ROCA HONDA RESOURCES, LLC PERMIT APPLICATION FOR A NEW MINE

Submitted as Phase II

ROCA HONDA MINE

OCTOBER 2009

Submitted To:

New Mexico Mining and Minerals Division &
U.S. Forest Service (Cibola National Forest)

Prepared by:

Roca Honda Resources, LLC 4001 Office Court, Suite 102, Santa Fe, NM 87507

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Permit Application Summary Roca Honda Mine

APPLICANT / ADDRESS: Roca Honda Resources, LLC

4001 Office Court, Suite 102

Santa Fe, NM, 87507

TELEPHONE #: 505-474-6646

AGENT: John DeJoia

Manager, Roca Honda Resources, LLC

LOCATION: Sections 9, 10, and 16, T13N, R8W

McKinley County, New Mexico

MINE TYPE / COMMODITY: Underground room-and-pillar, stope /

Uranium

SECTION 16 Disturbed Area

Surface Facilities 27 acres

Access Roads (included in surface facility) 5 acres

Haul Road (included in surface facility) 13 acres

Mine Water Treatment Plant 30 acres

Stockpile Areas 37 acres

Boreholes and Monitoring Wells 6 acres

Total Disturbed Area – Section 16 100 acres

SECTION 10 Disturbed Area

Surface Facilities 63 acres

Stockpile Areas (included in surface facility) 12 acres

Vent/Escape Shaft (one shaft outside footprint) 5 acres

Access Road (2 acres in footprint and 2 outside) 4 acres

Haul Road (included in surface facility) 9 acres

Boreholes and Monitoring Wells 1 acre

Total Disturbed Area – Section 10 71 acres

SECTION 9 Disturbed Area

Vent/Escape Shafts 6 acres

Access Road 5 acres

Boreholes and Monitoring Wells 1 acre

Total Disturbed Area – Section 9 12 acres

Total Permit Area Disturbed 183 acres

Application for a New Mine

Roca Honda Resource, LLC Roca Honda Mine

Roca Honda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, Section 69-36-1 et seq. and NMAC 19.10.6. The information required per NMAC 19.10.6.602 A–D and 19.10.6.603 is provided in the following sections of this application.

A. Copies of Application

Seven copies of the Permit Application (six hard copies and one CD) in accordance with NMAC 19.10.6.602 A are included with this submission. Additional copies will be provided at the request of the Director.

B. Confidential Information

Roca Honda Resources, LLC considers the following information confidential and is submitted separately from this application:

Cultural properties map package – Attachment 1—Confidential Information Permit Area Drill Hole Data – Attachment 1 – Confidential Information

C. Certification

I certify that I have personally examined and am familiar with the information submitted herein, and based on my inquiry of those individuals responsible for obtaining the information, I believe the submitted information is true, accurate, and complete.

Signed:
John DeJoia
Title: Manager, Roca Honda Resources, LLC
Authorized Agent for Roca Honda Resources, LLC
Date:

D. Additional Permit Application Requirements

D.1. Name of Applicant

The name of the applicant to whom the permit may be issued:

The applicant for this New Mine Permit is Roca Honda Resources, LLC, a Delaware limited liability company referred to in this application as RHR.

D.2. Map of Proposed Permit Area and Known Owners (§602 D.2)

A map of the proposed permit area and a map and list, including names and addresses, of all known owners of surface and mineral estates within the proposed permit area as shown by the most recent county assessor's tax schedule:

(a) Proposed Permit Area

A map of the proposed RHR permit area is presented in Figure D-1. The proposed mine site lies in Sections 9, 10 and 16, T13N, R8W, McKinley County, NM, approximately 2 to 3 miles northwest of the community of San Mateo, NM. It is accessible from New Mexico State Highway 605, and is approximately 22 road miles northeast of Grants, New Mexico.

(b) Known Owners

Sections 9 & 10, T13N R8W

The United States government owns the surface estate of Sections 9 and 10. It is administered by the United States Forest Service (USFS), Cibola National Forest, Mt. Taylor Ranger District. Their address is 1880 Lobo Canyon Road, Grants, NM 87020. Roca Honda Resources, LLC owns the mineral estate by virtue of ownership of 63 unpatented mining claims on the property pursuant to the Mining Act of 1872. The 63 unpatented mining claims are located on 1,280 acres of land administered by the Cibola National Forest. The claims are contiguous and consist of the following New Mexico Mining Claims (NMMC) names and numbers:

- Roca Honda 163-171; (NMMC 37957-37965).
- Roca Honda 190-198; (NMMC 37975-37983).
- Roca Honda 217-225; (NMMC 37993-38001).
- Roca Honda 244-252; (NMMC 38011-38019).
- Roca Honda 271-279; (NMMC 38029-38037).
- Roca Honda 298-306; (NMMC 38047- 38055).
- Roca Honda 325-333; (NMMC 38065-38073).

The claims are listed in the U.S. Bureau of Land Management Mining Claim Geographic Index Report (LR2000) with a location date of June 30, 1965 and latest assessment year of

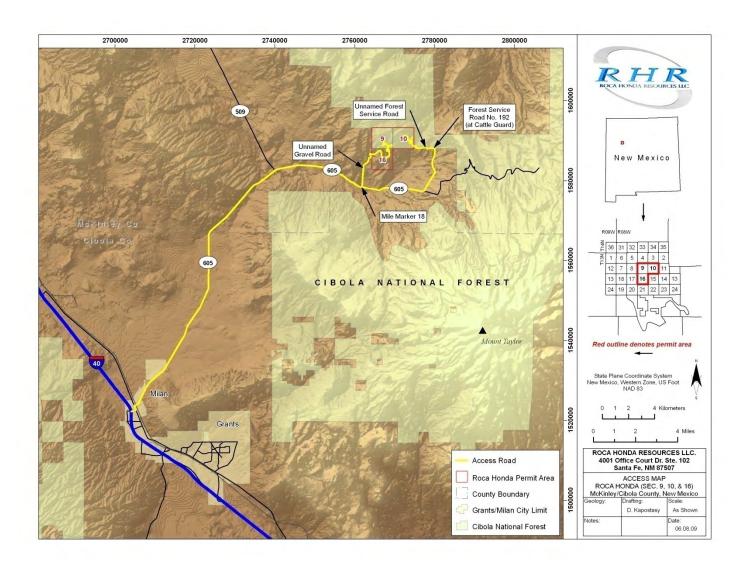


Figure D-1. Roca Honda Permit Area and Location Map

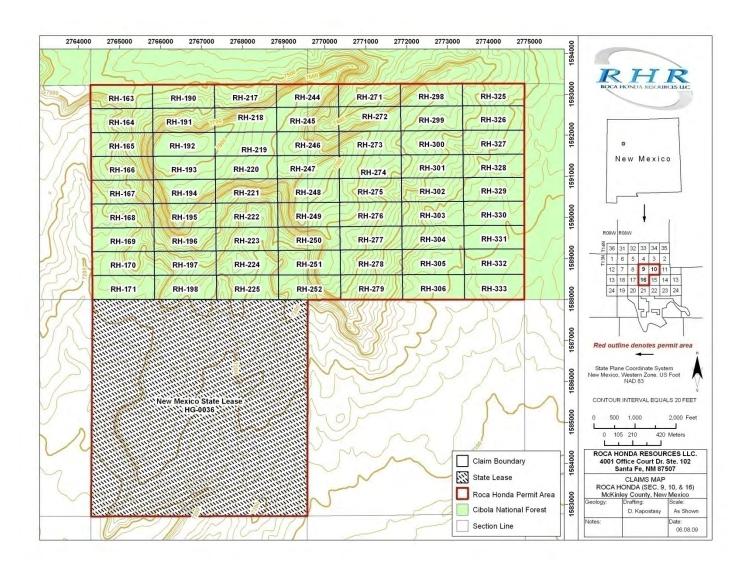


Figure D-2. Mining Claims and the New Mexico General Mining Lease Held by Roca Honda Resources, LLC

2009 and are active and in good standing. Copies of the LR2000 reports are presented in Attachment 2.

Section 16, T13N R8W

The surface and mineral estate of Section 16 is owned by the State of New Mexico and is administered by the State Land Office (SLO). The SLO is located at 310 Old Santa Fe Trail, Santa Fe, NM 87501. Roca Honda Resources, LLC holds the general mining lease for the mineral estate. The lease number is New Mexico General Mining Lease number HG-0036-002 and is active and in good standing. A copy of the lease is provided in Attachment 2 of this application.

D.3. Right to Enter and Conduct Mining and Reclamation (§602 D.3)

Documents evidencing the applicant's right to enter the proposed permit area and conduct mining and reclamation:

Primary Access

Access to Section 16 of the proposed permit area begins by traveling north from Grants on New Mexico State Highway 605 (Figure D-1). Traveling east on State Highway 605, continue past the junction with State Highway 509 for about 4.5 miles to mile marker 18 where a gravel road is located on the left (north) marked with an "F" on the entrance gate post. Proceed north on this gravel road that takes you first through Section 20 and then into Section 17, private property owned by Fernandez Co., Ltd. Roca Honda Resources, LLC has an access agreement with Fernandez Co., Ltd. through this private property. A copy of the access agreement is presented in Attachment 2 of this Permit Application. In Section 17 follow the RHR mine site signs that direct travel across the eastern portion of the section into the western side of the Permit Area into Section 16.

Access to the surface of Sections 9 and 10 is through US Forest Service lands. This access is provided by virtue of RHR's ownership of the unpatented mining claims. Access to Sections 9 and 10 is obtained by following NM 605 east from the Fernandez Co. gate at the entrance to Section 16 access (described above) to the community of San Mateo where the Highway turns north. Follow Highway 605 north for approximately two miles. Immediately after crossing a cattle guard into Section 11 turn left onto FS 192. Veer left after approximately 200 yards. Follow this unnamed forest road along the southern boundary of Section 11. This road will meet up with a north-south FS road in the south western corner of Section 11. Turn right and proceed north for approximately 200 feet and then turn left and proceed into Section 10 at the southeast corner.

D.4. Roca Honda Mine Operations Ownership (§602 D.4)

A listing of all parties, including addresses and telephone numbers that have an ownership and controlling interests in the operation:

A listing of all parties, including addresses and telephone numbers, that have an ownership and controlling interest in the operation is provided in Table D-1. Roca Honda Resources, LLC owns and controls the proposed operation. Roca Honda Resources, LLC is, in turn, owned by Strathmore Minerals Corporation and Sumitomo Corporation.

Table D-1. Parties that have an Ownership and Controlling Interest in the Roca Honda Mining Operation

Name	Address	Telephone
Strathmore Resources U.S., Ltd.	Strathmore Minerals Corporation 2420 Watt Court Riverton, WY 82501	307-856-8080
SC Clean Energy, Inc. (a subsidiary of Sumitomo Corp & Sumitomo Corp of America)	SC Clean Energy, Inc. 600 Grant Street, Suite 5000 Pittsburgh, PA 15219	412-391-9682
Summit New Energy Holding, LLC (a subsidiary of Sumitomo Corp & Sumitomo Corp of America)	Summit New Energy Holding, LLC 600 Grant Street, Suite 5000 Pittsburgh, PA 15219	412-391-9682

D.5. Statement of Additional Mining Operations

A statement of all mining operations within the United States owned, operated, or directly controlled by the applicant, owner, or operator and by persons or entities that directly control the applicant and the names and addresses of regulatory agencies with jurisdiction over the environmental aspects of those operations and that could provide a compliance history for those operations over the preceding 10 years:

Company Name	Mining Operator	Mining Operation	Regulatory Agency				
SC Minerals America Inc (a subsidiary of Sumitomo Corp & Sumitomo Corp of America)	Freeport McMoRan	Morenci, Arizona (Copper Mine)	Arizona Department of Environmental Quality 1110 W. Washington St. Phoenix, AZ 85007				
SC Minerals America Inc (a subsidiary of Sumitomo Corp & Sumitomo Corp of America)	Tech Cominco	Pogo, Alaska (Gold Mine)	Environmental Protection Agency Region 10 U.S. EPA, Region 10 1200 Sixth Avenue Suite 900 Seattle, WA 98101				
Strathmore Minerals Corp	Strathmore Minerals Corp	George Ver project (uranium exploration)	Wyoming Department of Environmental Quality 510 Meadowview Drive Lander, WY 82520				
Strathmore Minerals Corp	Strathmore Minerals Corp	Jeep Project (uranium exploration)	Wyoming Department of Environmental Quality 510 Meadowview Drive Lander, WY 82520				
Strathmore Minerals Corp	Strathmore Minerals Corp	Reno Creek (uranium development, ISR)	Wyoming Department of Environmental Quality 1866 South Sheridan Ave. Sheridan, WY 82801				

D.6. Designated Agent (§602 D.6)

The applicant shall designate an agent and provide the agent's street address for the services of notices and orders from the Director. This information shall be kept current if a permit is granted:

The agent for the Roca Honda Mine is Mr. John DeJoia, Manager, Roca Honda Resources, LLC. Mr. DeJoia shall be the contact for all notices and correspondence related to this application and subsequent other matters relating to the mine permit.

Mr. John DeJoia Roca Honda Resources, LLC 4001 Office Court, Suite 102 Santa Fe, NM, 87507

D.7. Duplication of Relevant Information (§602 D.7)

To avoid duplication and conflicting requirements, the applicant may include information from environmental permits relevant to the application. Permits issued by other governmental agencies shall be accepted by the Director to the extent such permits satisfy the requirements of the Act and 19.10 NMAC:

There are no existing relevant environmental permits issued by other governmental agencies. However, both the State of New Mexico (NMAC 19.10.6) and USFS (36 CFR 228) regulations require an environmental analysis in support of mining applications. The analysis provides a baseline for evaluating the potential effects of mining and identifying appropriate mitigative measures for construction and operation. The baseline analysis is also used for development of plans for eventual mine reclamation.

Specific requirements for the New Mexico baseline analysis are identified in NMAC 19.10.6.602 D.13 and are discussed in Section D.13 – Baseline Data. Requirements for the USFS analysis are identified in Forest Service Handbook 1909.15, Chapter 61. USFS requirements encompass all state requirements and identify additional factors requiring analysis in accordance with the National Environmental Policy Act (NEPA).

In order to avoid duplication and to fulfill both state and federal requirements, this baseline environmental analysis will be prepared for submittal to both state and federal agencies.

D.8. Proposed Form of Notices (§602 D.8)

A copy of the proposed form of notices required under 19.10.9 NMAC.

A copy of the proposed form of notices required under 19.10.9 NMAC is included as Attachment 3—Notices.

D.9. Permit Fee (§602 D.9)

The permit fee as determined pursuant to 19.10.2 NMAC:

The permit fee and the method of calculation as determined pursuant to 19.10.2 NMAC is included as Attachment 4—Permit Fee Calculation. The calculated fee is \$17,320.00.

D.10. Permit Operations (§602 D.10)

Where physically separate but interrelated mining operations are located in close proximity to each other and are under the control of the same owner or operator, the applicant may request, or the Director may determine, to issue one permit for all of the operations and require only one permit application:

The applicant requests that one permit be issued for all of the operations on Sections 9, 10, and 16.

D.11. Permits Required (§602 D.11)

A listing of all federal and state permits required for the operation:

All federal and state permits that are required for the operation are summarized in Table D-2.

Table D-2. List of Federal and State Permits

Permit/Approval	Granting Agency
•	eral
NPDES Discharge Permit	U.S. Environmental Protection Agency (EPA)
U.S. COE 404 Permit	If needed, U.S. Army Corps of Engineers
NPDES Construction Storm Water Permits	EPA
NPDES Storm Water Discharge Permit	EPA
Approved Plan of Operations for Mine	US Forest Service
ROW for water pipeline; depending on direction; possible special use permit	Possibly USFS
ROW for electrical power line; depending on existing ROW; possible special use permit	Possibly USFS
Radioactive material license for ion exchange	Possibly NRC for mine water treatment if > 0.05 % uranium by weight
Mine Registration	Mine Safety and Health Administration
Sta	ate
Mine registration (Form 1)	New Mexico Energy, Minerals and Natural Resources Dept., Mining and Minerals Division
Construction and Operations Permits (Air)	New Mexico Environment Dept., Environmental Protection Division, Air Quality Bureau
Petroleum Storage Tanks Registration Form	New Mexico Environment Dept., Environmental Protection Division, Air Quality Bureau, Petroleum Storage Tank Bureau
Permit to Appropriate Underground Waters of the State of NM	Office of the State Engineer, Water Resource Allocation Program
Mine Dewatering Permit	Office of the State Engineer, Water Resource Allocation Program
Mine Discharge Permit	New Mexico Environment Department, Ground Water Quality Bureau
Closure Plan for evaporation ponds	New Mexico Environment Department, Ground Water Quality Bureau
Liquid (Septic) Waste Permit or Registration	New Mexico Environment Dept., Environmental Protection Division, Solid Waste Bureau
Building Permit	New Mexico Regulation and Licensing Dept., Construction Industries Division
Non-Subdivision Road Work Request	New Mexico Dept. of Transportation through McKinley County office
State Highway Access Permit	New Mexico State Highway and Transportation Dept
Radioactive material license RCB Form 016 (possibly for source used for on-site analysis)	New Mexico Environment Dept., Field Operations Division, Radiation Control Bureau

Attachment 1

Confidential Information

Regulation: (§19.10.6.602 B 1-3)

Requirements:

B. All information submitted to the Director shall be made available for public inspection and copying at the Director's office except as designated as confidential. Information in the application which the applicant desires to keep confidential shall be clearly indicated and submitted separately from the rest of the application.

- (1) If the operator designates as confidential an exploration map, financial information, information concerning the grade or location of ore reserves or trade secret information, the Director shall maintain the information as confidential and not subject to public records or disclosure laws.
- (2) If a request is made for public review of the information held confidential, the Director shall notify the operator and provide a reasonable opportunity for substantiation of the claim that public disclosure of the information could harm the competitive position of the operator. If the claim is not substantiated to the satisfaction of the Director, the information shall be released.
- (3) When a request is made for public review of information designated as confidential, the Director shall attempt to notify the operator within 24 hours of the request, and shall provide written notification by certified mail.

Roca Honda Resources, LLC has included the Cultural Properties Map Package and the Permit Area Drill Hole Data as confidential information and has submitted the information separately.

Attachment 2

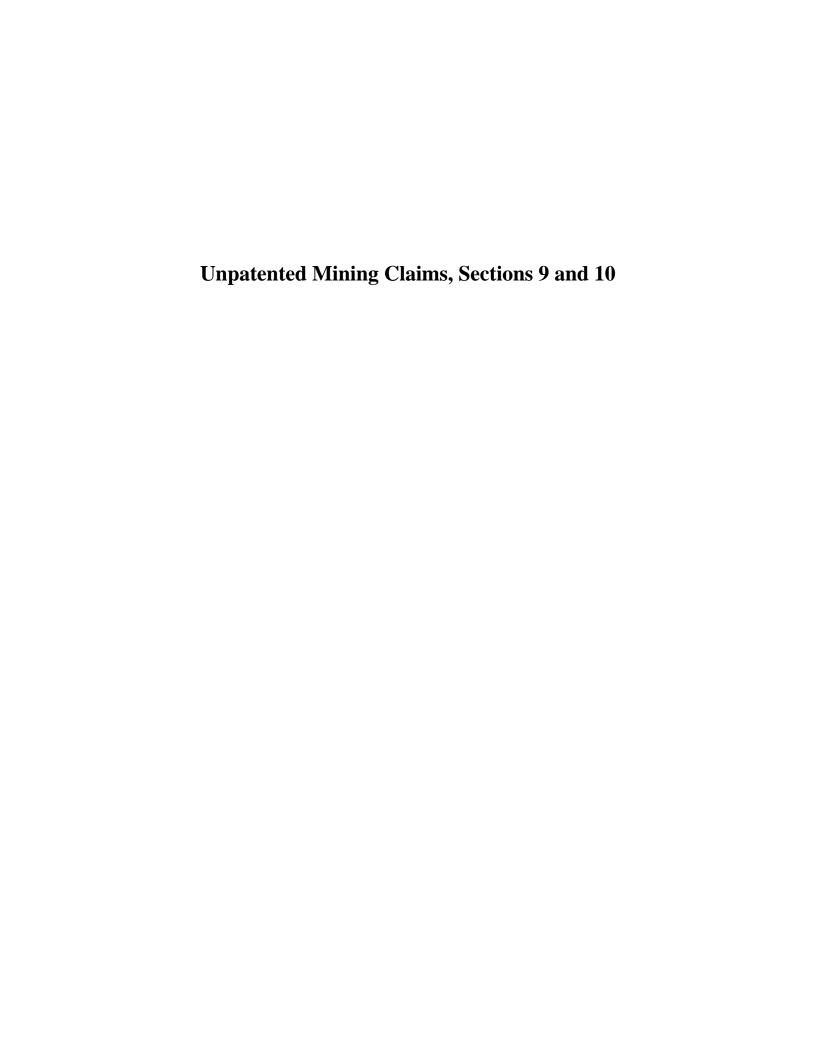
Mining Claims and Right to Enter

- 1. Unpatented Mining Claims, Sections 9 and 10
- 2. New Mexico State General Mining Lease, Section 16
- 3. Access Agreement with Fernandez Co. Ltd

Regulation: (§19.10.6.602 D.3)

Requirements:

Documents evidencing the applicant's right to enter the proposed permit area and conduct mining and reclamation.



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UNITED STATES DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT

SERIAL NUMBER INDEX CLAIMS

						Geo	BLM			Last
Serial No	Case Type	Claim Name/Number	Claimant	Legal Desc MTRS	Subdiv	Ctv	Dist	Lead File	Loc Date	Assm
NMMC37957	LODE CLAIM	ROCA HONDA #163	ROCA HONDA RESOURCES LLC	23 0130N 0080W 009	NW	031	20	NMMC37849	06/29/1965	2008
NMMC37958		ROCA HONDA #164		23 0130N 0080W 009	WW	031	20	NMMC37849	06/29/1965	2008
NMMC37959		ROCA HONDA #165		23 0130N 0080W 009	NW	031	20	NMMC37849	06/29/1965	2008
NMMC37960		ROCA HONDA #166		23 0130N 0080W 009	NW	031	20	NMMC37849	06/29/1965	2008
NMMC37961		ROCA HONDA #167		23 0130N 0080W 009	NW SW	031	20	NMMC37849	06/29/1965	2008
NMMC37962		ROCA HONDA #168		23 0130N 0080W 009	SW	031	20	NMMC37849	06/29/1965	2008
NMMC37963		ROCA HONDA #169		23 0130N 0080W 009	SW	031	20	NMMC37849	06/29/1965	2008
NMMC37964		ROCA HONDA #170		23 0130N 0080W 009	SW	031	20	NMMC37849	06/29/1965	2008
NMMC37965		ROCA HONDA #171		23 0130N 0080W 009	SW	031	20	NMMC37849	06/29/1965	2008

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UNITED STATES DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT

SERIAL NUMBER INDEX CLAIMS

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NMMC37975	LODE CLAIM	ROCA HONDA #190	ROCA HONDA RESOURCES LLC	23 0130N 0080W 009	NE NW	031	20	NMMC37849	06/29/1965	2008
NMMC37976		ROCA HONDA #191		23 0130N 0080W 009	NENW	031	20	NMMC37849	06/29/1965	2008
NMMC37977		ROCA HONDA #192		23 0130N 0080W 009	NE NW	031	20	NMMC37849	06/29/1965	2008
NMMC37978		ROCA HONDA #193		23 0130N 0080W 009	NE NW	031	20	NMMC37849	06/29/1965	2008
NMMC37979		ROCA HONDA #194		23 0130N 0080W 009	NE NW SW SE	031	20	NMMC37849	06/29/1965	2008
NMMC37980		ROCA HONDA #195		23 0130N 0080W 009	SW SE	031	20	NMMC37849	06/29/1965	2008
NMMC37981		ROCA HONDA #196		23 0130N 0080W 009	SW SE	031	20	NMMC37849	06/29/1965	2008
NMMC37982		ROCA HONDA #197		23 0130N 0080W 009	SW SE	031	20	NMMC37849	06/29/1965	2008
NMMC37983		ROCA HONDA #198		23 0130N 0080W 009	SW SE	031	20	NMMC37849	06/29/1965	2008

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UNITED STATES DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT

SERIAL NUMBER INDEX CLAIMS

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Serial No	Case Type	Claim Name/Number	Claimant	Legal Desc MTRS	Subdiv	Ctv	Dist	Lead File	Loc Date	Assm
NMMC37993	LODE CLAIM	ROCA HONDA #217	ROCA HONDA RESOURCES LLC	23 0130N 0080W 009	NE	031	20	NMMC37849	06/30/1965	2008
NMMC37994		ROCA HONDA #218		23 0130N 0080W 009	NE	031	20	NMMC37849	06/30/1965	2008
NMMC37995		ROCA HONDA #219		23 0130N 0080W 009	NE	031	20	NMMC37849	06/30/1965	2008
NMMC37996		ROCA HONDA #220		23 0130N 0080W 009	NE	031	20	NMMC37849	06/30/1965	2008
NMMC37997		ROCA HONDA #221		23 0130N 0080W 009	NE SE	031	20	NMMC37849	06/30/1965	2008
NMMC37998		ROCA HONDA #222		23 0130N 0080W 009	SE	031	20	NMMC37849	06/30/1965	2008
NMMC37999		ROCA HONDA #223		23 0130N 0080W 009	SE	031	20	NMMC37849	06/30/1965	2008
NMMC38000		ROCA HONDA #224		23 0130N 0080W 009	SE	031	20	NMMC37849	06/30/1965	2008
NMMC38001		ROCA HONDA #225		23 0130N 0080W 009	SE	031	20	NMMC37849	06/30/1965	2008

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UNITED STATES DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT

SERIAL NUMBER INDEX CLAIMS

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Serial No	Case Type	Claim Name/Number	Claimant	Legal Desc MTRS	Subdiv	Ctv	Dist	Lead File	Loc Date	Assm
NMMC38011	LODE CLAIM	ROCA HONDA #244	ROCA HONDA RESOURCES LLC	23 0130N 0080W 010	NW	031	20	NMMC37849	06/30/1965	2008
				23 0130N 0080W 009	NE	031	20	NMMC37849	06/30/1965	2008
NMMC38012		ROCA HONDA #245		23 0130N 0080W 010	NW	031	20	NMMC37849	06/30/1965	2008
				23 0130N 0080W 009	NE	031	20	NMMC37849	06/30/1965	2008
NMMC38013		ROCA HONDA #246		23 0130N 0080W 010	NW	031	20	NMMC37849	06/30/1965	2008
				23 0130N 0080W 009	NE	031	20	NMMC37849	06/30/1965	2008
NMMC38014		ROCA HONDA #247		23 0130N 0080W 010	NW	031	20	NMMC37849	06/30/1965	2008
				23 0130N 0080W 009	NE	031	20	NMMC37849	06/30/1965	2008
NMMC38015		ROCA HONDA #248		23 0130N 0080W 010	NW SW	031	20	NMMC37849	06/30/1965	2008
				23 0130N 0080W 009	NESE	031	20	NMMC37849	06/30/1965	2008
NMMC38016		ROCA HONDA #249		23 0130N 0080W 010	SW	031	20	NMMC37849	06/30/1965	2008
				23 0130N 0080W 009	SE	031	20	NMMC37849	06/30/1965	2008
NMMC38017		ROCA HONDA #250		23 0130N 0080W 010	SW	031	20	NMMC37849	06/30/1965	2008
				23 0130N 0080W 009	SE	031	20	NMMC37849	06/30/1965	2008
NMMC38018		ROCA HONDA #251		23 0130N 0080W 010	SW	031	20	NMMC37849	06/30/1965	2008
				23 0130N 0080W 009	SE	031	20	NMMC37849	06/30/1965	2008
NMMC38019		ROCA HONDA #252		23 0130N 0080W 010	SW	031	20	NMMC37849	06/30/1965	2008
				23 0130N 0080W 009	SE	031	20	NMMC37849	06/30/1965	2008
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UNITED STATES DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT

SERIAL NUMBER INDEX CLAIMS

						Geo	BLM			Last
Serial No	Case Type	Claim Name/Number	Claimant	Legal Desc MTRS	Subdiv	Ctv	Dist	Lead File	Loc Date	Assm
NMMC38029	LODE CLAIM	ROCA HONDA #271	ROCA HONDA RESOURCES LLC	23 0130N 0080W 010	NW	031	20	NMMC37849	06/30/1965	2008
NMMC38030		ROCA HONDA #272		23 0130N 0080W 010	MM	031	20	NMMC37849	06/30/1965	2008
NMMC38031		ROCA HONDA #273		23 0130N 0080W 010	NW	031	20	NMMC37849	06/30/1965	2008
NMMC38032		ROCA HONDA #274		23 0130N 0080W 010	NW	031	20	NMMC37849	06/30/1965	2008
NMMC38033		ROCA HONDA #275		23 0130N 0080W 010	NW SW	031	20	NMMC37849	06/30/1965	2008
NMMC38034		ROCA HONDA #276		23 0130N 0080W 010	SW	031	20	NMMC37849	06/30/1965	2008
NMMC38035		ROCA HONDA #277		23 0130N 0080W 010	SW	031	20	NMMC37849	06/30/1965	2008
NMMC38036		ROCA HONDA #278		23 0130N 0080W 010	SW	031	20	NMMC37849	06/30/1965	2008
NMMC38037		ROCA HONDA #279		23 0130N 0080W 010	SW	031	20	NMMC37849	06/30/1965	2008

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UNITED STATES DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT

SERIAL NUMBER INDEX CLAIMS

						Geo	BLM			Last
Serial No	Case Type	Claim Name/Number	Claimant	Legal Desc MTRS	Subdiv	Ctv	Dist	Lead File	Loc Date	Assm
NMMC38047	LODE CLAIM	ROCA HONDA #298	ROCA HONDA RESOURCES LLC	23 0130N 0080W 010	NE NW	031	20	NMMC37849	06/30/1965	2008
NMMC38048		ROCA HONDA #299		23 0130N 0080W 010	NENW	031	20	NMMC37849	06/30/1965	2008
NMMC38049		ROCA HONDA #300		23 0130N 0080W 010	NE NW	031	20	NMMC37849	06/30/1965	2008
NMMC38050		ROCA HONDA #301		23 0130N 0080W 010	NE NW	031	20	NMMC37849	06/30/1965	2008
NMMC38051		ROCA HONDA #302		23 0130N 0080W 010	NE NW SW SE	031	20	NMMC37849	06/30/1965	2008
NMMC38052		ROCA HONDA #303		23 0130N 0080W 010	SW SE	031	20	NMMC37849	06/30/1965	2008
NMMC38053		ROCA HONDA #304		23 0130N 0080W 010	SW SE	031	20	NMMC37849	06/30/1965	2008
NMMC38054		ROCA HONDA #305		23 0130N 0080W 010	SW SE	031	20	NMMC37849	06/30/1965	2008
NMMC38055		ROCA HONDA #306		23 0130N 0080W 010	SWISE	031	20	NMMC37849	06/30/1965	2008

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UNITED STATES DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT

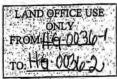
SERIAL NUMBER INDEX CLAIMS

						Geo	BLM			Last
Serial No	Case Type	Claim Name/Number	Claimant	Legal Desc MTRS	Subdiv	Ctv	Dist	Lead File	Loc Date	Assm
NMMC38065	LODE CLAIM	ROCA HONDA #325	ROCA HONDA RESOURCES LLC	23 0130N 0080W 010	NE	031	20	NMMC37849	06/30/1965	2008
NMMC38066		ROCA HONDA #326		23 0130N 0080W 010	NE	031	20	NMMC37849	06/30/1965	2008
NMMC38067		ROCA HONDA #327		23 0130N 0080W 010	NE	031	20	NMMC37849	06/30/1965	2008
NMMC38068		ROCA HONDA #328		23 0130N 0080W 010	NE	031	20	NMMC37849	06/30/1965	2008
NMMC38069		ROCA HONDA #329		23 0130N 0080W 010	NE SE	031	20	NMMC37849	06/30/1965	2008
NMMC38070		ROCA HONDA #330		23 0130N 0080W 010	SE	031	20	NMMC37849	06/30/1965	2008
NMMC38071		ROCA HONDA #331		23 0130N 0080W 010	SE	031	20	NMMC37849	06/30/1965	2008
NMMC38072		ROCA HONDA #332		23 0130N 0080W 010	SE	031	20	NMMC37849	06/30/1965	2008
NMMC38073		ROCA HONDA #333		23 0130N 0080W 010	SE	031	20	NMMC37849	06/30/1965	2008

New Mexico State General Mining Lease, Section 16

NEW MEXICO STATE LAND OFFICE

APPLICATION FOR ASSIGNMENT OF A GENERAL MINING LEASE



Strathmore Resources (U.S.) Ltd. FOR VALUE RECEIVED. Name (include name of spouse, if any, or type of business entity) Roca Honda Resources, LLC ("Assignor" whether one or more), assigns and conveys to: ("Assignce" whether one or more), whose mailing address is 4001 Office Court, Suite 602, NM 87507 Santa Fe ("the Lease") initially made by the New Mexico State Land Office to: the entire interest and title in and to Mineral Lease No. HG-0036 November 30 20 04 insofar as the Lease covers the David R. Miller McKinley County, New Mexico: following land in Institution Range Acres Township Subdivision Section CS 640 13N 8W 16 ALL together with the rights incident thereto, and improvements thereon, if any. Assignee assumes and agrees to perform all duties and obligations to the Commissioner of Public Lands including payment of rentals and royalties, and to do such other acts as are required by the Lease, to the same extent and in the same manner as if the provisions of the Lease were fully set out herein. Assignor warrants the leasehold estate herein assigned, except as to any valid overriding royalty, production payment, operating agreement or sub-lease, if any, now of legal record, and covenants to the Assignee and the Commissioner of Public Lands that the leasehold estate assigned is valid, and that all rentals and royalties due under the Lease have been paid in full, and that all other Lease obligations presently due have been fully performed. EXECUTED this 17th day of August Assignor President Strathmore Resources (U.S.) Ltd. Spouse, if any, or title, if signing in topresentative capacity 177 CD ASSIGNEE'S ACCEPTANCE The undersigned Assignee named above hereby agrees to be bound by all of the terms, covenants, and conditions of the Lease Assignment and shall succeed to the rights and benefits under the Lease. EXECUTED this Marager Roca Honda Resources, LLC Spouse, if any, or title, if signing in representative capacity APPROVAL OF THE COMMISSIONER Office of the Commissioner of Public Lands Santa Fe, New Mexico RECEIVED AUG 2 0 2007 and was approved by me and shall be I hereby certify that this Assignment was filed in my office on APPROVED AUG 2 1 2007 effective as to the State of New Mexico on COMMISSIONER OF PUBLIC L

General Mining Assignment Form

Rev: 1-05

361 0 20-AUG-07 01:57

50.00

days from the date of signing, and must be accompanied by the recording fee. RECORDING FEE: The non-refundable recording fee for each Assignment is fifty dollars (\$50.00). PERSONAL CHECKS: When an Assignment is secompanied by a personal check, the Commissioner of Public Lands respects the right to withhold approval of the Assignment until the check is paid. A SSIGNMENT APPROVAL: The Commissioner will approve an assignment of a mineral lease, in whole or in part, if the Commissional finds: The Assignment does not create an undivided interest in the lease or any part thereof; B. the assignment permises is not less than a legal subdivision; C. the Assignment is executed on the proper form and by the proper person; D. the lease is in good standing as to the assigned portion of the premises; E. no litigation is pending that could affect the lease or the interest of any person therein; F. the Assignment will not adversely affect the interests of the trust; and H. the Assignment is to no more than two persons. COMPLETE ADDRESS: An Assignment must show the complete post office address of the Assignee. ACKNOWLEDGMENT: An Assignment must show the complete post office authorized to take acknowledgments of deeds. Persons executing on behalf of a corporation or other business entity must indicate title or authority to execute. AMARITAL STATUS: An Assignment must show whether the Assignors are married or single; if married, both husband and wife must sign the Assignment. The Certificates of Acknowledgment must show the marital status of the Assignors. COMMUNICATIONS: All official business, letters and communications must be addressed directly to the Commissioner of Public Lands, Oil, Gas, and Minerals Division. PAYMENT: All payments for annual rental, recording, and approval of fees are to be made to: COMMISSIONER OF PUBLIC LANDS P.O. Box 1148 Santa Fe, NM 87504-1148	State of ACKNOWLEDG	MENT IN AN INDIVIDUAL CAP	PACITY	
(Seal) Signature of Notarial Officer Name:	County of			
Signature of Notarial Officer Name:	This instrument was acknowledged before me on	(date) by		
State of Wyoming ACKNOWLEDGMENT IN A REPRESENTATIVE CAPACITY	(name(s) of po	erson(s))		
State of Wyoming ACKNOWLEDGMENT IN A REPRESENTATIVE CAPACITY		Signature of Notarial O	fficer	
ACKNOWLEDGMENT IN A REPRESENTATIVE CAPACITY State of Union of Fremon County of Fremon August 17, 2007 (date) by 20v1d R. Miller (name(s) of person(s)) so Fresident (type of authority, e.g., officer, trustee, etc.) of Strathmore Resources (U.S.) Ltd. (name of party on behalf of whom instrument was executed.) Dans R. Hugus - Notary Public County of Fremon Wyoming By Commission Explose August 9, 2010 INSTRUCTIONS AND INFORMATION I. WILING: All Assignments must be filed in the State Land Office in triplicate, with original signatures on all three copies, within gone intuitived (100) ASSIGNATION APPROVAL TEC Commissioner will approve an assignment in fifty dollar (\$50,00). PERSONAL CEECKS: When a Assignment is companied by a personal cheek, the Commissioner of Peblic Lands reagree, the right to withhold approval of the Assignment and univided interest in the lease or may part thereof, A the Assignment is executed on the proper form and by the proper part thereof, B. the assignment is executed on the proper form and by the proper part thereof, C. the Assignment is executed on the proper form and by the proper part thereof, D. the lease is in good standing as to the assigned portion of the presence is not clear than a legal model vision; C. the Assignment is executed on the proper form and by the proper part thereof, D. the lease is in good standing as to the assigned portion of the presence is not clear than a legal model vision; C. the Assignment is executed on the proper form and by the proper part thereof, D. the lease is in good standing as to the assigned portion of the presence is not clear than a legal model vision; C. the Assignment to a count than the person of the trust, and H. the Assignment to a count that the person of the trust, and H. the Assignment to a count that the person of the trust, and H. the Assignment to a count that the person of the trust, and H. the Assignment to the person that the person of the trust, and H. the Assignment to the person that the person of the tr		44		
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ACKNOWLEDGMENT IN A REPRESENTATIVE CAPACITY

STATE OF NEW MEXICO

COUNTY OF SANTA FE

This instrument was acknowledged before me on August 20 1, 2007 by John DeJoia as Manager of Roca Honda Resources, LLC.

Michelle M. Golden Notary Public

My commission expires: 9/27/2008

6-25-09

RECEIVED 2007 AUG 20 PM 1 18 STATE LAND GTFICE SANTE FE, N.M.





NEW MEXICO STATE LAND OFFICE

MINING LEASE FOR GENERAL MINING - LEASE NO. HG-0036

This Lease is made and entered into between the COMMISSIONER OF PUBLIC LANDS, ("Commissioner"), as Lessor, and

David Miller 131 Davis Lane, Riverton, WY 82501 missioner.

("Lessee"), and shall become effective upon the date executed by the Commissioner.

The Lessee has duly filed an application for a mining lease for the purpose stated in this Lease, covering the lands described below which are under the jurisdiction of the Commissioner. The Lessee has tendered a bonus amount of \$2,311 which includes the first year's annual rental and the further sum of \$100.00 as application fee, and the Commissioner has accepted the application as submitted.

The parties agree as follows:

The Commissioner does grant, demise and lease to Lessee for the sole and only purpose of exploring for, mining, removing, and processing of Uranium as the principal mineral and minerals associated therewith on and from the following described lands, (the "Property"), situated in McKinley County, New Mexico:

SUBDIVISION	SEC TWP	TWP	RGE	BENEFICIARY ACRES	
All	16	13N	08W	CS	640

The parties agree as follows:

 Inspection by Lessee: Lessee is leasing the Property based on Lessee's own inspection of and judgment regarding the Property. Lessee agrees that the Commissioner is making no representations or warranties with regard to the Property.

2. Term:

A. Primary Term Of Mineral Lease:

- i. The Lease shall be for a primary term of three (3) years and so long thereafter as minerals are produced or mined in paying quantities from the Property.
- ii. Annual rent during the primary term shall be one dollar (\$1.00) per acre, which amount shall be paid in advance each year.

B. Secondary Term Of Mineral Lease:

- i. If minerals are not produced or mined in paying quantities during the primary term, then the Lessee may continue the Lease in full force and effect through a secondary term. The secondary term shall be two (2) years and so long thereafter as minerals are produced or mined in paying quantities from the Property.
- ii. Annual rent during the secondary term shall be ten dollars (\$10.00) per acre, which amount shall be paid each year in advance.

C. Tertiary Term Of Mineral Lease:

- i. If minerals are not produced or mined in paying quantities during the primary or secondary term, then the Lease may be continued into the tertiary term. The tertiary term shall be five (5) years and so long thereafter as minerals are produced or mined in paying quantities from the Property.
- Annual rent during the tertiary term shall be three dollars (\$3.00) per acre, which amount shall be paid each year in advance.



Page 1 of 11

D. Quaternary Term Of Mineral Lease:

- If minerals are not produced or mined in paying quantities from the Property during the
 primary, secondary or tertiary term, then the Lease may be continued into the quaternary
 term. The quaternary term shall be five (5) years and so long thereafter as minerals are
 produced or mined in paying quantities from the Property.
- Annual rent during the quaternary term shall be ten dollars (\$10.00) per acre, which amount shall be paid each year in advance.
- 3. Amount Of Royalty: In addition to annual rentals, the Lessee shall pay royalty on all minerals mined and removed except special minerals. The royalty shall be no less than two percent (2%) of the gross returns, less the actual and reasonable transportation and smelting or reduction costs, up to fifty percent (50%) of the gross returns. Gross returns shall be based on the arm's-length sales price of the produced minerals and shall include, if applicable, all premiums, bonuses and other consideration of any kind received by the Lessee for the minerals produced from the Property. The Lessee shall calculate royalty for special minerals in exactly the same manner as for other minerals, except that the royalty percentage shall be no less than five percent (5%) of the gross returns. "Special minerals" means rare earth minerals, precious and semi-precious stones, uranium, thorium or any other minerals which have been or may hereafter be determined to be essential to the production of fissionable materials.
- 4. Advance Royalty During Quaternary Term: If minerals are not produced or mined in paying quantities during the primary, secondary or tertiary term, then the Lease may be continued into the quaternary term by the payment of advance royalties:

A. In the eleventh year of the Lease, the Lessee shall pay, in addition to rent, ten dollars (\$10) per acre as an advance royalty.

B. In the twelfth year of the Lease, the Lessee shall pay, in addition to rent, twenty dollars (\$20) per acre as an advance royalty.

C. In the thirteenth year of the Lease, the Lessee shall pay, in addition to rent, thirty dollars (\$30) per acre as an advance royalty.

D. In the fourteenth year of the Lease, the Lessee shall pay, in addition to rent, forty dollars (\$40) per acre as an advance royalty.

E. In the fifteenth year of the Lease, the Lessee shall pay, in addition to rent, fifty dollars (\$50) per acre as an advance royalty.

- 5. <u>Credit For Advance Royalties:</u> Upon the commencement of production of minerals in paying quantities, the principal sum paid as an advance royalty for the year in which such production commences, and the principal sums so paid for the two (2) previous years, shall be credited against the royalty otherwise payable to the Commissioner.
- 6. Pavment Of Royalty And Accounting: The Lessee shall pay the correct amount of royalty to the Commissioner on the twentieth (20th) day of the month following the month of use, sale or other disposal of minerals. On the same day, the Lessee shall submit to the Commissioner a production and royalty statement, accounting for the production and royalty for the previous calendar month. Such statements shall be prepared upon forms prescribed and furnished by the Commissioner and in accordance with instructions accompanying the forms.
- Reclamation Plan Required: Notwithstanding the issuance of this mineral Lease, no mining activity shall be conducted on the Property except in accordance with a written reclamation plan approved by the Commissioner. Reclamation plans consist of the mining permit or other authorizations issued by the permitting agency and any supplemental requirements deemed necessary by the Commissioner to assure adequate protection and reclamation of Property. Upon approval by the Commissioner, the reclamation plan shall automatically be incorporated into this mineral Lease without the necessity of further agreement between the Lessee and the Commissioner. A violation of the reclamation plan shall constitute a violation of the mineral Lease.

8. Obtaining Permit From The Permitting Agency:

- A. The Lessee shall apply for a permit from the permitting agency in accordance with the New Mexico Mining Act or other applicable laws, whichever applies. The Lessee shall submit copies of the permit application and all supporting documents to the Commissioner at the same time that these materials are submitted to the permitting agencies. The Lessee shall also promptly submit copies to the Commissioner of all correspondence, reports and other documents regarding the Lessee's permit applications.
- B. The Lessee's permit applications and supporting documents shall fully disclose the intended mining activity to the permitting agencies and the Commissioner. The Commissioner will review the Lessee's application and supporting documents and may participate in the permitting process at the discretion of the Commissioner.
- C. If the permitting agencies require the land management agency or landowner to approve a proposed permit prior to issuance, the Commissioner may withhold such approval if the Commissioner determines that a proposed mining activity is not in the best interest of the trust. At the written request of the Commissioner, the Lessee shall withdraw any such proposed mining activities from its permit application.

9. Supplemental Requirements:

- A. After the Lessee obtains the necessary permits or other final authorization from the permitting agencies in accordance with 19.2.2.25 NMAC, the Lessee shall submit a complete and accurate copy of the permit or other authorization to the Commissioner. The Commissioner may review the permit or other authorization to determine whether to include any supplemental requirements in the reclamation plan.
- B. If the Commissioner determines that supplemental requirements are needed, the Commissioner may notify the Lessee of the specific areas of concern, and the Lessee shall thereafter propose supplemental requirements to address these concerns. The Commissioner may review the Lessee's proposal and may notify the Lessee of any deficiencies, which the Lessee shall address in a subsequent submittal. The process of submittal and review shall be repeated until the Commissioner approves the Lessee's proposed supplemental requirements.
- 10. <u>Issuance Of Reclamation Plan:</u> After the permitting agencies issue the mining permit or other authorizations and the Commissioner reviews the permit and approves any supplemental requirements, the Commissioner may prepare a reclamation plan. The reclamation plan may consist of the permits or other authorization issued by the permitting agencies, incorporated by reference, and any supplemental requirements imposed by the Commissioner. The Lessee shall sign and acknowledge the plan, in triplicate, and return all three originals to the Commissioner. The Commissioner may thereafter approve the reclamation plan by signing the plan, in triplicate, and returning one fully executed original to the Lessee.
- 11. Strict Compliance With Reclamation Plan: The Lessee shall conduct mining activity in strict compliance with an approved reclamation plan. The reclamation plan in effect at any given time authorizes only such mining activity as is authorized under the permit or other authorization issued by the permitting agencies and expressly incorporated by reference into the plan.
- 12. Additional Reclamation Plans: The Lessee shall obtain an additional reclamation plan before conducting any mining activity that is not authorized under its existing reclamation plan. The Lessee shall obtain the additional reclamation plan to cover the new mining activity by following the procedure set out in 19.2.2.25 NMAC through 19.2.2.27 NMAC. The original and all additional reclamation plans approved by the Commissioner shall remain in full force and effect unless otherwise provided in the latest plan approved by the Commissioner. In the event of a direct conflict between the most current reclamation plan and any earlier plan, the most current plan shall govern.



- 13. Survival Of Reclamation Plan Requirements: The Lessee's obligation to reclaim the Property in accordance with the reclamation plan in effect at the time the mineral Lease is suspended, relinquished or otherwise terminated for any reason shall survive such suspension, relinquishment or termination and continue so long thereafter as Lessee's liability under the Mining Act or other applicable laws continues. In the event of such suspension, relinquishment or termination of the mineral Lease, the Commissioner may provide the Lessee with written authorization to enter the Property to carry out the reclamation plan.
- 14. Mine Development Plan Required: No minerals shall be produced except in substantial compliance with a written mine development plan approved by the Commissioner. The mine development plan shall provide for efficient and orderly development of mineral reserves and prevention of waste. The mine development plan shall be consistent with the Lessee's obligation to reclaim the Property. The requirements of the mine development plan shall, upon approval by the Commissioner, be incorporated automatically into the mineral Lease without the necessity of further agreement between the Lessee and the Commissioner. Failure to substantially comply with the mine development plan shall constitute a violation of the mineral Lease.
- 15. Obtaining A Mine Development Plan: The Lessee shall submit a proposed mine development plan to the Commissioner, who shall review the plan and thereafter notify the Lessee, in writing, of any deficiencies. The Lessee shall then submit a modified proposal addressing the deficiencies and any other issues raised by the Commissioner. This process of submittal and review shall be repeated until the Commissioner and Lessee reach agreement on the plan. Once agreement is reached, the Lessee shall sign and acknowledge the mine development plan, in triplicate, and return all originals to the Commissioner. The Commissioner shall thereafter approve the plan by signing all three originals and returning one original to the Lessee.
- 16. Modification Of Mine Development Plan: If the Lessee determines that it is no longer feasible or economically prudent to follow the approved mine development plan, the Lessee shall submit a proposed modification of the plan to the Commissioner, together with the reasons that modification is required. The Lessee shall seek the Commissioner's approval for the modification by following the procedure set out in 19.2.2.32 NMAC. The Lessee shall continue to comply with the existing mine development plan until the Commissioner approves the modification. The Commissioner may refuse to approve any modification that the Commissioner determines is not in the best interest of the trust.
- 17. Restriction On Permanent Pits, Piles And Impoundments: No permanent pit, pile, impoundment or any other permanent manmade feature or improvement shall be placed on the Property unless specifically approved by the Commissioner. The Commissioner may refuse to approve any such permanent feature or improvement that would prevent productive post-mining use of the affected land, as determined by the Commissioner, unless the Lessee fully compensates the trust for the loss of such land through purchase or other arrangement approved by the Commissioner.
- 18. No Processing Or Stockpiling Of Off-Lease Materials: This Lease grants the Lessee the right to enter the Property for mining purposes, together with the right to use and occupy so much of the Property as may be necessary or convenient to carry out such mining purposes. The Lease does not authorize the Lessee to process or stockpile minerals, waste rock, ore, overburden or other materials obtained from off-Lease sources. Therefore, unless authorized under a separate commercial Lease issued by the Commissioner, no minerals, waste rock, ore, overburden or other materials obtained from off-Lease sources shall be processed or stockpiled on the Property.



19. Financial Assurance:

A. Unless waived by the Commissioner in writing, and before the commencement of mining activity, the Lessee shall provide financial assurance to guarantee payment of royalties and to comply with the terms and conditions of this Lease other than reclamation, which is covered under 19.2.2.39 NMAC. The Commissioner will determine the amount of financial assurance required.

B. Unless waived by the Commissioner in writing, and before commencement of any exploration, drilling, development, processing and/or mining activities on, in and/or under the Property pursuant to this Lease, the Lessee shall execute and provide financial assurance to secure payment for potential injuries to the Property's surface and/or mineral estates, water rights appertaining thereto, and/or improvements on, in and/or under the Property that may result from the Lessee's said activities. The Commissioner shall fix or set the required financial assurance in an amount to be determined by the Commissioner depending upon the Lessee's proposed operations but not less than five thousand dollars. The financial assurance shall be in favor of the Commissioner, but held for the benefit of the State Land Office Trust and/or its beneficiaries, contract purchasers, patentees, right-of-way holders, easement grantees, licensees, permitees, surface and/or other lessees of the Property (including without limitation, agricultural, grazing, business, commercial, oil and gas, carbon dioxide, helium, coal bed methane, and/or other mineral estate lessees) with rights to the Property's surface and/or mineral estates. Provided that, in lieu of said financial assurance, the Commissioner may accept a waiver of financial assurance, duly executed or acknowledged by the owners of the said improvements and/or other rights described above.

C. Lessees having multiple leases with the Commissioner may, with the approval of the Commissioner, provide one instrument to fulfill their total financial assurance obligations under all such Leases regarding the protection of improvements and/or other rights described above concerning the Property. The Commissioner shall fix or set the amount of the Lessee's consolidated financial assurance obligation, which amount shall not be less than twenty-five thousand dollars. The Lessee's obligation to provide financial assurance for payment of royalties and reclamation of

the Property's surface and/or mineral estates is not eligible for coverage under this provision.

D. The financial assurance required under this Lease and/or 19.2.2.36 NMAC, 19.2.2.37 NMAC, and 19.2.2.38 NMAC is in addition to that which the permitting agency may require pursuant to the New Mexico Mining Act or comparable law, whichever applies. If the Commissioner determines that the amount or coverage of financial assurance required by the permitting agency is insufficient to adequately protect and reclaim the Property's surface and/or mineral estate, the Commissioner may require the Lessee to provide additional financial assurance as a supplemental requirement to this Lease under 19.2.2.26 NMAC.

E. Forms for all financial assurance instruments required by the Commissioner shall either be prescribed by the

Commissioner or be in a form approved by the Commissioner.

20. Inspections:

- A. The Commissioner has the right to inspect all records and books of account pertaining to the operations under the mineral Lease, including records and books relating to mining, production, extraction, processing, transportation, reduction, returns and reclamation. At the request of the Commissioner, the Lessee shall furnish such reports, books, records, samples, logs, assays or cores, as the Commissioner deems reasonably necessary to the proper administration of the Lease.
- B. The Commissioner has the right to enter the Property and the facilities located thereon to inspect operations thereon, to conduct a field audit and to inspect the records and books referred to in Subsection A of this section. To facilitate field audits and inspections under this subsection, the Lessee shall keep originals or true and accurate copies of all of the foregoing records, books, documents and sample materials on the Property unless otherwise approved by the Commissioner in writing.

C. The Lessee shall allow the permitting agencies to enter the Property and the facilities located thereon to conduct activities or inspection consistent with such agencies' regulatory jurisdiction

over Lessee's operations or mining activity.

D. No prior notice is required under this section. Failure to timely comply with this section by the Lessee, and failure to correct violations noted as a result of site inspections provided hereunder, shall constitute a breach subjecting the Lease to cancellation.



- 21. <u>Compliance With Laws:</u> The Lessee shall be responsible for compliance with all laws, regulations, rules, ordinances, permits, licenses and other requirements applicable to the Leasehold estate and the operations thereon. Upon receiving notice from a government agency of an actual, potential or alleged violation of law, the Lessee shall promptly notify the Commissioner of the alleged violation and provide copies of all related documents to the Commissioner.
- 22. Cessation Of Production Before Expiration Of Set Terms:
 - A. If production in paying quantities commences during the primary or any subsequent term and thereafter ceases before the quaternary term would have expired had there been no such production, then the Lease shall be deemed a "non-producing" Lease on the date that production in paying quantities ceases. Notwithstanding such cessation of production in paying quantities, a non-producing Lease shall not expire if the Lessee continues to pay rent and, if the Lease is in its quaternary term, advanced royalties.
 - B. The Lessee may maintain the mineral Lease in effect under this section until the end of the quaternary term and so long thereafter as minerals are produced in paying quantities.
- 23. <u>Cessation Of Production After Expiration Of Set Terms:</u> If for any reason beyond the Lessee's control, production in paying quantities ceases after the quaternary term would have expired, then the Lessee may, with the written approval of the Commissioner, continue the Lease from year to year for an additional period not to exceed three years. The Lessee shall continue to pay in advance the annual rental at the rate provided in the quaternary term and an advance royalty of sixty dollars (\$60.00) per acre per each year of the extended term.
- 24. <u>Suspension Of Mineral Lease</u>: After notice and hearing, the Commissioner may suspend a mineral Lease for a period not exceeding five years if the Commissioner finds:
 - A. the Lessee is not in default,
 - suspension of the Lease will not affect compliance with safety, reclamation or environmental requirements,
 - C. the Lessee submitted a written request for suspension to the Commissioner prior to expiration of the Lease,
 - D. the Lessee submitted adequate evidence, as determined by the Commissioner, to prove that the discovery on the Property of an ore body containing valuable mineral deposits in merchantable quality and quantity, and
 - E. temporary conditions beyond the Lessee's control have precluded mining on the Property except at an economic loss or at an unreasonable threat to safety.
- 25. Lessee's Obligations During Suspension Of Mineral Lease: The Lessee's obligation to pay rent and royalties shall be suspended during the period the mineral Lease is suspended. Provided, however, that the Lessee shall pay a non-refundable fee of sixty dollars (\$60.00) per acre for each year of suspension. Suspension of a mineral Lease shall not operate to relieve the Lessee from its obligations under this lease, the New Mexico Mining Act and other applicable laws.
- 26. Notice Of Commencement Of Production: Within five (5) days after commencing production, the Lessee shall notify the Commissioner of such production in writing, giving the date that production commenced, and stating specifically the legal subdivision, section, township and range where production occurred. The Lessee shall provide the same notice where production re-commences after a period of cessation lasting three consecutive months or longer.
- 27. Lease Assignments Must Be Approved By Commissioner: The Lessee may assign this mineral Lease, in whole or in part, only if the Commissioner approves the assignment. No purported assignment will bind the Commissioner, or change the Lessee of record, unless approved in writing by the Commissioner. Provided, however, that a mere change in the name of the mineral Lessee will not constitute an assignment requiring approval by the Commissioner. The Lessee shall promptly notify the Commissioner, in writing, of any change in name or mailing address.

- 28. Approval Of Lease Assignments: The Commissioner may approve an assignment of this mineral Lease, in whole or in part, if the Commissioner finds:
 - A. the assignment does not create an undivided interest in the Lease or any part thereof,
 - B. the assigned portion of the Property is not less than a legal subdivision,
 - C. the assignment is executed in the proper form and by the proper person,
 - D. the Lease is in good standing as to the assigned portion of the Property,
 - E. no litigation is pending that could affect the Lease or the interest of any person therein,
 - F. the assignee has been pre-qualified pursuant to 19.2.2.21 NMAC; and
 - G. the assignment will not adversely affect the interests of the trust.
- 29. Form Of Assignments: Assignments of mineral Leases shall be upon forms prescribed and furnished by the Commissioner. The Commissioner's approval of an assignment shall be noted on all copies of the assignment. Assignments shall be executed and acknowledged in the same manner prescribed for conveyance of real estate and shall be filed in triplicate with the Commissioner. One original shall be recorded permanently, the second filed and the third returned to the assignee.
- 30. <u>Assignment Fee:</u> The non-refundable fee for filing an assignment of a mineral Lease shall be set forth in the schedule of fees.
- 31. Subleasing Prohibited: The Lessee shall not sublease this mineral Lease.
- 32. <u>Side Agreements:</u> Side agreements are not binding upon the Commissioner and do not change the Lessee's obligations under this mineral Lease. The Lessee of record shall remain responsible for compliance with the terms and conditions of the mineral Lease.
- 33. Cancellation Of Mineral Lease And Opportunity To Cure: The Commissioner may cancel any mineral Lease for non-payment of rentals, non-payment (or underpayment) of royalties and for violation of any of the terms, covenants or conditions of the mineral Lease. However, before any such cancellation shall be made, the Commissioner shall mail a thirty-day (30) notice of cancellation to the Lessee, by registered or certified mail, at the address of the Lessee shown by the records of the Commissioner. The thirty-day (30) notice shall specify the default for which the Lease is subject to cancellation. If the default is not cured within thirty (30) days after the Commissioner mails the notice, then the Commissioner may cancel the Lease. No proof of receipt of such notice is necessary for cancellation. The Lessee shall be liable for all reasonable attorneys fees and costs incurred by the Commissioner in enforcing the terms of the Lease, including fees and costs incurred in regaining possession of and reclaiming the Property.
- 34. <u>Relinquishment Of Mineral Lease:</u> With the consent of the Commissioner, a mineral Lease in good standing may be relinquished, in whole or in part, upon approval of the Commissioner and payment of the non-refundable filing fee in accordance with the schedule of fees. However, the Commissioner will not approve relinquishment of an undivided interest in a Lease or less than a legal subdivision. Relinquishment does not relieve the Lessee from its obligation to reclaim the Property.
- 35. Reservations: All rights not expressly granted under this mineral Lease are reserved to the Commissioner. Notwithstanding the issuance of this mineral Lease, and without limitation of said reservation of rights by the Commissioner, the Commissioner specifically reserves the right to:
 - A. Lease the Property for grazing, agricultural or commercial purposes;
 - Lease the Property for oil and gas, coal bed methane gas, helium and/or carbon dioxide exploration and extraction;
 - C. Lease the Property for the development of geothermal resources;
 - D. Lease the Property for exploration, drilling, development, processing, extraction and/or mining of minerals on, in, under and/or from the Property other than the aforedescribed principal mineral and minerals associated therewith which are the subject of this mineral Lease;
 - E. Sell the Property subject to the mineral Lease, reserving all minerals of whatsoever kind to the New Mexico State Land Office; and



- F. Issue rights of way and easements over, under, upon or across the Property for any purpose, including but not limited to, public highways, railroads, tramways, telegraph, telephone and power lines, pipelines, irrigation works, mining, logging and for exploration and development of geothermal resources.
- 36. <u>Cultural Properties</u>: Any archaeological sites, historical artifacts or other cultural resources, including but not limited to pottery, bone, modified stone and early historic remains, on or within the Property are the Commissioner's property. Lessee shall immediately <u>stop mining or exploration operations</u>, report the discovery of any such material to the State Land Office Field Operations Division Director, and shall consult with the State Land Office Field Operations Division Director to determine a course of action.
 - A. Adequate fencing may be required to protect and preserve any significant sites as determined by the State Land Office Field Operations Division Director.
 - B. Liability for damages to cultural resources, including restoration costs, is that of the Lessee.
 - C. In the event that the presence of cultural resources materially and adversely affects the ability of the Lessee to use a portion or all of the Property, the Lessee may, with the approval of the State Land Office Field Operations Division Director, negotiate an effects mitigation plan for legal removal of the cultural resources, surrender the entire legal subdivision in which the archaeological sites or other cultural resources are located or surrender the entire parcel.
 - D. Unless a class III Archaeological survey is conducted for the Property and a Letter of Clearance obtained, the following will apply:
 - An on-site archaeologist will be required during any ground disturbing activities conducted under an Exploration permit issued to the Lessee for the Property under the New Mexico Mining Act.
 - ii. A letter of clearance for the specific site to be disturbed from the State Historical Preservation Officer must be obtained by the Lessee under the New Mexico Mining Act for the Property prior to any ground disturbing activities initiated under a minimal impact mining permit.
- 37. <u>Indemnity</u>. Lessee shall save, hold harmless, indemnify and defend the State of New Mexico, Commissioner and Commissioner's employees, agents and contractors, in both their official and individual capacities, from any and all liability, claims, losses, damages, or expenses, including but not limited to attorney's fees, court costs, loss of land value or use, third party claims, penalties, or removal, remedial or restoration costs arising out of, or alleged to arise out of:
 - A. The operations or presence on the Property, or on adjacent or proximate state trust lands, including those used to access the Property for the purposes of this Lease, of Lessee or Lessee's employees, agents, contractors or invitees;
 - B. The activities of third parties on the Property, or on adjacent or proximate state trust lands, including those used to access the Property or other adjacent or proximate state trust lands, whether with or without Lessee's knowledge or consent;
 - C. Any Hazardous Materials located in, under, upon or otherwise affecting the Property or adjacent or proximate property, resulting from the Lessee's operations.
- 38. Waiver Of Reservations: The Commissioner may, at the Commissioner's discretion, agree not to exercise one or more of the rights reserved above upon payment of additional consideration determined by the Commissioner.

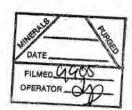


- 39. <u>Commissioner's Statutory Right To Purchase Production:</u> The Commissioner has the right to purchase at any time and from time to time, at the market price prevailing in the area on the date of purchase, all or part of the minerals that may be produced from the Property. (The Commissioner may waive this reservation by following the procedure set out in Section 19-14-2 NMSA 1978.)
- 40. Road Development: Lessee shall comply with the requirements for development and closure of roads set forth in 19.2.20 NMAC.
- Trespass And Prevention Of Waste: Lessees shall protect the Property and mineral estate from waste or trespass in accordance with Sections 19-6-1 et seq. NMSA 1978.

42. Water Rights:

- A. Any and all water rights developed on the Property by Lessee shall be developed in the name of the Commissioner. Lessee, at its own expense, shall comply with all regulations of, and obtain all necessary permits from, the New Mexico State Engineer's Office.
- B. Lessee shall have the use of such water rights solely for Lease operations during the term of the Lease. Upon expiration or termination of the Lease, such water rights shall be retained by Commissioner. During the term of the Lease, Lessee shall preserve, protect and defend such water rights.
- Venue And Applicable Law: All legal actions regarding mineral Leases issued under 19.2.2 NMAC shall be brought in the First Judicial District, Santa Fe, New Mexico. New Mexico law shall govern.
- 44. <u>Interest On Late Payments:</u> Lessee shall pay interest at the rate of one percent (1%) per month on any late payment of rents, royalties or other payments required under the mineral Lease. If the Lessee fails to pay the entire amount owed, then interest shall accrue on the unpaid portion. Interest shall begin to accrue on the day the payment becomes due and continue to accrue daily until payment is made.
- 45. Removal Of Improvements: Upon termination of the mineral Lease by reason of forfeiture, surrender, expiration of term or for any other reason, Lessee may with the Commissioner's consent and/or approval, pursuant to Section 19-8-29 NMSA 1978, remove all improvements and equipment as can be removed without material injury to the Property; provided, however, that all rents and royalties have been paid and that such removal is accomplished within two (2) years from the termination date or before such earlier date as the Commissioner may set upon thirty (30) days written notice to the Lessee. All improvements and equipment remaining upon the Property after the removal date as set in accordance with this section shall be forfeited to the Commissioner without compensation, unless such forfeiture is disclaimed by the Commissioner.

 Notwithstanding the foregoing, the Commissioner may require the Lessee to remove any and all improvements from the Property and to reclaim any surface disturbance caused by such removal in accordance with its reclamation plan.
- 46. Immediate Cessation Of Operations In The Event Of An Environmental Or Health And Safety Threat: In the event that the Commissioner, in his discretion, concludes that there exists any substantial and imminent environmental or health and safety threat caused by, connected with, or affecting either Lessee's operations under this Lease or the Property, the Commissioner may direct the immediate cessation of Lessee's operations on the Property, vacating the Property by Lessee's personnel, and/or removal of any equipment or supplies that the Commissioner believes should be removed in order to abate or avoid the threat.



SIGNATURE PAGE

Approved by the Commissioner of Public Lands on this 30 day of Nov., 2004.

Patrick H. Lyons
Commissioner of Public Lands

David Miller

ACKNOWLEDGMENT IN AN INDIVIDUAL CAPACITY

State of Wyomina
County of Fremant

This instrument was acknowledged before me on 12200 of by David Miller

(name(s) of person(s))

(Seal)

My commission expires: Sept 3, 2005

Printed Name Donna E.

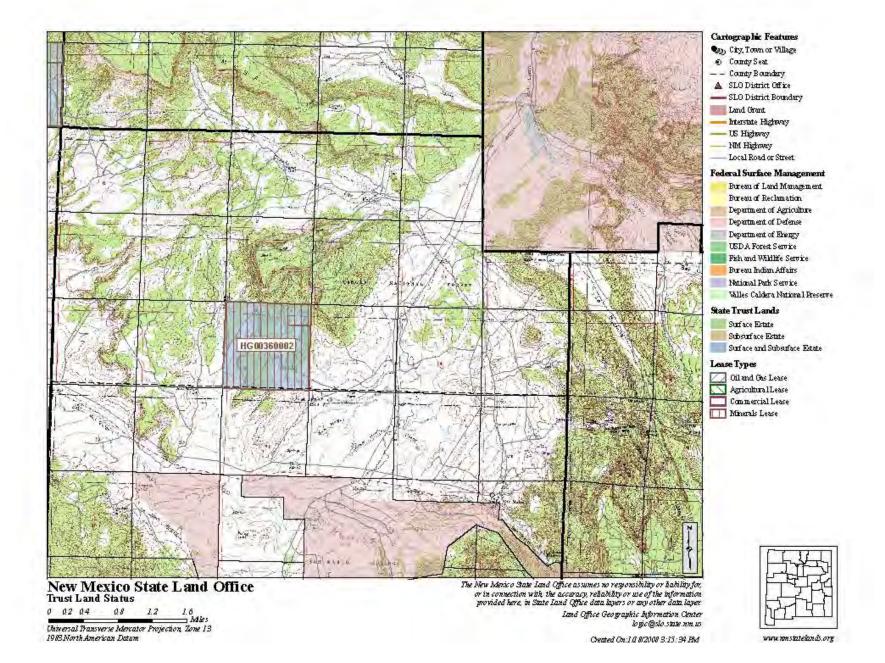
DATE SIMED OPERATOR

ACKNOWLEDGMENT IN A REPRESENTATIVE CAPACITY

State of		
County of		
This instrument was a	acknowledged before me on	
by	(date)	
	(name(s) of person(s))	
as	200	
	(type of authority, e.g., officer, trustee, etc.) of	
	(name of party on behalf of whom instrument was executed.)	
	Signature of Notarial Officer	
	Printed Name:	
	(Notary)	
(Seal)		
	My commission expires:	









ACCESS AGREEMENT

RECITALS

A. Fernandez is the owner of the surface estate with respect to the following lands in McKinley County, New Mexico:

Township 13 North, Range 8 West, NMPM Section 17: All Section 20: All

(hereinafter referred to as the "Fernandez Lands").

- B. Strathmore owns (i) a state mining lease covering Sections 16, Township 13 North, Range 8 West, NMPM, McKinley County, New Mexico; and (ii) unpatented lode mining claims located on Sections 9 and 10, Township 13 North, Range 8 West, NMPM, McKinley County, New Mexico. Strathmore's interests in the above-described lease and claims are herein referred to as the "Strathmore Properties."
- C. Strathmore desires to acquire certain access rights across Fernandez Lands, and Fernandez desires to grant such access rights upon the terms and conditions of this Agreement.

NOW, THEREFORE, in consideration of their mutual promises, the parties agree as follows:

1. Right of Access. In consideration of \$10.00 and other consideration, the receipt of which is hereby acknowledged, Fernandez hereby grants to Strathmore, its employees, agents, contractors and representatives (collectively referred to as the "Strathmore Parties"), a non-exclusive right of entry over and across the Fernandez Lands in order that Strathmore may access Strathmore's Properties to perform exploration, prospecting, development and permitting activities for Uranium Minerals with respect to the Strathmore Properties. Strathmore's use of the Fernandez Lands is hereby expressly limited to the area indicated on Exhibit A attached hereto. Strathmore shall have the right to transport across the right-of-way herein provided all reasonably necessary material and equipment required to carry out the activities herein described, all subject to the terms and conditions provided herein. For purposes of this Agreement, "Uranium Minerals" shall mean uranium-bearing ores, including, without limitation, autunite, brannerite, carnotite, pitchblende, torbernite, tyuyamunite, uraninite and uranophane. Strathmore's use of the Fernandez Lands is expressly limited to Strathmore's exploration and prospecting activities with respect to the Strathmore Properties; it shall not extend to Strathmore's activities related to the production or processing of Uranium Minerals.

- 2. Term. The initial term of this Agreement shall run from the date of this Agreement until December 31, 2009. In the event Strathmore determines, in its sole discretion, that it requires continued non-exclusive right of entry over and across the Fernandez lands in order that Strathmore may access Strathmore's Properties to perform exploration, prospecting, development and permitting activities for Uranium Minerals, Strathmore shall provide Fernandez with written notice of its intent to extend the term of this Agreement on or before July 31, 2009. Strathmore shall have an option to extend the term of this Agreement for an additional three year term until December 31, 2012. The annual consideration for the extended term shall be negotiated and agreed upon by both parties; provided, however, the annual consideration shall in no event be less than the amount paid in the original term, plus a reasonable increase for an adjustment using the Consumer Price Index (CPI) and 2006 as the base year.
- 3. <u>Grading</u>. The parties agree that Strathmore shall have the right to perform grading on existing roads located on the Fernandez Lands with Fernandez's approval.
- 4. <u>Regulatory Authorities</u>. The parties agree and acknowledge that Strathmore's activities may be subject to inspection, review and oversight by federal and/or state regulatory authorities. Fernandez agrees that such regulatory authorities may use the right-of-way hereby granted for access, ingress and egress to the Strathmore Properties for the purpose of conducting such inspections, review and oversight of Strathmore's activities with respect to the Strathmore Properties.
- 5. <u>Non-Exclusive Use</u>. Strathmore's use of the right-of-way hereby granted shall be non-exclusive. Fernandez and its successors-in-interest and assigns shall have the right to use such right-of-way, so long as such use does not unreasonably interfere with Strathmore's use.
- 6. Right-of-Way. Strathmore shall limit its use of the Fernandez Lands to the right-of-way described on Exhibit A attached hereto. To the extend the right-of-way covers existing roads, Strathmore shall be responsible for the maintenance and repair of such roads during Strathmore's use thereof. Promptly after Strathmore has completed its use of the existing roads, it shall restore the roads, as nearly as possible, to their former condition. To the extent the right-of-way deviates from existing roads, Strathmore shall build new roads. Promptly after Strathmore has completed its use of the new roads, it shall restore the roads, as nearly as possible to their former condition. Activities and work performed by Strathmore and Strathmore Parties on the existing and new roads shall be done in a good and workmanlike manner, and shall not unreasonably interfere with the use and occupancy of the Fernandez Lands.
- 7. Indemnification. To the maximum extent allowed by law, Strathmore shall indemnify and hold harmless Fernandez, and its partners, employees, agents, contractors and representatives, from and against any and all claims, lawsuits, damages, losses and expenses (including attorneys' fees and court costs) arising in connection with a claim of any person or entity as a result of death, bodily injury or damage to property arising out of or related to the activities of Strathmore or Strathmore Parties. Fernandez shall provide Strathmore with notice of any such claim and will cooperate with Strathmore regarding the handling of the claim.

- 8. <u>Miscellaneous</u>. Strathmore hereby agrees to the following limitations, conditions and covenants regarding its use of the Fernandez Lands:
- a. Strathmore shall not bring heavy equipment on the Fernandez Lands when adverse weather conditions are present that will cause undue damage to the surface of the Fernandez Lands, unless Fernandez gives its prior verbal approval to such entry.
- b. Strathmore shall be responsible for keeping gates closed and repairing open fence resulting from Strathmore's activities, to keep livestock from escaping or straying. If livestock escape due to the acts of Strathmore, Fernandez will be reimbursed for time spent gathering and sorting livestock. Further, Strathmore promises and agrees not to install fencing along existing or new roads constructed, thus ensuring that the property remains open range. Strathmore promises and agrees to use only existing gates upon the Fernandez Lands unless otherwise agreed to in writing.
- c. If Strathmore's actions result in death or injury to livestock, the owner of such livestock will be reimbursed at a fair value agreed upon by the owner of the livestock and Strathmore. If a fair value cannot be negotiated, a neutral arbitrator will be chosen by both parties and the owner of the livestock will be reimbursed for the value that the arbitrator determines.
- d. Neither Fernandez nor any other livestock owner shall, unless grossly negligent, be responsible for (i) damage to Strathmore's equipment caused by livestock; (ii) injury or death of Strathmore's personnel while on the Fernandez Lands; or (iii) damage to Strathmore's property located on the Fernandez Lands.
- e. The rights of Strathmore under this Agreement shall not be assigned by Strathmore, either in whole or in part, without the prior written consent of Fernandez, which shall not be unreasonably withheld.
- f. Strathmore's use of the Fernandez Lands is limited to a right-of-way from the public road to the Strathmore Properties. Strathmore (including the Strathmore Parties) shall not store or keep any property on the Fernandez Lands without the prior written consent of Fernandez.
- g. This Agreement shall be construed and enforced in accordance with the laws of the state of New Mexico.
- h. Any controversy or claim arising out of or relating to this Lease shall only be resolved by arbitration pursuant to the New Mexico Uniform Arbitration Act, using the then effective Commercial Arbitration Rules issued by the American Arbitration Association. Such arbitration shall be before a panel of one arbitrator, and shall be conducted exclusively in Albuquerque, New Mexico. The prevailing party in such arbitration shall be entitled to recover its reasonable attorneys' fees and costs incurred in such proceeding. Judgment upon the arbitration award rendered may be entered in any court having jurisdiction thereof.

- i. If any part, term or provision of this Agreement is held to be illegal or in conflict with any law of the United States or any state, the validity of the remaining portions or provisions shall not be affected, and the rights and obligations of the parties shall be construed and enforced as if the Agreement did not contain the particular part, term or provision held to be invalid.
- j. Time is of essence in the performance of all obligations of the parties under this Agreement.
- k. Any notice required or authorized to be given by this Agreement shall be in writing and shall be sent either by commercial courier, facsimile, or by certified U.S. mail, postage prepaid and return receipt requested, addressed to the proper party at the address stated below or such addresses as the party shall have designated to the other parties in accordance with this section. Such notice shall be effective on the date of receipt by the addressee party, except that any facsimiles received after 5:00 p.m. of the addressee's local time shall be deemed deliverable the next day.

If to the Fernandez:

Harry F. Lee, General Partner

Fernandez Co., Ltd. 5000 San Mateo Road San Mateo, NM 87020

If to Strathmore:

Strathmore Resources (U.S.) Ltd.

Attn: Juan R. Velasquez

4001 Office Court Drive, Suite 602

Santa Fe, NM 87507

- 1. The parties agree that the whole agreement between them is written in this Agreement. There are no terms or conditions, express or implied, other than expressly stated in this Agreement. This Agreement may be amended or modified only by an instrument in writing, signed by the parties with the same formality as this Agreement.
 - m. This Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all of which shall constitute the same Agreement.
 - n. Strathmore shall notify Fernandez regarding the various depths, if any, in any wells drilled on the Strathmore Properties in which Strathmore encounters water, Strathmore agrees to provide Fernandez with a copy of all data regarding water encountered in those wells.
 - o. This Agreement is made by Fernandez without representations or warranties of title or otherwise, either express or implied.

This Agreement has been executed on the dates indicated hereinbelow in the acknowledgments.

FERNANDEZ COMPANY, LTD.

Harry F. Lee, Jr., General Partner

STRATHMORE RESOURCES (U.S.) LTD.

THIS EXHIBIT A IS ATTACHED TO AND MADE

A PART OF ACCESS AGREEMENT DATED
18, 2006, BY AND BETWEEN
FERNANDEZ COMPANY, LTD. AND
STRATHMORE RESOURCES (U.S.) LTD.

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On the first of the foldings (www.topo.com)

_____ WALE ______ WETERS

TN */MN 10%°



September 21, 2009

Harry Lee Fernandez Company, Ltd. 500 San Mateo Road San Mateo, New Mexico 87020

Re: Fernandez/Strathmore Access Agreement

Dear Harry:

As you know, Paragraph two (2) of the Access Agreement between Strathmore (as later assigned to Roca Honda Resources, LLC) and Fernandez dated October 18, 2006 addresses the means by which the term of the Agreement can be increased beyond December 31, 2009. As you also know, July 31, 2009 has come and gone without us providing you with a letter notifying you of our intent to extend the term of the Agreement. This is, in part, because of our continued discussions regarding replacing the October, 2006 agreement with a new one to allow RHR access to its proposed mining operations in the longer term.

In a draft letter that I provided you in March of this year I outlined a proposed access agreement that would replace the October, 2006 Agreement. As I explained at the time, RHR will need this agreement in place as part of its license application, which we expect to submit by next month. You and I have had ongoing discussions since that time and I had hoped that we could reach an agreement earlier. Meanwhile, the July 31 date has escaped us both. Based on our discussions last week, it is my understanding that you will accept this letter as the formal required notification pursuant to the October 2006 Agreement inasmuch as our proposal of earlier this year notified you that we intended to pursue our Roca Honda activities well beyond the end of 2009.

With regard to payment terms, as also discussed in paragraph two (2) of the October Agreement, recall that in my March 2009 draft Access Agreement I outlined RHR's proposed payment schedule for access whereby RHR would pay you \$30,000 on January 1, 2010 for the initial year. We would then increase that \$30,000 annual payment by \$2,000 annually for up to four more years to a maximum of \$38,000. Thereafter, we would then continue to pay \$38,000 annually until such time as RHR has received all of the approvals necessary to begin construction of the Roca Honda Mine. Thereafter, RHR would make annual access payments of \$50,000 per year. Our offer remains as presented and we would be happy to discuss this further with you in order to reach agreement. I look forward to finalizing a long term access agreement soon though we have not yet received a response to our proposal.

As I explained when we spoke last week, it would be preferable if we could reach agreement on a long-term access agreement for the Roca Honda mine before RHR submits its application in October so that we can demonstrate to the agencies that we have the appropriate right of access in place. However, I understand that your attorney continues to review the proposal. In the absence of an executed agreement, if we cannot finalize it by sometime in October I will include in the application an explanation of the status of our negotiations.

As always, it is a pleasure to deal with you and your family.

With Best Regards,

Juan R. Velasquez

Strathmore Resources (U.S.) Ltd.

Attachment 3

Notices

Regulation: (§19.10.9.902 CONTENTS OF NOTICE)

Requirement: The notice shall contain, at a minimum, the following information;

- A. The name and address of the applicant;
- B. A description of the location and boundaries of the proposed permit area;
- *C.* The purpose of the application and a general description of the mining operation;
- D. The Director's name and address to whom written comments may be submitted and where a copy of the application is available for public inspection; and
- E. The procedure and deadline for requesting a hearing.

The following Notice was reviewed and approved by the New Mexico Mining and Minerals Division for publication;

Public Notice

Roca Honda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, §§69-36-1 et seq. and NMAC 19.10.6.

The proposed Roca Honda Mine Permit Area is located in Sections 9, 10, and 16, T13N, R8W, McKinley County, New Mexico and is located approximately 2 to 3 miles northwest of the community of San Mateo accessible from New Mexico State Highway 605, and is approximately 22 road miles northeast of Grants, New Mexico.

The proposed mine is to extract uranium from depth over 2,000 feet below ground surface using room-and-pillar mining methods.

The proposed Roca Honda Mine includes the mine site and surface facilities consisting of approximately 183 acres of disturbance within the proposed total permit area of 1,920 acres. The proposed permit area includes the following:

T13N, R8W, NMPM

Section 9	All	640 acres
Section 10	All	640 acres
Section 16	All	<u>640 acres</u>
TOTAL		1,920 acres

The permit applicant's address and telephone number is:

Roca Honda Resources, LLC 4001 Office Court, Suite 102 Santa Fe, NM, 87507 505-474-6646

Written comments may be submitted to:

Director, Mining and Minerals Division State of New Mexico 1220 South St. Francis Drive Santa Fe, New Mexico 87505 A copy of the permit application is available for public inspection at the New Mexico State Campus Library in Grants, NM, and the Chamber of Commerce Mining Museum in Grants, NM or on-line at;

http://www.emnrd.state.nm.us/MMD/MARP/MARPNewPermitApplicationsandCloseoutPlans.htm

Any interested person may make a request to the Director for a public hearing on the application within 30 days of this notice.

Notica Publica

Roca Honda Resources, LLC hace aplicación de permiso para una nueva mina de acuerdo con las provisiones del Acto de la Minería de Nuevo Mexico, NMSA 1978, §§69-36-1 et seq. y NMAC 19.10.6.

La dirección del solicitante del permiso y el numero del telefono son:

Roca Honda Resources, LLC 4001 Office Court Drive, Suite 102 Santa Fe, NM, 87507 505-474-6696

La Mina propuesta de Roca Honda es situada en Secciones 9, 10, y 16, Condado de McKinley T13N, R8W, Nuevo Mexico y es situado aproximadamente 2 a 3 millas noroeste de la comunidad de San Mateo, Nuevo Mexico, accesible del camino del estado, numero 605 y esta aproximadamente 22 millas noreste de la cumunidad de Grants, Nuevo México.

La mina propuesta es de extraer uranio de una mina subteraneo mas de 2000 pies debajo del terreno y utilizara metodos de cuarto y pilar para sacar el mineral.

El area del permiso de la Mina Roca Honda incluye edificios y facilidades y consiste de aproximadamente 183 acres dentro del área propuesta de permiso. El area del permiso incluye T13N, R8W, NMPM, Seccion 9 de 640 acres, Seccion 10 de 640 acres, Y Seccion 16 de 640 acres que tolalizan 1,920 acres.

Comentarios escritos pueden ser sometidos a:

Director, Mining and Minerals Division State of New Mexico 1220 South St. Francis Drive Santa Fe, New Mexico 87505

Una copia de la aplicación esta aprovechable para inspeccion en la bibleoteca de New Mexico State University y el Museo de Minas en Grants, Nuevo Mexico o por corrello electronico en;

http://www.emnrd.state.nm.us/MMD/MARP/MARPNewPermitApplicationsandCloseoutPlans.htm

Personas interesadas pueden suplicar para un examen de testigos publico dentro de 30 días desde esta noticia.

Regulation: (§19.10.9.903) PUBLICATION REQUIREMENTS

Requirement: The applicant shall provide the Director at the time of filing the application with the Director proof that notice of the application has been:

A. [P]rovided by certified mail to the owners of record, as shown by the most recent property tax schedule, of all properties within ½ mile of the property on which the mining, exploration or reclamation operation is located or is proposed to be located on or before the newspaper publication date required by Subsection C of 19.10.9.903 NMAC;

Notification was sent by certified mail to the following list of owners of surface land within ½ mile of the proposed permit area;

Name	Address	Date Sent
Fernandez Company, Ltd.	Harry F. Lee, General Manager Fernandez Co. Ltd. 500 San Mateo Road San Mateo, NM 87020	November 9, 2009
United States Forest Service	1800 Lobo Canyon Road Grants, NM 87020	November 9, 2009
Rio Grande Resources Corp.	PO Box 1150 Grants, NM 87020	November 9, 2009

A copy of the certified letter receipts for all notifications is provided beginning on page 7, below.

B. [P]rovided by certified mail to all municipalities and counties and tribal organizations within a 10 mile radius of the property on which the mining, exploration or reclamation operation is or is proposed to be located on or before the newspaper publication date required by Subsection C of 19.10.9.903 NMAC;

Notification was sent by certified mail to the following municipalities and counties within a 10-mile radius of the proposed permit area. While there are no tribal organizations within the prescribed radius of 10 miles, the Navajo Nation, Acoma, Laguna, Hopi, and Zuni Pueblos were also notified by certified letter. A copy of certified letter receipts for all notifications is provided beginning on page 7, below.

Name	Address	Date Sent
McKinley County	McKinley County Courthouse 201 West Hill Ave Gallup, NM 87301	November 9, 2009
Cibola County	Cibola County Courthouse 515 W. High Street Grants, NM 87020	November 9, 2009

C. [P]ublished once in a newspaper of general circulation in each county in which the property on which the mining, exploration or reclamation operation is or is proposed to be located; provided that this notice shall appear in either the classified or legal advertisements section of the newspaper and at one other place in the newspaper

calculated to give the general public the most effective notice, and shall be printed in both English and Spanish;

The Public Notice contained on pages two (2) and three (3) above, was published in the Cibola Beacon and the Gallup Independent on November 10, 2009 in the legal advertisement section of these newspapers and in a "box ad" within the body of the newspaper. In addition, the Public Notice was also published in the Albuquerque Journal in the legal and special notices sections on November 11, 2009

	Publication Name	Date Published
1.	Cibola Beacon	November 10, 2009
2.	Gallup Independent	November 10, 2009
3.	Albuquerque Journal	November 11, 2009

A Copy of the affidavits of publication and copies of the box ads is provided beginning on page 20, below.

D. [P]osted in at least four publicly accessible and conspicuous places on or before the newspaper publication date required by Subsection C of 19.10.9.9.903 NMAC, including the entrance to the new or existing mining operation or exploration operation if that entrance is publicly accessible and conspicuous;

The notification was posted in the following publicly accessible and conspicuous places;

	Location	Date Posted
1.	Mining Museum, Grants, NM	November 6, 2009
2.	Mile Marker 18, NM 605 (Entrance to Sec. 20, Lee Ranch)	November 6, 2009
3.	Intersection of NM 605 & USF Road 192	November 6, 2009
4.	U.S. Post Office, Grants, NM	November 6, 2009

E. [M]ailed to the mineral lessor, if any, on or before the newspaper publication date required by Subsection C of 19.10.9.903 NMAC;

The notification was mailed to the mineral lessor of Section 16 of the Permit Area. A copy of certified letter receipts for all notifications is provided beginning on page 7, below.

Mineral Lessor	Address	Date Sent
NM State Land Office	310 Old Santa Fe Trail Santa Fe, NM 87501	November 9, 2009

- **F.** [M]ailed to all persons who have made a written request to the Director for notice of this application on or before the newspaper publication date required by Subsection 19.10.9.903 NMAC; and
- **G.** [M]ailed by certified mail to all persons on a list maintained by the Director of individuals and organizations who have requested notice of application under this Act;

Notifications were sent by certified mail to all persons on a list maintained by the Director (as of September 23, 2009) of individuals and organizations who have requested notice of applications. A copy of certified letter receipts for all notifications is provided beginning on page 7, below.

H. [M]ailed to the Environment Department, the State Engineer, the Department of Game and Fish, the Forestry Division, and the State Historic Preservation Division.

Notifications were mailed to the following state agencies;

	State Agency	Address	Date Sent
1.	Environment Department	P.O. Box 5469 Santa Fe, NM 87502	November 9, 2009
2.	State Engineer	P.O. Box 25102 Santa Fe, NM 87504-5102	November 9, 2009
3.	Department of Game and Fish	P.O. Box 254112 Santa Fe, NM 87504-8078	November 9, 2009
4.	Forestry Division	P.O. Box 1948 Santa Fe, NM 87504-1948	November 9, 2009
5.	State Historic Preservation Division	407 Galisteo Street, Suite 236 Santa Fe, NM 87501	November 9, 2009

A copy of certified letter receipts for all notifications is provided beginning on page 7, below.

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

OWNERS WITHIN ½ MILE (19.10.9.903A)







CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

MUNICIPALITIES & TRIBES WITHIN 10 MILES (19.10.9.903B)
(SEE ALSO LIST OF INTERESTED PARTIES)



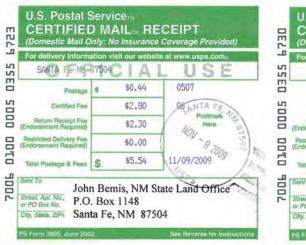


MINERAL LESSOR (19.10.9.903E)



CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE







Page 1 of 9

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF INTERESTED PARTIES PROVIDED BY NM MMD UPDATED 9/23/09 (19.10.9.903G)

(Note that Butch Blazer, State Forester is included in list required by 19.10.9.103H)

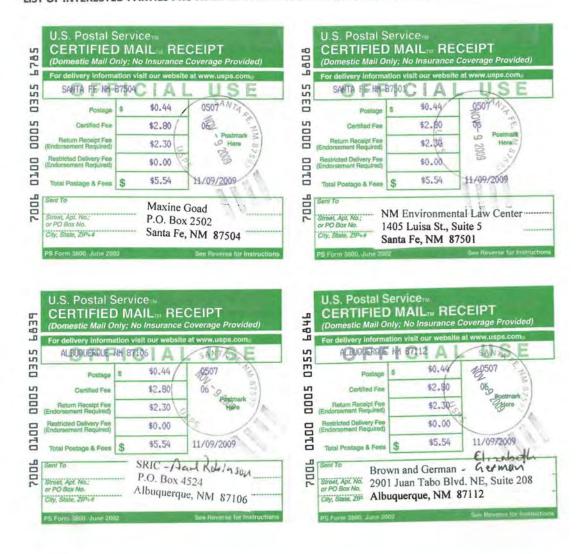






Page 2 of 9

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE



Page 3 of 9

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE







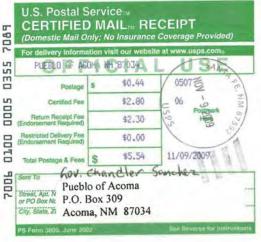


Page 4 of 9

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE



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Page 5 of 9

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

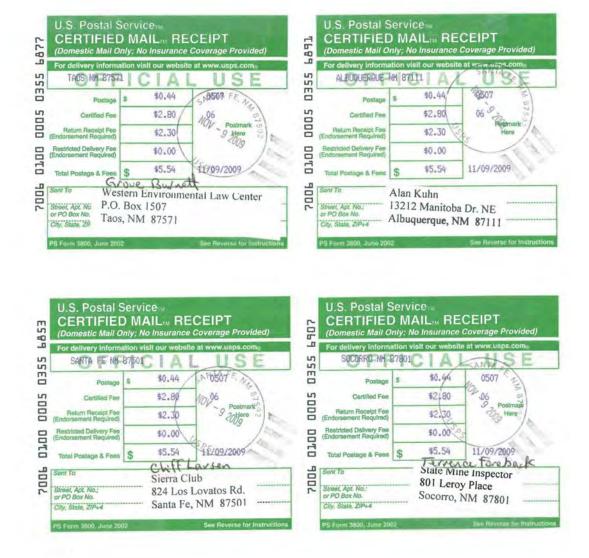






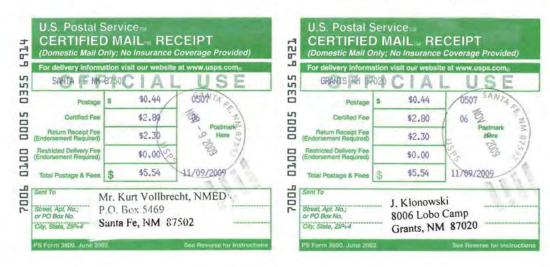
Page 6 of 9

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE



Page 7 of 9

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE







Page 8 of 9

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF INTERESTED PARTIES PROVIDED BY NM MMD UPDATED 9/23/09 (19.10.9.903G)

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Page 9 of 9

ROCA HONDA PROJECT

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF STATE AGENCIES (19.10.9.903H)





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Page 1 of 2

ROCA HONDA PROJECT

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF STATE AGENCIES (19.10.9.903H)



Page 2 of 2

PROOF OF PUBLICATION

COUNTY OF CIBOLA

Donald Jaramillo, being duly s

Donald Jaramillo, being duly sworn deposes and says that he is the publisher of THE CIBOLA COUNTY BEACON, a newspaper published in Grants, Cibola County, New Mexico, that the notice of

Legal English

a copy of which is hereto attached was first published in said newspaper in its issue dated 11/10/09 and was published in an issue of said newspaper, once each week, and not in any supplement, thereafter for the full _ consecutive weeks, the last period of (1) and publication thereof being an issue dated Subscribed and sworn to before me on _ Notary Public OFFICIAL SEAL Berna P. A. Martinez My Commission Expires NOTARY PUBLIC STATE OF NEW MEXICO Publisher's Fees \$_95.13

PAGE 02/07

CIBOLA COUNTY BEACON

PROOF OF PUBLICATION

STATE OF NEW MEXICO COUNTY OF CIBOLA

Donald Jaramillo, being duly sworn deposes and says that he is the publisher of THE CIBOLA COUNTY BEACON, a newspaper published in Grants, Cibola County, New Mexico, that the notice of

Logal-Spanish

a copy of which is hereto attached was first published in said newspaper in its issue dated and was published in an issue of said newspaper, once each week, and not in any supplement, thereafter for the full period of (1) and consecutive weeks, the last publication thereof being an issue dated Subscribed and sworn to before me on Notary Public OFFICIAL SEAL Berna P. A. Martinez NOTARY PUBLIC STATE OF NEW MEXICO My Commission Expires Publisher's Fees \$ 95.13

PAGE 03/07

CIBOLA COUNTY BEACON

PUBLIC NOTICE

A copy of the permit

application is available for public inspection at

invoice #10664.

Honda Resources, LLC (RHR) In public inspection at the Mew Mexico State Campus Library in Grants, NM, and the Chamber of Commerce Mining Museum Sh Grants, NM, or couling Museum Sh Grants, NM, or couling the Campus Shift. horeby makes applicadon for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, \$569-36-19 10.6: The proposed Roca Honda Mine Permit

Area is located in Sections 9, 10, and 16, T13N, RBW, McKinley County, New Mexico and is located approximately 2 to 3 miles mately 2 to 3 tolles nonthwest of the continuous of San Matelon Consister From New Medical State Hollway 1605, and is apposite to the sat of Sants, New Medical Sants

The proposed aring is to extract uranium from depth over 2,000 feet below ground surface using room-ands pillar mining methods.

The proposed Roca Honda Mine Includes the mine size and sur-face facilities consisting of approximately 183 acres of disturposed total permit area of 1,926 screes. The proposed permit was includes the fallowing.

TION, ROW, NMPM . Section 9 All 640 acres Section 10 All 640 acres Section 16 All 640 acres

The permit applicant's address and telephone number is: Roca Honda Resources, LLC 4001 Office Court, Sulte 102 L Santa Fe, NM, 87507 505-474-6646 Written poniments may be submitted to: Director, Mining and Minerals Division

State of New Mexico. St. Francis Drive Sants Fe, New Mexico 87505

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Published in the Okola County Resum November 10, 2009.
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Resources, LCC
4001 Office Court

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Nuevo Mexico

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to y piler para secar el mineral. El area del permiso de la Mina Roca Honda incluye editicios y facilidades y consiste de approximadamenté 183 sons dentro del área propuesta de permiso. El área del permiso incluye: T13N, R8W, NMPM, Sección 9 de 640 acres Sección 10 de 640 acres Y Sección 16 de 640 acres que tolalizar 1,920 acres

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cometidos a:

Director, Mining and Minerals Division State of New Mexico 1220 South St. Francis Drive

Santa Fe, New Mexico 87505

PUBLIC NOTICE

Hotes Pública
Hoca Honda
Resources, LLC hace
aplicación de permiso

Drive, Suite 102 Senta Fe, NM, 87507 505-474-6696

de Minas en Grafits, Nuevo Messos o por corello electronico en; h 1 1 R US JMMD/MARP/MARP permitapilications andclescutifians htm. Personal Interesadas opticien surificar para un examen de restigos publico utantro de 30 publico de até des noticia.

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University y of Museo

PAGE 84/87

CIBOLA COUNTY BEACON

2022877822

PROOF OF PUBLICATION

COUNTY OF CIBOLA

Donald Jaramillo, being duly sworn deposes and says that he is the publisher of THE CIBOLA COUNTY BEACON, a newspaper published in Grants, Cibola County, New Mexico, that the notice of

English

	a copy of which is hereto attached newspaper in its		
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Publisher's Fees \$ 97.50+ 7.68= 105.18

PAGE 06/07

CIBOLA COUNTY BEACON

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PROOF OF PUBLICATION

COUNTY OF CIBOLA

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Publisher's Fees \$ 97.50+ 7.68: 105.18

PAGE 05/07

CIBOLA COUNTY BEACON

2022877822

Permit for new mine - Roca Honda Resources, LLC (RHR)

Roca Honda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, \$§69-36-1 et seq. and NMAC 19-10-6. The proposed Roca Honda Mine Permit Area is located in Sections 9, 10, and 16, T13N, R8W, McKinley County, New Mexico and is located approximately 2 to 3 miles northwest of the community of San Mateo accessible from New Mexico State Highway 605, and is approximately 22 road miles northeast of Grants, New Mexico.

The proposed mine is to extract uranium from depth over 2,000 feet below ground surface using room-andpillar mining methods.

The proposed Roca Honda Mine includes the mine site and surface facilities consisting of approximately 183 acres of disturbance within the proposed total permit area of 1,920 acres. The proposed permit area includes the following:

T13N, R8W. NMPM
Section 9 All 640 acres
Section 10 All 640 acres
Section 16 All 640 acres

TOTAL 1,920 acres

The permit applicant's address and telephone number is:

Roca Honda Resources, LLC 4001 Office Court, Suite 102 Santa Fc, NM, 87507 505-474-6646

Written comments may be submitted to:

Director, Mining and Minerals Division State of New Mexico 1220 South St. Francis Drive

St. Francis Drive Santa Fe, New Mexico 87505

A copy of the permit application is available for public inspection at the New Mexico State Campus Library in Grants, NM, and the Chamber of Commerce Mining Museum in Grants, NM, or on-line at; http://www.emnrd.state.nm.us/MMD/MARPNewPermitApplicationsandclosoutPlans.htm. Any interested person may make a request to the Director for a public hearing on the application within 30 days of this notice.

Permiso para una nueva mina – Roca Honda Resources, LLC (RHR)

Notica Pública

Roca Honda Resources, LLC hace aplicación de permiso para una nueva mina de acuerdo con las provisiones del Acto de la Minería de Nuevo México, NMSA 1978, §§69-36-1 et seq. y NMAC 19.10.6.

La dirección del solicitante del permiso y el número del teléfono son:

Roca Honda Resources, LLC 4001 Office Court Drive, Suite 102 Santa Fe, NM, 87507 505-474-6696

La Mina propuesta de Roca Honda es situada en Secciones 9, 10, y 16, Condado de McKinley T13N, R8W, Nuevo México y es situado aproximadamente 2 a 3 millas noroeste de la comunidad de San Mateo, Nuevo Mexico, accesible del camino del estado, numero 605 y esta aproximadamente 22 millas noreste de la cumunidad de Grants, Nuevo México.

La mina propuesta es de extraer nranio de una mina subteráneo más de 2000 pies debajo del terreno y utilizará métodos de cuarto y pilar para sacar el mineral.

El área del permiso de la Mina Roca Honda incluye edificios y facilidades y consiste de aproxamadamente 183 acres dentro del área propuesta de permiso. El área del permiso incluye T13N, R8W, NMPM, Sección 9 de 640 acres, Sección 10 de 640 acres, Y Sección 16 de 640 acres que tolalizan 1,920 acres.

Comentarios escritos pueden ser sometidos a:

Director, Mining and Minerals Division State of New Mexico 1220 South St. Francis Drive Santa Fe, New Mexico 87505

Una copin de la aplicación está aprovechable para inspección en la bibleoteca de New Mexico State University y el Museo de Minas en Grants, Nuevo México o por corello electronico en http://www.emard.statc.nm.us./MMD/MARP/MARPNewPermitApplicationsandclosoutPlans.htm. Personas interesadas pueden suplicar para un examen de testigos publico dentro de 30 días desde ésta noticia.

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Affidavit of Publication

STATE OF NEW MEXICO

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COUNTY OF MCKINLEY

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advertisements within the meaning of Chapter 12, of the statutes of the statutes of the State of New Mexico, 1941 compilation.

Affiant.

10th Sworn and subscribed to before me this day of November , A.D., 20 09

> area Charaters Notary Public

My commission expires: November 27, 2012

LEGAL NOTICE Santa Fe-Santa Fe County New Mexico

Public Notice

Róca Honda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, \$\$69-36-1 et seq. and NMAC 19,10.6.

The proposed Roca Honda Mine Pernit Area is located in Sections 9, 10, and 16, T13N, R8W, McKinley County, New Mexico and is tocated approximately 2 to 3 miles northwest of the community of San Mateo accessible from New Mexico State Highway 605, and is approximately 22 road miles northeast of Grants, New Mexico.

The proposed mine is to extract uranium from depth over 2,000 feet below ground surface using room-and-pillar mining methods.

The proposed Roca Honda Mine includes the mine site and surface facilities consisting of approxi-mately 183 acres of disturbance within the proposed total permit area of 1,920 acres. The proposed permit area includes the following:

TION, RSW, NMPM Section 9 All 640 acres Section 10 All 640 acres Section 16 All 640 acres TOTAL 1 920 acres

The permit applicant's address and telephone number is:

Roca Honda Resources, LLC 4001 Office Court, Suite 102 Santa Fe, NM, 87507 505-474-6646

Written comments may be submit-

Director, Mining and Minerals Division State of New Mexico 1220 South St. Francis Drive Santa Fe, New Mexico 87505

A copy of the permit application is available for public inspection at the New Mexico State Campus Li-brary in Grants, NM, and the Chamber of Commerce Mining Museum in Grants, NM or online

MD/MARP/MARPNewPermitApplications and closoutplans.htm.

Any interested person may make a request to the Director for a public hearing on the application within 30 days of this notice

Notica Pública

noca Hunda Resources, LLC hace apiticación de permiso para una nueva mina de acuerdo con las provisiones del Acto de la Mineria de Nuevo México, NMSA 1978, 8469-36-1 et seq. y NMAC 19,10.6.

La dirección del solicitante del permiso y el número del teléfono

Roca Honda Resources, LLC 4001 Office Court Drive, Suite 102 Santa Fe, NM, 87507 505-474-6696

La Mina propuesta de Roca Honda es situada en Secciones 9, 10, y 16, Condado de McKinley T13N, R8W, Nuevo México y es situado

aproximadamente 2 a 3 millas noroeste de la comunidad de San Mateo, Nuevo Mexico, accesible del camino del estado, numero 605 y esta aproximadamente 22 millas noreste de la cumunidad de Grants, Nuevo México.

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Comentarios escritos pueden ser

Director, Mining and Minerals Di-State of New Mexico (220 South St. Francis Drive Santa Fe, New Mexico 87505

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University y el Museo de Minas en
Grans. Nuevo México o per corrello elestronico en
http://emnt.state.mn.us/MMD/M
ARP/MARP/NewPermitApplicationsandeloswePlara.htm. Personas interesadas pueden suplicar
para un examen de testigos publico
dentro de 30 días desde ésta noticiacia:

Legal #11162 Published in The his dependent November 10, 2009.

AP Photo/Rodrigo Abd

treet covered with rocks from a landslide in Verapaz, El Salvador, ock slides caused by rain-fueled floods killed at least 124 people and left about five dozen missing, authorities said.

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T-309 P.001/001 F-004

set along their disputed western coast, South Korean officials said.

The first naval clash in seven years broke out just a week before President Barack Obama is due to visit Scoul, raising suspicions the North's communist regime is trying to rachet up tensions to gain a negotiating advantage.

There were no South Korean casualties, the country's Joint Chiefs of Staff said in a statement, and it was not immediately clear if there were any casualties on the North Korean side. Each side blamed the other for violating the sea border.

The exchange of fire occurred as U.S. officials said Obama has decided to send a special envoy to Pyongyang for Obama took office in January.
"It was an intentional provo-

att was an intentional provocation by North Korea to draw attention ahead of Obama's trip," said Shin Yul, a political science professor at Seoul's Myongji University.

He also said the North was sending a me-sage to Obama that it wants to replace the armistice agreement that ended the Korean War in 1953 with a permanont pence treaty while keeping its nuclear weapons.

Washington has consistently said that Pyon; yang must abandon its nuclear arsenal for any peace treaty to be concluded. North Korea has conducted two underground nuclear tests since 2006 and is believed to have enough weaponized pluronium for half a dozen atomic weapons.

ates Dalai Lama a near Tibet

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months of rising friction between India and China.

"We oppose the Dalai Lama's visit," China's ministry spokesman Qin Gang said at a regularly scheduled news conference.

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The Dalai Lama's visit to the disputed area "fully reveals his essential nature of splitting the motherland, but his plot is doomed to failure," Qin said.

Qin also criticized India for having permitted the visit above China's objections.

In an interview with India's Times Now television news channel in Tawang, the Dalai Lama dismissed the criticism from Beijing.

"I'm simply a Buddhist monk and all my conduct where I go (is) basically nonpolitical,"

Public Notice

Roca Henda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1878, §69-38-1 et seq. and NMAC 19.10.6.

The proposed Roca Honda Mine Permit Area is located in Sections 9, 10, and 16, T13N, R8W, McKinley County, New Mexico and is located approximately 2 to 3 miles northwest of the community of San Mateo accessible from New Mexico State Highway 605, and is approximately 22 road miles northeast of Grants, New Mexico.

The proposed mine is to extract uranium from depth over 2,000 feet below ground surface using room-and-pillar mining methods.

The proposed Roca Honda Mine includes the mine site and surface facilities consisting of approximately 183 acres of disturbance within the proposed total permit area of 1,920 acres. The proposed permit area includes the following:

T13N, R8W, NMPM

The permit applicant's address and telephone number is:

Roca Honda Resources, LLC 4001 Office Court, Suite 102 Santa Fe, NM 87507 505-474-6646

Written comments may be submitted to:

Director, Mining and Minerals Division State of New Mexico 1220 South St. Francis Drive Santa Fe, New Mexico 87505

A copy of the permit application is available for public inspection at the New Mexico State Campus Library in Grants, NM, and the Chamber of Commerce Mining Museum in Grants, NM, or online at: http://www.emirrd.state.nm.us/mmd/marp/

MARPNewPermitApplicationsAndCloseoutPlans.htm. Any interested person may make a request to the Director for a public hearing on the application within 30 days of this notice.

tomb to undergo vation project

ypt's mun oject ivish iderboy and

preserve its beautiful scenes," he added.

Thousands of tourists visit the underground chambers in the Valley of the Kings every month, bringing heat and humidity, which damage the more than 3,000-year-old tomb.

Tutankhamun wasn't Fount's

Notica Pública

Roca Honda Resources, LLC hace aplicación de permiso para un una nueva mina de acuerdo con las provisiones del Acto de la Mineria de Nuevo México, NMSA 1978, §69-36-1 et seq. y NMAC 19.10.6.

La dirección del solicitante del permiso y el número del teléfono son:

Roca Honda Resources, LLC

in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, §69-36-1 et seq. and NMAC 19.10.6.

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T13N, R8W, NMPM

 Section 9
 All
 640 acres

 Section 10
 All
 640 acres

 Section 16
 All
 640 acres

 TOTAL
 1,920 acres

The permit applicant's address and telephone number is:

Roca Honda Resources, LLC 4001 Office Court, Suite 102 Santa Fe, NM 87507 505-474-6646

Written comments may be submitted to:

Director, Mining and Minerals Division State of New Mexico 1220 South St. Francis Drive Santa Fe, New Mexico 87505

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Notica Pública

Roca Honda Resources, LLC hace aplicación de permiso para un una nueva mina de acuerdo con las provisiones del Acto de la Mineria de Nuevo México, NMSA 1978, §69-36-1 et seq. y NMAC 19.10.6,

La dirección del solicitante del permiso y el número del teléfono son:

Roca Honda Resources, LLC 4001 Office Court, Suite 102 Santa Fe, NM 87507 505-474-6646

La Mina propuesta de Roca Honda es situada en Secciones 9, 10, y 16, Condado de McKinley T13N, R8W, Nuevo México y es situado aproximadamente 2 a 3 millas noroeste de la comunidad de San Mateo, Nuevo Mexico, accesible del camino del estado, numero 605 y esta aproximadamente 22 millas noreste de la cumunidad de Grants, Nuevo México.

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Comentarios escritos pueden ser sometidos a:

Director, Mining and Minerals Division State of New Mexico 1220 South St. Francis Drive Santa Fe, New Mexico 87505

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UBLIC Note

Roce Honda Resources, LLC (HHR) hereby makes application for a permit for a new miss in accondance with the provisions of the New Maxico Mining Act, NMSA 1978, §\$59-35-1 et seg, and NMAC 19-10.5

The proposed Roce Honda Mine Perinti Area is located in Soction 9, to and 16, 713N, PalV, McK, New County, New Mosico and is located approximately 2 to 3 mises northwest of the community of San Mattor accessible from New Mosico or State Highlandy 805, and is approximately 22 food miles northeast of Carlot Mear Mines North-

The proposed mine is to extract uranium from depth over 2,000 finet below ground surface using room-and-pillar mining methods.

The proposed Roca Honda Mine Includes the mine site and surface havilities consisting of approximating 183 area of disturbance within the proposed total parmit area of 1,920 acres. The proposed

T13N, R8W, NMPM Section 9 All Section 10 All Section 16 All

840 acres 840 acres 840 acres 1,820 acres

The permit applicant's address

Roca Horida Resources, LLC 4001 Office Court Suite 102 Santa Fe, NM, 87507 505-474-6646

Written comments may be submitted to: Director, Director, Mining and Minemis Division State of New Messon 1220 South St. Francis Drivel Sants Fe, New Messon 87505

A copy of the permit application is available for public inspection at the New Mexico State Campus Library in Grante, NM, and the Chamber of Commerce Mining Museum in Grante, Mé or on-the

http://www.amord.state.cm.ua/ MMD/MARP/MARPNewPermit ApplicationsendClossociPlans.com

Any interested person may make a request to the Director for a public hearing on the application within 30 days of this region.

Notice Publice

Roca Honda Resources, LLC hace aplicación de permiso para una nueva mina da acuerdo con las provisiones del Acio de la Minera de Nuevo Mexico, NMSA 1978, \$568-36-1 el seg y NMAC 19.0.6.

La direction del solicitante del permiso y el numero del terefono son:

HOCH Honda Resources, LLC 4001 Office Court Drive, Sulta 102 Santa Fe, NM, 87507 505-474-6698

STATE OF NEW MEXICO County of Bernalillo

Bill Tafoya, being duly sworn, declares and says that he is Classified Advertising Manager of The Albuquerque Journal, and that this newspaper is duly qualified to publish legal notices or advertisements within the meaning of Section 3, Chapter 167, Session Laws of 1937, and that payment therefore has been made of assessed as court cost; that the notice, copy of which is hereto attached, was published in said paper in the regular daily edition, for times, the first publication being on the day of

MOURINDE 20 Cand the subsequent consecutive publications on

Sworn and subscribed to before me, a Notary Public, in and for the County of Bernalillo and State of New Mexico this

DRICE A

Statement to come at end of month.

ACCOUNT NUMBER (82683

Lay of November of 2007.

CLA-22-A (R-1/93)

La pine propueste es de extraciuranio de una mine subterancio mai de 2000 per cocajo de terreno y utilizza misodos de cuarto y plus care social e mineral.

El area del permino de la Minu-Roca Honda molyre elellolo y la cilidades y consiste De apravina damente 185 acres dentro de Bres propuesta de permiso. El area del permiso molyre 173N RBW, MMPM, Seccion 3 de 64 acres, Seccion 10 de 640 acres y Seccion 16 de 640 acres que la Seccion 16 de 640 acres que la

Comentarios escritos pueden se sometidos a: Director, Míning and Minerals Division State of New Mexico

Sania Fe, New Mexico 87505

Una copia de la aplicación e aprovectable para inspección

http://www.emord.state.nm.us. MMD/MARP/MARPNewPermit

Personas ortenesadas pueden au picar pera un examen de festigo puedeo dentro de 30 días, dead auto notico. OFFICIAL SEAL Sandra B. Butlerraz

Attachment 4

Permit Fee Calculation

Regulation: (§19.10.6.602.D.9)

Requirements: The permit fee as determined pursuant to 19.10.201 NMAC.

The following Permit Application fee calculation has been made in accordance with NMAC 19.10.2.201. B;

(1) \$5,000 base fee (RHR has paid \$3,000)	\$ 2,000
(2) \$200 per acre for first 50 acres of disturbance	\$10,000
(3) \$40 per acre for 133 acres of additional disturbed area	\$ 5,320
(4) Fee determined per 19.10.2.203 NMAC	\$ 7,500
TOTAL	\$24,820