



18 July 2012

Mr. Chris Eustice
Senior Environmental Engineer
Mining and Minerals Division
Wendell Chino Building
1220 South St. Francis Drive
Santa Fe, New Mexico 87505

RE: New Mexico Copper Corporation Permit Application Package Submission

Dear Mr. Eustice:

New Mexico Copper Corporation (NMCC), a wholly owned subsidiary of THEMAC Resources Group, Ltd. is pleased to submit six copies of the Permit Application Package (PAP) for the Copper Flat Mine. Per NMCC 19.10.6.602, the PAP includes the Mining Operation and Reclamation Plan (MORP). Other required components of the PAP are included as Appendices to the MORP:

- The Sampling and Analysis Plan dated September 3, 2010
- The Baseline Data Report dated June 29, 2012, which includes a supplemental Geochemical Characterization Report dated April 2012
- Mining Sequence Maps and Preliminary Tailings Facility Design Drawings
- Reclamation Designs, and
- A place holder for the Financial Assurance Package deferred until the mine designs are fully matured and to accommodate external regulatory processes (Environmental Impact Statement (EIS) alternatives analyses) and internal optimization studies.

Per the Cooperating Agency Agreement between the Bureau of Land Management and the Mining and Minerals Division (MMD), the EIS will serve as the basis for the MMD's Environmental Evaluation requirement. Also enclosed is a check for \$88,800 that together with the \$5,000 NMCC previously submitted covers the acreage and facility fees specified in 19.10.2.201 and 203, respectively.

Please note that our amended Sampling and Analysis Plan includes the evaluation of foundations that remain onsite from the time of the Quintana mine operation. This evaluation has not been completed as of the date of this application. Once the evaluation is complete, the results will be provided to the MMD in the form of an amendment to the Baseline Data Report per our agreement.

Any questions or comments regarding this PAP can be directed to me or Steve Raugust via email at jdeichmann@themacresourcesgroup.com or sraugust@themacresourcesgroup.com; we can also be reached by phone at 505.681.2536 or 505.881.1353, respectively.

Respectfully,



Jens Deichmann
Project Manager

CC: André Douchane, President and CEO, THEMAC Resources Group, Ltd.
J. Steven Raugust, PG, CEG, Permitting Manager – Engineering, NMCC