM 87507
Phone: 505-474-6646
Fax: 505-474-6066

Grants, NM Office

423 W. Santa Fe, Ste. B
Grants, NM 87020
Phone: 505-428-6373



We look forward to continuing to work with your staff as we move toward ultimate approval of our mine permit application for the Roca Honda Project.

Sincerely,

A handwritten signature in black ink, appearing to read "Juan R. Velasquez", is written over a horizontal line. The signature is stylized and includes a long, sweeping flourish that extends to the right.

Juan R. Velasquez

cc: Diane Tafoya USFS (4 copies)
Michael Mariano NMSLO (1 copy)
NMED Kurt Vollbrecht (2 copies)

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