

ROCA HONDA RESOURCES, LLC
PERMIT APPLICATION FOR A NEW MINE

Submitted as Phase II

ROCA HONDA MINE

Revision 1

MARCH 2014

Submitted To:

New Mexico Mining and Minerals Division
&
U.S. Forest Service (Cibola National Forest)

Prepared by:

Roca Honda Resources, LLC
4001 Office Court, Suite 102, Santa Fe, NM 87507

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Permit Application Summary

Roca Honda Mine

| | |
|------------------------|----------------------------------------------------------------------------------|
| APPLICANT / ADDRESS: | Roca Honda Resources, LLC 4001 Office Court, Suite 107 Santa Fe, NM, 87507 |
| TELEPHONE #: | 505-428-6373 |
| AGENT: | Mike Neumann Executive Director, Roca Honda Resources LLC. |
| LOCATION: | Sections 9, 10, and 16, T13N, R8W McKinley County, New Mexico |
| MINE TYPE / COMMODITY: | Underground room-and-pillar, stope / Uranium |

SECTION 16 Disturbed Area

| | |
|---------------------------------------------|-----------|
| Surface Facilities | 27 acres |
| Access Roads (included in surface facility) | 5 acres |
| Haul Road (included in surface facility) | 13 acres |
| Mine Water Treatment Plant | 30 acres |
| Stockpile Areas | 37 acres |
| Boreholes and Monitoring Wells | 6 acres |
| Total Disturbed Area – Section 16 | 100 acres |

SECTION 10 Disturbed Area

| | |
|--------------------------------------------------|----------|
| Surface Facilities | 63 acres |
| Stockpile Areas (included in surface facility) | 12 acres |
| Vent/Escape Shaft (one shaft outside footprint) | 5 acres |
| Access Road (2 acres in footprint and 2 outside) | 4 acres |
| Haul Road (included in surface facility) | 9 acres |

| | |
|-----------------------------------|----------|
| Boreholes and Monitoring Wells | 1 acre |
| Total Disturbed Area – Section 10 | 71 acres |

SECTION 9 Disturbed Area

| | |
|----------------------------------|---------------|
| Vent/Escape Shafts | 6 acres |
| Access Road | 5 acres |
| Boreholes and Monitoring Wells | 1 acre |
| Total Disturbed Area – Section 9 | 12 acres |
| Total Permit Area Disturbed | 183 acres |

Application for a New Mine

Roca Honda Resource, LLC Roca Honda Mine

Roca Honda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, Section 69-36-1 et seq. and NMAC 19.10.6. The information required per NMAC 19.10.6.602 A–D and 19.10.6.603 is provided in the following sections of this application.

A. Copies of Application

Seven copies of the Permit Application (six hard copies and one CD) in accordance with NMAC 19.10.6.602 A are included with this submission. Additional copies will be provided at the request of the Director.

B. Confidential Information

Roca Honda Resources, LLC considers the following information confidential and is submitted separately from this application:

Cultural properties map package – Attachment 1—Confidential Information

Permit Area Drill Hole Data – Attachment 1 – Confidential Information

C. Certification

I certify that I have personally examined and am familiar with the information submitted herein, and based on my inquiry of those individuals responsible for obtaining the information, I believe the submitted information is true, accurate, and complete.

Signed: 
Mike Neumann

Title: Executive Director, Roca Honda Resources, LLC.
Authorized Agent for Roca Honda Resources, LLC

Date: 3/19/2014

D. Additional Permit Application Requirements

D.1. Name of Applicant

The name of the applicant to whom the permit may be issued:

The applicant for this New Mine Permit is Roca Honda Resources, LLC, a Delaware limited liability company referred to in this application as RHR.

D.2. Map of Proposed Permit Area and Known Owners (§602 D.2)

A map of the proposed permit area and a map and list, including names and addresses, of all known owners of surface and mineral estates within the proposed permit area as shown by the most recent county assessor's tax schedule:

(a) Proposed Permit Area

A map of the proposed RHR permit area is presented in Figure D-1. The proposed mine site lies in Sections 9, 10 and 16, T13N, R8W, McKinley County, NM, approximately 2 to 3 miles northwest of the community of San Mateo, NM. It is accessible from New Mexico State Highway 605, and is approximately 22 road miles northeast of Grants, New Mexico.

(b) Known Owners

Sections 9 & 10, T13N R8W

The United States government owns the surface estate of Sections 9 and 10. It is administered by the United States Forest Service (USFS), Cibola National Forest, Mt. Taylor Ranger District. Their address is 1880 Lobo Canyon Road, Grants, NM 87020. Roca Honda Resources, LLC owns the mineral estate by virtue of ownership of 63 unpatented mining claims on the property pursuant to the Mining Act of 1872. The 63 unpatented mining claims are located on 1,280 acres of land administered by the Cibola National Forest. The claims are contiguous and consist of the following New Mexico Mining Claims (NMMC) names and numbers:

- Roca Honda 163-171; (NMMC 37957-37965).
- Roca Honda 190-198; (NMMC 37975-37983).
- Roca Honda 217-225; (NMMC 37993-38001).
- Roca Honda 244-252; (NMMC 38011-38019).
- Roca Honda 271-279; (NMMC 38029-38037).
- Roca Honda 298-306; (NMMC 38047- 38055).
- Roca Honda 325-333; (NMMC 38065-38073).

The claims are listed in the U.S. Bureau of Land Management Mining Claim Geographic Index Report (LR2000) with a location date of June 30, 1965 and latest assessment year of

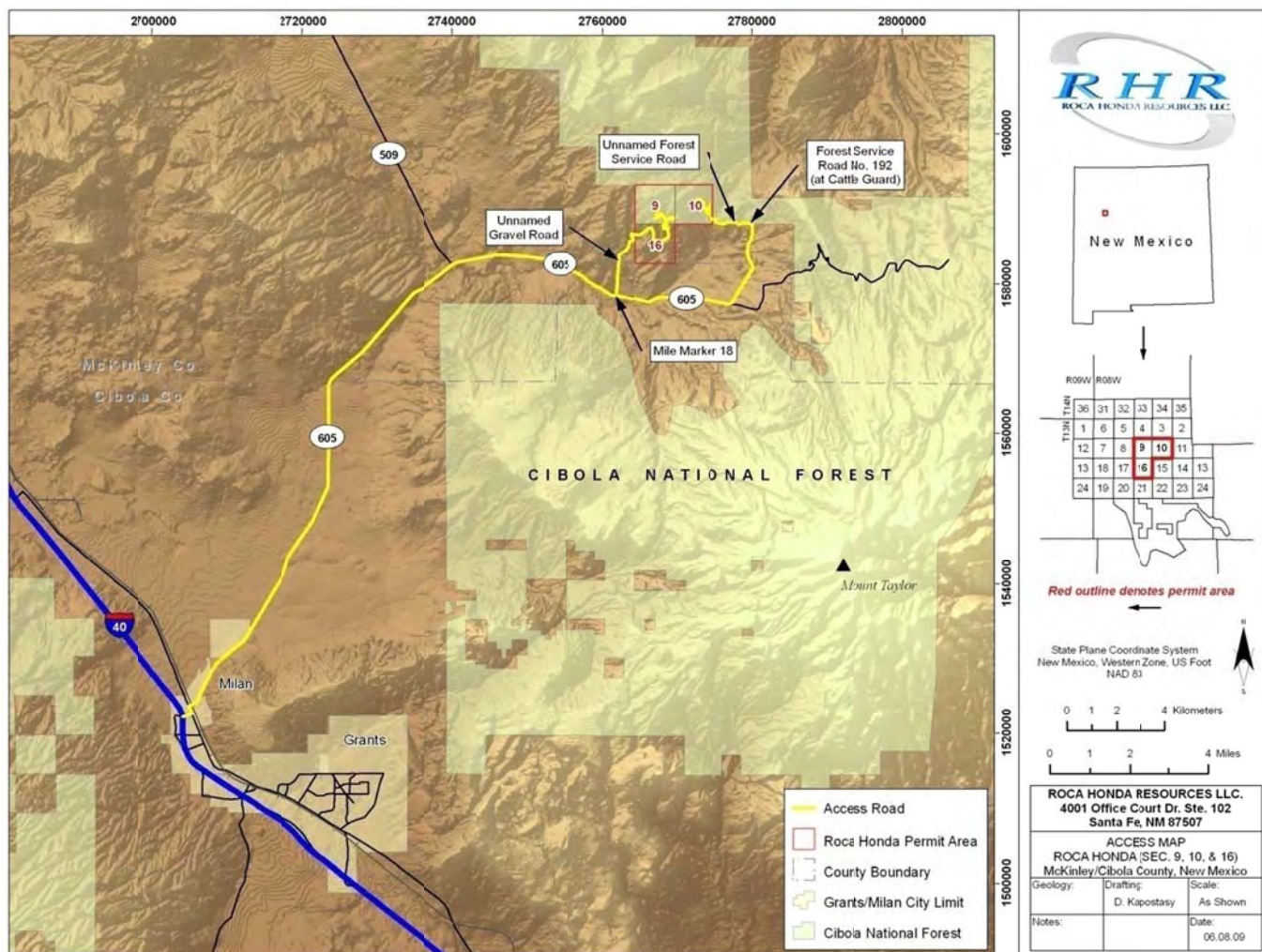


Figure D-1. Roca Honda Permit Area and Location Map

2014 and are active and in good standing. Copies of the LR2000 reports are presented in Attachment 2.

Section 16, T13N R8W

The surface and mineral estate of Section 16 is owned by the State of New Mexico and is administered by the State Land Office (SLO). The SLO is located at 310 Old Santa Fe Trail, Santa Fe, NM 87501. Roca Honda Resources, LLC holds the general mining lease for the mineral estate. The lease number is New Mexico General Mining Lease number HG-0036-002 and is active and in good standing. A copy of the lease is provided in Attachment 2 of this application.

D.3. Right to Enter and Conduct Mining and Reclamation (§602 D.3)

Documents evidencing the applicant's right to enter the proposed permit area and conduct mining and reclamation:

Primary Access

Access to Section 16 of the proposed permit area begins by traveling north from Grants on New Mexico State Highway 605 (Figure D-1). Traveling east on State Highway 605, continue past the junction with State Highway 509 for about 4.5 miles to mile marker 18 where a gravel road is located on the left (north) marked with an "F" on the entrance gate post. Proceed north on this gravel road that takes you first through Section 20 and then into Section 17, private property owned by Fernandez Co., Ltd. Roca Honda Resources, LLC has an access agreement with Fernandez Co., Ltd. through this private property. A copy of the access agreement is presented in Attachment 2 of this Permit Application. In Section 17 follow the RHR mine site signs that direct travel across the eastern portion of the section into the western side of the Permit Area into Section 16.

Access to the surface of Sections 9 and 10 is through US Forest Service lands. This access is provided by virtue of RHR's ownership of the unpatented mining claims. Access to Sections 9 and 10 is obtained by following NM 605 east from the Fernandez Co. gate at the entrance to Section 16 access (described above) to the community of San Mateo where the Highway turns north. Follow Highway 605 north for approximately two miles. Immediately after crossing a cattle guard into Section 11 turn left onto FS 192. Veer left after approximately 200 yards. Follow this unnamed forest road along the southern boundary of Section 11. This road will meet up with a north-south FS road in the south western corner of Section 11. Turn right and proceed north for approximately 200 feet and then turn left and proceed into Section 10 at the southeast corner.

D.4. Roca Honda Mine Operations Ownership (§602 D.4)

A listing of all parties, including addresses and telephone numbers that have an ownership and controlling interests in the operation:

A listing of all parties, including addresses and telephone numbers, that have an ownership and controlling interest in the operation is provided in Table D-1. Roca Honda Resources, LLC (RHR) owns and controls the proposed operation. Roca Honda Resources, LLC is, in turn, owned by Strathmore Minerals Corporation and Sumitomo Corporation. Energy Fuels Resources (USA) Inc. owns 100% of Strathmore Resources U.S., Ltd and is the managing partner for RHR.

Table D-1. Parties that have an Ownership and Controlling Interest in the Roca Honda Mining Operation

| Name | Address | Telephone |
|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|--------------|
| Energy Fuels Resources (USA) Inc. | Energy Fuels Resources (USA) Inc 225 Union Blvd., Suite 600 Lakewood, CO 80228 | 505-428-6373 |
| SC Clean Energy, Inc. (a subsidiary of Sumitomo Corp & Sumitomo Corp of America) | SC Clean Energy, Inc. 600 Grant Street, Suite 5000 Pittsburgh, PA 15219 | 412-391-9682 |
| Summit New Energy Holding, LLC (a subsidiary of Sumitomo Corp & Sumitomo Corp of America) | Summit New Energy Holding, LLC 600 Grant Street, Suite 5000 Pittsburgh, PA 15219 | 412-391-9682 |

D.5. Statement of Additional Mining Operations

A statement of all mining operations within the United States owned, operated, or directly controlled by the applicant, owner, or operator and by persons or entities that directly control the applicant and the names and addresses of regulatory agencies with jurisdiction over the environmental aspects of those operations and that could provide a compliance history for those operations over the preceding 10 years:

| Company Name | Mining Operator | Mining Operation | Regulatory Agency |
|---------------------------------------------------------------------------------------|-----------------------------------|----------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|
| SC Minerals America Inc (a subsidiary of Sumitomo Corp & Sumitomo Corp of America) | Freeport McMoRan | Morenci, Arizona (Copper Mine) | Arizona Department of Environmental Quality 1110 W. Washington St. Phoenix, AZ 85007 |
| SC Minerals America Inc (a subsidiary of Sumitomo Corp & Sumitomo Corp of America) | Tech Cominco | Pogo, Alaska (Gold Mine) | Environmental Protection Agency Region 10 U.S. EPA, Region 10 1200 Sixth Avenue Suite 900 Seattle, WA 98101 |
| <i>The following are subsidiaries or affiliates of Energy Fuels Inc.</i> | | | |
| EFR Arizona Strip LLC | Energy Fuels Resources (USA) Inc. | Arizona 1 Canyon Knab North Pinenut | Arizona Department of Environmental Quality 1110 W Washington St Phoenix, AZ 85007 |
| EFR Colorado Plateau LLC | Energy Fuels Resources (USA) Inc. | Sunday Complex: Sunday Carnation St. Jude West Sunday Topaz | Colorado Department of Natural Resources Division of Reclamation, Mining and Safety 1313 Sherman St., Room 215 Denver CO 80203 |

| Company Name | Mining Operator | Mining Operation | Regulatory Agency |
|------------------------------------|-----------------------------------|------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| EFR Colorado Plateau LLC | Energy Fuels Resources (USA) Inc. | Van 4 | Colorado Department of Natural Resources Division of Reclamation, Mining and Safety 1313 Sherman St., Room 215 Denver CO 80203 |
| Energy Fuels Resources Corporation | Energy Fuels Resources (USA) Inc. | Whirlwind | Colorado Department of Natural Resources Division of Reclamation, Mining and Safety 1313 Sherman St., Room 215 Denver CO 80203 |
| Colorado Plateau Partners LLC | Energy Fuels Resources (USA) Inc. | Sage | Utah Department of Natural Resources Division of Oil, Gas and Mining 1594 West North Temple, Suite 1210 Salt Lake City, UT 84114 |
| EFR White Canyon Corp. | Energy Fuels Resources (USA) Inc. | Daneros | Utah Department of Natural Resources Division of Oil, Gas and Mining 1594 West North Temple, Suite 1210 Salt Lake City, UT 84114 |
| EFR Colorado Plateau LLC | Energy Fuels Resources (USA) Inc. | La Sal Mines Complex: Beaver Shaft La Sal Pandora Snowball | Utah Department of Natural Resources Division of Oil, Gas and Mining 1594 West North Temple, Suite 1210 Salt Lake City, UT 84114 |
| EFR Colorado Plateau LLC | Energy Fuels Resources (USA) Inc. | Pine Ridge Redd Block IV Rim | Utah Department of Natural Resources Division of Oil, Gas and Mining 1594 West North Temple, Suite 1210 Salt Lake City, UT 84114 |
| EFR Henry Mountains LLC | Energy Fuels Resources (USA) Inc. | Tony M | Utah Department of Natural Resources Division of Oil, Gas and Mining 1594 West North Temple, Suite 1210 Salt Lake City, UT 84114 |
| Energy Fuels Resources Corporation | Energy Fuels Resources (USA) Inc. | Energy Queen | Utah Department of Natural Resources Division of Oil, Gas and Mining 1594 West North Temple, Suite 1210 Salt Lake City, UT 84114 |
| Energy Fuels Wyoming Inc. | Energy Fuels Wyoming Inc. | Sheep Mountain | Wyoming Department of Environmental Quality Land Quality Division 510 Meadowview Drive Lander, WY 82520 |

D.6. Designated Agent (§602 D.6)

The applicant shall designate an agent and provide the agent's street address for the services of notices and orders from the Director. This information shall be kept current if a permit is granted:

The agent for the Roca Honda Mine is Mr. Mike Neumann, Manager, New Mexico Operations. Mr. Neumann shall be the contact for all notices and correspondence related to this application and subsequent other matters relating to the mine permit.

Mr. Mike Neumann
Roca Honda Resources, LLC
4001 Office Court, Suite 102
Santa Fe, NM, 87507

D.7. Duplication of Relevant Information (§602 D.7)

To avoid duplication and conflicting requirements, the applicant may include information from environmental permits relevant to the application. Permits issued by other governmental agencies shall be accepted by the Director to the extent such permits satisfy the requirements of the Act and 19.10 NMAC:

There are no existing relevant environmental permits issued by other governmental agencies. However, both the State of New Mexico (NMAC 19.10.6) and USFS (36 CFR 228) regulations require an environmental analysis in support of mining applications. The analysis provides a baseline for evaluating the potential effects of mining and identifying appropriate mitigative measures for construction and operation. The baseline analysis is also used for development of plans for eventual mine reclamation.

Specific requirements for the New Mexico baseline analysis are identified in NMAC 19.10.6.602 D.13 and are discussed in Section D.13 – Baseline Data. Requirements for the USFS analysis are identified in Forest Service Handbook 1909.15, Chapter 61. USFS requirements encompass all state requirements and identify additional factors requiring analysis in accordance with the National Environmental Policy Act (NEPA).

In order to avoid duplication and to fulfill both state and federal requirements, this baseline environmental analysis will be prepared for submittal to both state and federal agencies.

D.8. Proposed Form of Notices (§602 D.8)

A copy of the proposed form of notices required under 19.10.9 NMAC.

A copy of the proposed form of notices required under 19.10.9 NMAC is included as Attachment 3—Notices.

D.9. Permit Fee (§602 D.9)

The permit fee as determined pursuant to 19.10.2 NMAC:

The permit fee and the method of calculation as determined pursuant to 19.10.2 NMAC is included as Attachment 4—Permit Fee Calculation. The calculated fee is \$17,320.00.

D.10. Permit Operations (§602 D.10)

Where physically separate but interrelated mining operations are located in close proximity to each other and are under the control of the same owner or operator, the applicant may request, or the Director may determine, to issue one permit for all of the operations and require only one permit application:

The applicant requests that one permit be issued for all of the operations on Sections 9, 10, and 16.

D.11. Permits Required (§602 D.11)

A listing of all federal and state permits required for the operation:

All federal and state permits that are required for the operation are summarized in Table D-2.

Table D-2. List of Federal and State Permits

| Permit/Approval | Granting Agency |
|-------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| Federal | |
| NPDES Discharge Permit | U.S. Environmental Protection Agency (EPA) |
| U.S. COE 404 Permit | If needed, U.S. Army Corps of Engineers |
| NPDES Construction Storm Water Permits | EPA |
| NPDES Storm Water Discharge Permit | EPA |
| Approved Plan of Operations for Mine | US Forest Service |
| ROW for water pipeline; depending on direction; possible special use permit | Possibly USFS |
| ROW for electrical power line; depending on existing ROW; possible special use permit | Possibly USFS |
| Radioactive material license for ion exchange | Possibly NRC for mine water treatment if > 0.05 % uranium by weight |
| Mine Registration | Mine Safety and Health Administration |
| State | |
| Mine registration (Form 1) | New Mexico Energy, Minerals and Natural Resources Dept., Mining and Minerals Division |
| Construction and Operations Permits (Air) | New Mexico Environment Dept., Environmental Protection Division, Air Quality Bureau |
| Petroleum Storage Tanks Registration Form | New Mexico Environment Dept., Environmental Protection Division, Air Quality Bureau, Petroleum Storage Tank Bureau |
| Permit to Appropriate Underground Waters of the State of NM | Office of the State Engineer, Water Resource Allocation Program |
| Mine Dewatering Permit | Office of the State Engineer, Water Resource Allocation Program |
| Mine Discharge Permit | New Mexico Environment Department, Ground Water Quality Bureau |
| Closure Plan for evaporation ponds | New Mexico Environment Department, Ground Water Quality Bureau |
| Liquid (Septic) Waste Permit or Registration | New Mexico Environment Dept., Environmental Protection Division, Solid Waste Bureau |
| Building Permit | New Mexico Regulation and Licensing Dept., Construction Industries Division |
| Non-Subdivision Road Work Request | New Mexico Dept. of Transportation through McKinley County office |
| State Highway Access Permit | New Mexico State Highway and Transportation Dept |
| Radioactive material license RCB Form 016 (possibly for source used for on-site analysis) | New Mexico Environment Dept., Field Operations Division, Radiation Control Bureau |

Attachment 1

Confidential Information

Regulation: (§19.10.6.602 B 1-3)

Requirements:

- B. All information submitted to the Director shall be made available for public inspection and copying at the Director's office except as designated as confidential. Information in the application which the applicant desires to keep confidential shall be clearly indicated and submitted separately from the rest of the application.*
- (1) If the operator designates as confidential an exploration map, financial information, information concerning the grade or location of ore reserves or trade secret information, the Director shall maintain the information as confidential and not subject to public records or disclosure laws.*
 - (2) If a request is made for public review of the information held confidential, the Director shall notify the operator and provide a reasonable opportunity for substantiation of the claim that public disclosure of the information could harm the competitive position of the operator. If the claim is not substantiated to the satisfaction of the Director, the information shall be released.*
 - (3) When a request is made for public review of information designated as confidential, the Director shall attempt to notify the operator within 24 hours of the request, and shall provide written notification by certified mail.*

Roca Honda Resources, LLC has included the Cultural Properties Map Package and the Permit Area Drill Hole Data as confidential information and has submitted the information separately.

Attachment 2

Mining Claims and Right to Enter

1. Unpatented Mining Claims, Sections 9 and 10
2. New Mexico State General Mining Lease, Section 16
3. Access Agreement with Fernandez Co. Ltd

Regulation: (§19.10.6.602 D.3)

Requirements:

Documents evidencing the applicant's right to enter the proposed permit area and conduct mining and reclamation.

Unpatented Mining Claims, Sections 9 and 10

Run Time: 09:01 AM

UNITED STATES DEPARTMENT OF INTERIOR
BUREAU OF LAND MANAGEMENT
MINING CLAIM GEOGRAPHIC INDEX REPORT
ACTIVE CLAIMS

Run Date: 03/19/2014

Page 1 of 3

Geo State: NM

County: MCKINLEY

BLM Resource Area: FARMINGTON FIELD OFFICE

Meridian Township Range: 23 0130N 0080W

| SEC | SUB DIV | Ser No | Case Type | Claim Name/Number | Claimant | Lead File | County Book:Page | Loc Dt | Latest Assmt. | |
|-----|-------------|-----------|-----------|-------------------|--------------------------|-----------|------------------|------------|---------------|-------------|
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| | NE | NMMC38013 | LODE | ROCA HONDA #246 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:39 | 06/30/1965 | 2014 | |
| | NE | NMMC38014 | LODE | ROCA HONDA #247 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:40 | 06/30/1965 | 2014 | |
| | NE,NW | NMMC37975 | LODE | ROCA HONDA #190 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:405 | 06/29/1965 | 2014 | |
| | NE,NW | NMMC37976 | LODE | ROCA HONDA #191 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:406 | 06/29/1965 | 2014 | |
| | NE,NW | NMMC37977 | LODE | ROCA HONDA #192 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:407 | 06/29/1965 | 2014 | |
| | NE,NW | NMMC37978 | LODE | ROCA HONDA #193 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:408 | 06/29/1965 | 2014 | |
| | NE,NW,SW,SE | NMMC37979 | LODE | ROCA HONDA #194 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:409 | 06/29/1965 | 2014 | |
| | NE,SE | NMMC37997 | LODE | ROCA HONDA #221 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:14 | 06/30/1965 | 2014 | |
| | NE,SE | NMMC38015 | LODE | ROCA HONDA #248 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:41 | 06/30/1965 | 2014 | |
| | NW | NMMC37957 | LODE | ROCA HONDA #163 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:378 | 06/29/1965 | 2014 | |
| | NW | NMMC37958 | LODE | ROCA HONDA #164 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:379 | 06/29/1965 | 2014 | |
| | NW | NMMC37959 | LODE | ROCA HONDA #165 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:380 | 06/29/1965 | 2014 | |
| | NW | NMMC37960 | LODE | ROCA HONDA #166 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:381 | 06/29/1965 | 2014 | |
| | NW,SW | NMMC37961 | LODE | ROCA HONDA #167 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:382 | 06/29/1965 | 2014 | |
| | SE | NMMC37998 | LODE | ROCA HONDA #222 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:15 | 06/30/1965 | 2014 | |
| | SE | NMMC37999 | LODE | ROCA HONDA #223 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:16 | 06/30/1965 | 2014 | |
| | SE | NMMC38000 | LODE | ROCA HONDA #224 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:17 | 06/30/1965 | 2014 | |
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| | SE | NMMC38016 | LODE | ROCA HONDA #249 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:42 | 06/30/1965 | 2014 | |
| | SE | NMMC38017 | LODE | ROCA HONDA #250 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:43 | 06/30/1965 | 2014 | |
| | SE | NMMC38018 | LODE | ROCA HONDA #251 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:44 | 06/30/1965 | 2014 | |
| | SE | NMMC38019 | LODE | ROCA HONDA #252 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:45 | 06/30/1965 | 2014 | |

* DISCLOSURE * ALL INFORMATION RECEIVED IN THIS OFFICE MAY NOT YET BE LISTED ON THIS REPORT. NAMES AND ADDRESSES ARE ENTERED AS THEY APPEAR ON THE LOCATION NOTICE OR ARE ABBREVIATED TO FIT LIMITED SPACE; THEREFORE THEY MAY NOT APPEAR IN THE EXPECTED SEQUENCE. A BLANK LATEST ASSESSMENT YEAR IN THIS REPORT DOES NOT CONSTITUTE AN ABANDONED CLAIM.

UNITED STATES DEPARTMENT OF INTERIOR
BUREAU OF LAND MANAGEMENT
MINING CLAIM GEOGRAPHIC INDEX REPORT
ACTIVE CLAIMS

Meridian Township Range: 23 0130N 0080W

| SEC | SUB DIV | Ser No | Case Type | Claim Name/Number | Claimant | Lead File | County Book:Page | Loc Dt | Latest Assmt. | |
|-----|-------------|-----------|-----------|-------------------|--------------------------|-----------|------------------|------------|---------------|-------------|
| | | | | | | | | | Yr | Closed Date |
| | SW | NMMC37962 | LODE | ROCA HONDA #168 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:383 | 06/29/1965 | 2014 | |
| | SW | NMMC37963 | LODE | ROCA HONDA #169 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:384 | 06/29/1965 | 2014 | |
| | SW | NMMC37964 | LODE | ROCA HONDA #170 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:385 | 06/29/1965 | 2014 | |
| | SW | NMMC37965 | LODE | ROCA HONDA #171 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:386 | 06/29/1965 | 2014 | |
| | SW,SE | NMMC37980 | LODE | ROCA HONDA #195 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:410 | 06/29/1965 | 2014 | |
| | SW,SE | NMMC37981 | LODE | ROCA HONDA #196 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:411 | 06/29/1965 | 2014 | |
| | SW,SE | NMMC37982 | LODE | ROCA HONDA #197 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:412 | 06/29/1965 | 2014 | |
| | SW,SE | NMMC37983 | LODE | ROCA HONDA #198 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:48:413 | 06/29/1965 | 2014 | |
| 010 | NE | NMMC38065 | LODE | ROCA HONDA #325 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:118 | 06/30/1965 | 2014 | |
| | NE | NMMC38066 | LODE | ROCA HONDA #326 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:119 | 06/30/1965 | 2014 | |
| | NE | NMMC38067 | LODE | ROCA HONDA #327 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:120 | 06/30/1965 | 2014 | |
| | NE | NMMC38068 | LODE | ROCA HONDA #328 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:121 | 06/30/1965 | 2014 | |
| | NE,NW | NMMC38047 | LODE | ROCA HONDA #298 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:91 | 06/30/1965 | 2014 | |
| | NE,NW | NMMC38048 | LODE | ROCA HONDA #299 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:92 | 06/30/1965 | 2014 | |
| | NE,NW | NMMC38049 | LODE | ROCA HONDA #300 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:93 | 06/30/1965 | 2014 | |
| | NE,NW | NMMC38050 | LODE | ROCA HONDA #301 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:94 | 06/30/1965 | 2014 | |
| | NE,NW,SW,SE | NMMC38051 | LODE | ROCA HONDA #302 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:95 | 06/30/1965 | 2014 | |
| | NE,SE | NMMC38069 | LODE | ROCA HONDA #329 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:122 | 06/30/1965 | 2014 | |
| | NW | NMMC38011 | LODE | ROCA HONDA #244 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:37 | 06/30/1965 | 2014 | |
| | NW | NMMC38012 | LODE | ROCA HONDA #245 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:38 | 06/30/1965 | 2014 | |
| | NW | NMMC38013 | LODE | ROCA HONDA #246 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:39 | 06/30/1965 | 2014 | |
| | NW | NMMC38014 | LODE | ROCA HONDA #247 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:40 | 06/30/1965 | 2014 | |
| | NW | NMMC38029 | LODE | ROCA HONDA #271 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:64 | 06/30/1965 | 2014 | |
| | NW | NMMC38030 | LODE | ROCA HONDA #272 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:65 | 06/30/1965 | 2014 | |
| | NW | NMMC38031 | LODE | ROCA HONDA #273 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:66 | 06/30/1965 | 2014 | |
| | NW | NMMC38032 | LODE | ROCA HONDA #274 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:67 | 06/30/1965 | 2014 | |
| | NW,SW | NMMC38015 | LODE | ROCA HONDA #248 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:41 | 06/30/1965 | 2014 | |
| | NW,SW | NMMC38033 | LODE | ROCA HONDA #275 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:68 | 06/30/1965 | 2014 | |
| | SE | NMMC38070 | LODE | ROCA HONDA #330 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:123 | 06/30/1965 | 2014 | |
| | SE | NMMC38071 | LODE | ROCA HONDA #331 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:124 | 06/30/1965 | 2014 | |
| | SE | NMMC38072 | LODE | ROCA HONDA #332 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:125 | 06/30/1965 | 2014 | |
| | SE | NMMC38073 | LODE | ROCA HONDA #333 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0:49:126 | 06/30/1965 | 2014 | |

* DISCLOSURE * ALL INFORMATION RECEIVED IN THIS OFFICE MAY NOT YET BE LISTED ON THIS REPORT. NAMES AND ADDRESSES ARE ENTERED AS THEY APPEAR ON THE LOCATION NOTICE OR ARE ABBREVIATED TO FIT LIMITED SPACE; THEREFORE THEY MAY NOT APPEAR IN THE EXPECTED SEQUENCE. A BLANK LATEST ASSESSMENT YEAR IN THIS REPORT DOES NOT CONSTITUTE AN ABANDONED CLAIM.

UNITED STATES DEPARTMENT OF INTERIOR
BUREAU OF LAND MANAGEMENT
MINING CLAIM GEOGRAPHIC INDEX REPORT
ACTIVE CLAIMS

Meridian Township Range: 23 0130N 0080W

| <u>SEC</u> | <u>SUB DIV</u> | <u>Ser No</u> | <u>Case Type</u> | <u>Claim Name/Number</u> | <u>Claimant</u> | <u>Lead File</u> | <u>County Book;Page</u> | <u>Loc Dt</u> | <u>Latest Assmt. Yr</u> | <u>Closed Date</u> |
|------------|----------------|---------------|------------------|--------------------------|--------------------------|------------------|-------------------------|---------------|-------------------------|--------------------|
| SW | | NMMC38016 | LODE | ROCA HONDA #249 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;42 | 06/30/1965 | 2014 | |
| SW | | NMMC38017 | LODE | ROCA HONDA #250 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;43 | 06/30/1965 | 2014 | |
| SW | | NMMC38018 | LODE | ROCA HONDA #251 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;44 | 06/30/1965 | 2014 | |
| SW | | NMMC38019 | LODE | ROCA HONDA #252 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;45 | 06/30/1965 | 2014 | |
| SW | | NMMC38034 | LODE | ROCA HONDA #276 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;69 | 06/30/1965 | 2014 | |
| SW | | NMMC38035 | LODE | ROCA HONDA #277 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;70 | 06/30/1965 | 2014 | |
| SW | | NMMC38036 | LODE | ROCA HONDA #278 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;71 | 06/30/1965 | 2014 | |
| SW | | NMMC38037 | LODE | ROCA HONDA #279 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;72 | 06/30/1965 | 2014 | |
| SW,SE | | NMMC38052 | LODE | ROCA HONDA #303 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;96 | 06/30/1965 | 2014 | |
| SW,SE | | NMMC38053 | LODE | ROCA HONDA #304 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;97 | 06/30/1965 | 2014 | |
| SW,SE | | NMMC38054 | LODE | ROCA HONDA #305 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;98 | 06/30/1965 | 2014 | |
| SW,SE | | NMMC38055 | LODE | ROCA HONDA #306 | ROCA HONDA RESOURCES LLC | NMMC37849 | 0;49;99 | 06/30/1965 | 2014 | |

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New Mexico State General Mining Lease, Section 16

NEW MEXICO STATE LAND OFFICE
APPLICATION FOR
ASSIGNMENT OF A GENERAL MINING LEASE

LAND OFFICE USE
ONLY
FROM: HG-0036-1
TO: HG-0036-2

FOR VALUE RECEIVED, Strathmore Resources (U.S.) Ltd.

Name (include name of spouse, if any, or type of business entity)

("Assignor" whether one or more), assigns and conveys to: Roca Honda Resources, LLC

("Assignee" whether one or more), whose mailing address is 4001 Office Court, Suite 602, Santa Fe, NM 87507

the entire interest and title in and to Mineral Lease No. HG-0036 ("the Lease") initially made by the New Mexico State Land Office to:

David R. Miller, dated November 30, 2004, insofar as the Lease covers the

following land in McKinley County, New Mexico:

| Subdivision | Section | Township | Range | Acres | Institution |
|-------------|---------|----------|-------|-------|-------------|
| ALL | 16 | 13N | 8W | 640 | CS |

together with the rights incident thereto, and improvements thereon, if any.

Assignee assumes and agrees to perform all duties and obligations to the Commissioner of Public Lands including payment of rentals and royalties, and to do such other acts as are required by the Lease, to the same extent and in the same manner as if the provisions of the Lease were fully set out herein.

Assignor warrants the leasehold estate herein assigned, except as to any valid overriding royalty, production payment, operating agreement or sub-lease, if any, now of legal record, and covenants to the Assignee and the Commissioner of Public Lands that the leasehold estate assigned is valid, and that all rentals and royalties due under the Lease have been paid in full, and that all other Lease obligations presently due have been fully performed.

EXECUTED this 17th day of August, 2007.

By: [Signature]

Assignor

President Strathmore Resources (U.S.) Ltd.

Spouse, if any, or title, if signing in representative capacity

ASSIGNEE'S ACCEPTANCE

The undersigned Assignee named above hereby agrees to be bound by all of the terms, covenants, and conditions of the Lease and this Assignment and shall succeed to the rights and benefits under the Lease.

EXECUTED this 20 day of August, 2007.

By: [Signature]

Assignee

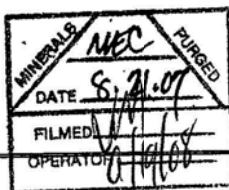
Manager Roca Honda Resources, LLC

Spouse, if any, or title, if signing in representative capacity

APPROVAL OF THE COMMISSIONER

Office of the Commissioner of Public Lands
Santa Fe, New Mexico

I hereby certify that this Assignment was filed in my office on RECEIVED AUG 20 2007, and was approved by me and shall be effective as to the State of New Mexico on APPROVED AUG 21 2007



[Signature]
COMMISSIONER OF PUBLIC LANDS

General Mining Assignment Form

Rev: 1-05

FEES
361 0 20-AUG-07 01:57
APPLIED 8.20.07 50.00

ACKNOWLEDGMENT IN AN INDIVIDUAL CAPACITY

State of _____

County of _____

This instrument was acknowledged before me on _____ (date) by

_____ (name(s) of person(s))

Signature of Notarial Officer

Name: _____

Title: _____

(Seal)

My commission expires: _____

ACKNOWLEDGMENT IN A REPRESENTATIVE CAPACITY

State of Wyoming

County of Fremont

This instrument was acknowledged before me on Aug 17, 2007 (date) by

David R. Miller (name(s) of person(s))

as President (type of authority, e.g., officer, trustee, etc.) of

Strathmore Resources (U.S.) Ltd.

(name of party on behalf of whom instrument was executed.)



(Seal)

Dana R. Hugus
Signature of Notarial Officer

Name: Dana R. Hugus

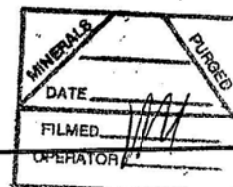
Title: Dana R. Hugus

My commission expires: August 9, 2010

INSTRUCTIONS AND INFORMATION

- FILING:** All Assignments must be filed in the State Land Office in triplicate, with original signatures on all three copies, within one hundred (100) days from the date of signing, and must be accompanied by the recording fee.
- RECORDING FEE:** The non-refundable recording fee for each Assignment is fifty dollars (\$50.00).
- PERSONAL CHECKS:** When an Assignment is accompanied by a personal check, the Commissioner of Public Lands reserves the right to withhold approval of the Assignment until the check is paid.
- ASSIGNMENT APPROVAL:** The Commissioner will approve an assignment of a mineral lease, in whole or in part, if the Commissioner finds:
 - the Assignment does not create an undivided interest in the lease or any part thereof;
 - the assigned portion of the premises is not less than a legal subdivision;
 - the Assignment is executed on the proper form and by the proper person;
 - the lease is in good standing as to the assigned portion of the premises;
 - no litigation is pending that could affect the lease or the interest of any person therein;
 - the Assignee has been pre-qualified pursuant to 19.2.2.21 NMAC;
 - the Assignment will not adversely affect the interests of the trust; and
 - the Assignment is to no more than two persons.
- COMPLETE ADDRESS:** An Assignment must show the complete post office address of the Assignee.
- ACKNOWLEDGMENT:** An Assignment must be executed before an officer authorized to take acknowledgments of deeds. Persons executing on behalf of a corporation or other business entity must indicate title or authority to execute.
- MARITAL STATUS:** An Assignment must show whether the Assignors are married or single; if married, both husband and wife must sign the Assignment. The Certificates of Acknowledgment must show the marital status of the Assignors.
- COMMUNICATIONS:** All official business, letters and communications must be addressed directly to the Commissioner of Public Lands, Oil, Gas, and Minerals Division.
- PAYMENT:** All payments for annual rental, recording, and approval of fees are to be made to:

COMMISSIONER OF PUBLIC LANDS
P.O. Box 1148
Santa Fe, NM 87504-1148



ACKNOWLEDGMENT IN A REPRESENTATIVE CAPACITY

STATE OF NEW MEXICO

COUNTY OF SANTA FE

This instrument was acknowledged before me on August 20th, 2007 by John DeJoia as Manager of Roca Honda Resources, LLC.

Michelle M. Gorman
Notary Public

My commission expires: ~~9/27/2008~~

6-25-09

RECEIVED
2007 AUG 20 PM 1 18
STATE LAND OFFICE
SANTA FE, N.M.

| | |
|----------|-------------------|
| MINERALS | PURGED |
| DATE | |
| FILMED | <i>[initials]</i> |
| OPERATOR | |



PATRICK H. LYONS
COMMISSIONER

State of New Mexico
Commissioner of Public Lands

310 OLD SANTA FE TRAIL
P.O. BOX 1148
SANTA FE, NEW MEXICO 87504-1148

COMMISSIONER'S OFFICE

Phone (505) 827-5760
Fax (505) 827-5766
www.nmstatelands.org

December 16, 2010

Juan R. Velasquez
Strathmore Resources U.S. Ltd.
4001 Office Court Drive, Suite 102
Santa Fe, NM 87507

Re: Rule 2 - General Mining Lease HG-0036 / Amended Lease Approval

Dear Mr. Velasquez:

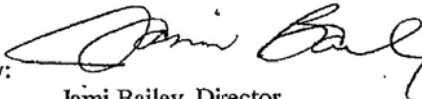
We are enclosing the above amended lease for your records. This amended lease is being issued for the purpose of exploration mining, developing, and producing Uranium minerals in:

| <u>SUBDIVISION</u> | <u>SECTION</u> | <u>TOWNSHIP</u> | <u>RANGE</u> | <u>COUNTY</u> |
|--------------------|----------------|-----------------|--------------|---------------|
| All | 16 | 13N | 08W | McKinley |

If you have any questions regarding this matter or if we can be of additional assistance, please contact Michael Mariano, Minerals Manager, at (505) 827-5750

Sincerely,

PATRICK H. LYONS
Commissioner of Public Lands

By: 
Jami Bailey, Director
Oil, Gas and Minerals Division

PHL/JB/mm

Enclosures

Cc: Andrew Price, DEM
John Pfeil, NMEMNRD

-State Land Office Beneficiaries -

Carrie Tingley Hospital • Charitable Penal & Reform • Common Schools • Eastern NM University • Rio Grande Improvement • Miners' Hospital of NM • NM Boys School • NM Highlands University • NM Institute of Mining & Technology • New Mexico Military Institute • NM School for the Deaf • NM School for the Visually Handicapped • NM State Hospital • New Mexico State University • Northern NM Community College • Penitentiary of New Mexico • Public Buildings at Capital • State Park Commission • University of New Mexico • UNM Saline Lands • Water Reservoirs • Western New Mexico University

NEW MEXICO STATE LAND OFFICE

AMENDED MINING LEASE FOR GENERAL MINING - LEASE NO. HG-0036

This Amended Lease is made and entered into between the COMMISSIONER OF PUBLIC LANDS, ("Commissioner") as Lessor, and

Roca Honda Resources
4001 Office Court Drive, Suite 102
Santa Fe, NM 87507

("Lessee"), and shall become effective upon the date executed by the Commissioner.

The Lessee has duly filed an application for a mining lease for the purpose stated in this Lease, covering the lands described below which are under the jurisdiction of the Commissioner. The Lessee has tendered a bonus amount of \$2,311 which includes the first year's annual rental and the further sum of \$100.00 as application fee, and the Commissioner has accepted the application as submitted.

The parties agree as follows:

The Commissioner does grant, demise and lease to Lessee for the sole and only purpose of exploring for, mining, removing, and processing of Uranium as the principal mineral and minerals associated therewith on and from the following described lands (the "Property"), situated in McKinley County, New Mexico:

| <u>SUBDIVISION</u> | <u>SEC</u> | <u>TWP</u> | <u>RGE</u> | <u>BENEFICIARY</u> | <u>ACRES</u> |
|--------------------|------------|------------|------------|--------------------|--------------|
| All | 16 | 13N | 08W | CS | 640 |

The parties agree as follows:

1. **Inspection by Lessee:** Lessee is leasing the Property based on Lessee's own inspection of and judgment regarding the Property. Lessee agrees that the Commissioner is making no representations or warranties with regard to the Property.

2. **Term:**

A The Parties agree that the amendment of this mineral Lease does not extend or otherwise modify the term of the mineral Lease.

B. Primary Term Of Mineral Lease:

i. The Lease shall be for a primary term of three (3) years and so long thereafter as minerals are produced or mined in paying quantities from the Property.

ii. Annual rent during the primary term shall be one dollar (\$1.00) per acre, which amount shall be paid in advance each year.

C. Secondary Term Of Mineral Lease:

i. If minerals are not produced or mined in paying quantities during the primary term, then the Lessee may continue the Lease in full force and effect through a secondary term. The secondary term shall be two (2) years and so long thereafter as minerals are produced or mined in paying quantities from the Property.

ii. Annual rent during the secondary term shall be ten dollars (\$10.00) per acre, which amount shall be paid each year in advance.

D. Tertiary Term Of Mineral Lease:

i. If minerals are not produced or mined in paying quantities during the primary or secondary term, then the Lease shall upon payment be continued

into the tertiary term. The tertiary term shall be five (5) years and so long thereafter as minerals are produced or mined in paying quantities from the Property.

ii. Annual rent during the tertiary term shall be ten dollars (\$10.00) per acre, which amount shall be paid each year in advance.

E. Quaternary Term Of Mineral Lease:

i. If minerals are not produced or mined in paying quantities from the Property during the primary, secondary or tertiary term, then the Lease shall upon payment be continued into the quaternary term. The quaternary term shall be five (5) years and so long thereafter as minerals are produced or mined in paying quantities from the Property.

ii. Annual rent during the quaternary term shall be ten dollars (\$10.00) per acre, which amount shall be paid each year in advance.

3. **Amount of Royalty:** In addition to annual rentals, the Lessee shall pay royalty on all minerals mined and removed except special minerals. The royalty shall be no less than two percent (2%) of the gross returns, less the actual and reasonable transportation and smelting or reduction costs, up to fifty percent (50%) of the gross returns. Gross returns shall be based on the arm's-length sales price of the produced minerals and shall include, if applicable, all premiums, bonuses and other consideration of any kind received by the Lessee for the minerals produced from the Property. The Lessee shall calculate royalty for special minerals in exactly the same manner as for other minerals, except that the royalty percentage shall be no less than five percent (5%) of the gross returns. "Special minerals" means rare earth minerals, precious

and semi-precious stones, uranium, thorium or any other minerals which have been or may hereafter be determined to be essential to the production of fissionable materials.

4. **Advance Royalty During Quaternary Term:** If minerals are not produced or mined in paying quantities during the primary, secondary or tertiary term, then the Lease shall be continued into the quaternary term by the payment of advance royalties:

A. In the eleventh year of the Lease, the Lessee shall pay, in addition to rent, ten dollars (\$10) per acre as an advance royalty.

B. In the twelfth year of the Lease, the Lessee shall pay, in addition to rent, twenty dollars (\$20) per acre as an advance royalty.

C. In the thirteenth year of the Lease, the Lessee shall pay, in addition to rent, thirty dollars (\$30) per acre as an advance royalty.

D. In the fourteenth year of the Lease, the Lessee shall pay, in addition to rent, forty dollars (\$40) per acre as an advance royalty.

E. In the fifteenth year of the Lease, the Lessee shall pay, in addition to rent, fifty dollars (\$50) per acre as an advance royalty.

5. **Credit For Advance Royalties:** Upon the commencement of production of minerals in paying quantities, the principal sum paid as an advance royalty for the year in which such production Commences, and the principal sums so paid for the two (2) previous years, shall be credited against the royalty otherwise payable to the Commissioner.

6. **Payment of Royalty and Accounting:** The Lessee shall pay the correct amount of royalty to the Commissioner on the twentieth (20th) day of the month following the month of use, sale or other disposal of minerals. On the same day, the Lessee shall submit to the Commissioner a production and royalty statement, accounting for the production and royalty for

the previous calendar month. Such statements shall be prepared upon forms prescribed and furnished by the Commissioner and in accordance with instructions accompanying the forms.

7. **Reclamation Plan Required:** Notwithstanding the issuance of this mineral Lease, no mining activity shall be conducted on the Property except in accordance with an approved reclamation plan pursuant to the New Mexico Mining Act ("Mining Act") or other applicable laws and approved by the Commissioner. The Commissioner's approval shall not be unreasonably withheld. Reclamation plans consist of the mining permit or other authorizations issued by the permitting agency and any supplemental requirements deemed necessary by the Commissioner to assure adequate protection and reclamation of Property. Upon approval by the Commissioner, the reclamation plan shall automatically be incorporated into this mineral Lease without the necessity of further agreement between the Lessee and the Commissioner. A violation of the reclamation plan shall constitute a violation of the mineral Lease.

8. **Obtaining Permit From the Permitting Agency:**

A. The Lessee shall apply for and obtain a permit from the permitting agency in accordance with the New Mexico Mining Act or other applicable laws, whichever applies. The Lessee shall submit copies of the permit application and all supporting documents to the Commissioner at the same time that these materials are submitted to the permitting agencies. The Lessee shall also promptly submit copies to the Commissioner of all correspondence, reports and other documents regarding the Lessee's permit applications.

B. The Lessee's permit applications and supporting documents shall fully disclose the intended mining activity to the permitting agencies and the Commissioner. The Commissioner will review the Lessee's application and supporting documents and may participate in the permitting process at the discretion of the Commissioner.

C. If the permitting agencies require the land management agency or landowner to approve a proposed permit prior to issuance, the Commissioner may withhold such approval if the Commissioner determines that a proposed mining activity is not in the best interest of the trust. At the written request of the Commissioner, the Lessee shall withdraw any such proposed mining activities from its permit application. Recognizing the substantial investment by the Lessee required to complete the exploratory, development and permitting process, the Commissioner's approval of the proposed and permitted mining activity shall not be unreasonably withheld.

D. The Commissioner shall receive copies of all permit applications and any applications for modifications to the permit submitted to the permitting agencies at the time Lessee submits such applications to the permitting agencies.

E. Approval of the Lessee's permit application pursuant to the Mining Act and other applicable laws are indicative that the Lessee's mining activities are in compliance with state requirements.

9. Supplemental Requirements:

A. After the Lessee obtains the necessary permits or other final authorization from the permitting agencies in accordance with 19.2.2.25 NMAC, the Lessee shall submit a complete and accurate copy of the permit or other authorization to the Commissioner. The Commissioner may review the permit or other authorization to determine whether to include any supplemental requirements that the Commissioner deems reasonable in the reclamation plan.

B. If the Commissioner determines that there are reasonable supplemental requirements that are needed, the Commissioner may notify the Lessee of the specific areas of concern, and the Lessee shall thereafter propose supplemental requirements to address these

concerns. The Commissioner may review the Lessee's proposal and may notify the Lessee of any deficiencies, which the Lessee shall address in a subsequent submittal. The process of submittal and review shall be repeated until the Commissioner approves the Lessee's proposed supplemental requirements.

10. **Issuance of Reclamation Plan:** After the permitting agencies issue the mining permit or other authorizations and the Commissioner reviews the permit and approves any supplemental requirements, the Commissioner may prepare a reclamation plan. The reclamation plan may consist of the permits or other authorization issued by the permitting agencies, incorporated by reference, and any reasonable supplemental requirements imposed by the Commissioner. The Lessee shall sign and acknowledge the plan, in triplicate, and return all three originals to the Commissioner. The Commissioner may thereafter approve the reclamation plan by signing the plan, in triplicate, and returning one fully executed original to the Lessee.

11. **Strict Compliance with Reclamation Plan:** The Lessee shall conduct mining activity in strict compliance with an approved reclamation plan contained in the Mining Act permit and approved by the Commissioner and pursuant to the Mining Act or other applicable laws. The reclamation plan in effect at any given time authorizes only such mining activity as is authorized under the permit or other authorization issued by the permitting agencies and expressly incorporated by reference into the plan.

12. **Additional Reclamation Plans:** To the extent that additional reclamation plans are required pursuant to the Mining Act or other applicable laws, the Lessee shall obtain approval for such plans pursuant to the Mining Act or other applicable laws from the Commissioner before conducting any mining activity that is not authorized under its existing reclamation plan. The Lessee shall obtain the additional reclamation plan to cover the new

mining activity by following the procedure set out in 19.2.2.25 NMAC through 19.2.2.27 NMAC. The original and all additional reclamation plans approved by the Commissioner and the permitting agency shall remain in full force and effect unless otherwise provided in the latest plan approved by the Commissioner and the permitting agency. In the event of a direct conflict between the most current reclamation plan and any earlier plan, the most current plan shall govern.

13. **Survival Of Reclamation Plan Requirements:** The Lessee's obligation to reclaim the Property in accordance with the reclamation plan in effect at the time the mineral Lease is suspended, relinquished or otherwise terminated for any reason shall survive such suspension, relinquishment or termination and continue so long thereafter as Lessee's liability under the Mining Act or other applicable laws continues. In the event of such suspension, relinquishment or termination of the mineral Lease, the Commissioner may provide the Lessee with written authorization to enter the Property to carry out the reclamation plan.

14. **Mine Development Plan Required:** No minerals shall be produced except in substantial compliance with a written mine development plan approved by the Commissioner and the permitting agency. The Commissioner's approval shall not be unreasonably withheld. The mine development plan shall provide for efficient and orderly development of mineral reserves and prevention of waste. The mine development plan shall be consistent with the Lessee's obligation to reclaim the Property as set forth in the Lessee's mine permit as approved by the Commissioner. The requirements of the mine development plan shall, upon approval by the Commissioner, be incorporated automatically into the mineral Lease without the necessity of further agreement between the Lessee and the Commissioner. Failure to substantially comply with the mine development plan shall constitute a violation of the mineral Lease.

15. **Obtaining a Mine Development Plan:** The Lessee shall submit a proposed mine development plan to the Commissioner, who shall review the plan and thereafter notify the Lessee, in writing, of any deficiencies. The Lessee shall then submit a modified proposal addressing the deficiencies and any other issues raised by the Commissioner. This process of submittal and review shall be repeated until the Commissioner and Lessee reach agreement on the plan. Once agreement is reached, the Lessee shall sign and acknowledge the mine development plan, in triplicate, and return all originals to the Commissioner. The Commissioner shall thereafter approve the plan by signing all three originals and returning one original to the Lessee.

16. **Modification of Mine Development Plan:** If the Lessee determines that it is no longer feasible or economically prudent to follow the approved mine development plan, the Lessee shall submit a proposed modification of the plan to the Commissioner, together with the reasons that modification is required. The Lessee shall seek the Commissioner's approval for the modification by following the procedure set out in 19.2.2.32 NMAC. The Lessee shall continue to comply with the existing mine development plan until the Commissioner approves the modification. The Commissioner may refuse to approve any modification that the Commissioner determines is not in the best interest of the trust, and the Commissioner will act reasonably when reviewing any modification of a mine development plan.

17. **Restriction on Permanent Pits, Piles and Impoundments:** No permanent pit, pile, impoundment or any other permanent manmade feature or improvement shall be placed on the Property unless specifically approved by the Commissioner. Such approval may not be unreasonably withheld. The Commissioner may refuse to approve any such permanent feature or improvement that would prevent productive post-mining use of the affected land, as determined

by the Commissioner, unless the Lessee fully compensates the trust for the loss of such land through purchase or other arrangement approved by the Commissioner.

18. **No Processing or Stockpiling of Off-Lease Materials:** This Lease grants the Lessee the right to enter the Property for mining purposes, together with the right to use and occupy so much of the Property as may be necessary or convenient to carry out such mining purposes. The Lease does not authorize the Lessee to process or stockpile minerals, waste rock, ore, overburden or other materials obtained from off-Lease sources. Therefore, unless authorized under a separate commercial Lease issued by the Commissioner, no minerals, waste rock, ore, overburden or other materials obtained from off-Lease sources shall be processed or stockpiled on the Property. Such authorization shall not be unreasonably withheld.

19. **Financial Assurance:**

A. Unless waived by the Commissioner in writing, and before the commencement of mining activity, the Lessee shall provide financial assurance to guarantee payment of royalties and to comply with the terms and conditions of this Lease other than reclamation, which is covered under 19.2.2.39 NMAC. The Commissioner will determine the amount of financial assurance required.

B. Unless waived by the Commissioner in writing, and before commencement of any exploration, drilling, development, processing and/or mining activities on, in and/or under the Property pursuant to this Lease, the Lessee shall execute and provide financial assurance to secure payment for potential injuries to the Property's surface and/or mineral estates, water rights appertaining thereto, and/or improvements on, in and/or under the Property that may result from the Lessee's said activities. The Commissioner shall fix or set the required financial assurance in an amount to be determined by the Commissioner depending

upon the Lessee's proposed operations but not less than five thousand dollars. The financial assurance shall be in favor of the Commissioner, but held for the benefit of the State Land Office Trust and/or its beneficiaries, contract purchasers, patentees, right-of-way holders, easement grantees, licensees, permittees, surface and/or other lessors of the Property (including without limitation, agricultural, grazing, business, commercial, oil and gas, carbon dioxide, helium, coal bed methane, and/or other mineral estate. lessees) with rights to the Property's surface and/or mineral estates. Provided that, in lieu of said financial assurance, the Commissioner may accept a waiver of financial assurance, duly executed or acknowledged by the owners of the said improvements and/or other rights described above.

C. Lessees having multiple leases with the Commissioner may, with the approval of the Commissioner, provide one instrument to fulfill their total financial assurance obligations under all such Leases regarding the protection of improvements and/or other rights described above concerning the Property. The Commissioner shall fix or set the amount of the Lessee's consolidated financial assurance obligation, which amount shall not be less than twenty-five thousand dollars. The Lessee's obligation to provide financial assurance for payment of royalties and reclamation of the Property's surface and/or mineral estates is not eligible for coverage under this provision.

D. The financial assurance required under this Lease and/or 19.2.2.36 NMAC, 19.2.2.37 NMAC, and 19.2.2.38 NMAC is in addition to that which the permitting agency may require pursuant to the New Mexico Mining Act or comparable law, whichever applies. If the Commissioner determines that the amount or coverage of financial assurance required by the permitting agency is insufficient to adequately protect and reclaim the Property's

surface and/or mineral estate, the Commissioner may require the Lessee to provide additional financial assurance as a supplemental requirement to this Lease under 19.2.2.26 NMAC.

E. Forms for all financial assurance instruments required by the Commissioner shall either be prescribed by the Commissioner or be in a form approved by the Commissioner.

20. Inspections:

A. The Commissioner has the right to inspect all records and books of account pertaining to the operations under the mineral Lease, including records and books relating to mining, production, extraction, processing, transportation, reduction, returns and reclamation. At the request of the Commissioner, the Lessee shall furnish such reports, books, records, samples, logs, assays or cores, as the Commissioner deems reasonably necessary to the proper administration of the Lease.

B. The Commissioner has the right to enter the Property and the facilities located thereon to inspect operations thereon, to conduct a field audit and to inspect the records and books referred to in Subsection A of this section. To facilitate field audits and inspections under this subsection, the Lessee shall keep originals or true and accurate copies of all of the foregoing records, books, documents and sample materials on the Property unless otherwise approved by the Commissioner in writing.

C. The Lessee shall allow the permitting agencies to enter the Property and the facilities located thereon to conduct activities or inspection consistent with such agencies' regulatory jurisdiction over Lessee's operations or mining activity.

D. No prior notice is required under this section. Failure to timely comply with this section by the Lessee, and failure to correct violations noted as a result of site inspections provided hereunder, shall constitute a breach of the mineral Lease.

21. **Compliance with Laws:** The Lessee shall be responsible for compliance with all laws, regulations, rules, ordinances, permits, licenses and other requirements applicable to the Leasehold estate and the operations thereon. Upon receiving notice from a government agency of an actual, potential or alleged violation of law, the Lessee shall promptly notify the Commissioner of the alleged violation and provide copies of all related documents to the Commissioner.

22. **Cessation of Production Before Expiration of Set Terms:**

A. If production in paying quantities commences during the primary or any subsequent term and thereafter ceases before the quaternary term would have expired had there been no such production, then the Lease shall be deemed a "non-producing" Lease on the date that production in paying quantities ceases. Notwithstanding such cessation of production in paying quantities, a non-producing Lease shall not expire if the Lessee continues to pay rent and, if the Lease is in its quaternary term, advanced royalties.

B. The Lessee may maintain the mineral Lease in effect under this section until the end of the quaternary term and so long thereafter as minerals are produced in paying quantities.

23. **Cessation of Production after Expiration of Set Terms:** If for any reason beyond the Lessee's control, production in paying quantities ceases after the quaternary term would have expired, then the Lessee may, with the written approval of the Commissioner, continue the Lease from year to year for an additional period not to exceed three years. The

Lessee shall continue to pay in advance the annual rental at the rate provided in the quaternary term and an advance royalty of sixty dollars (\$60.00) per acre per each year of the extended term.

24. **Suspension of Mineral Lease:** After notice and hearing, the Commissioner may suspend a mineral Lease for a period not exceeding five years if the Commissioner finds:

- A. the Lessee is not in default,
- B. suspension of the Lease will not affect compliance with safety, reclamation or environmental requirements,
- C. the Lessee submitted a written request for suspension to the Commissioner prior to expiration of the Lease,
- D. the Lessee submitted adequate evidence, as determined by the Commissioner, to prove that the discovery on the Property of an ore body containing valuable mineral deposits in merchantable quality and quantity, and
- E. temporary conditions beyond the Lessee's control have precluded mining on the Property except at an economic loss or at an unreasonable threat to safety.

25. **Lessee's Obligations During Suspension of Mineral Lease:** The Lessee's obligation to pay rent and royalties shall be suspended during the period the mineral Lease is suspended. Provided, however, that the Lessee shall pay a non-refundable fee of sixty dollars (\$60.00) per acre for each year of suspension. Suspension of a mineral Lease shall not operate to relieve the Lessee from its obligations under this lease, the New Mexico Mining Act and other applicable laws.

26. **Notice of Commencement of Production:** Within five (5) days after commencing production, the Lessee shall notify the Commissioner of such production in writing,

giving the date that production commenced, and stating specifically the legal subdivision, section, township and range where production occurred. The Lessee shall provide the same notice where production re-commences after a period of cessation lasting three consecutive months or longer.

27. **Lease Assignments Must be Approved by Commissioner:** The Lessee may assign this mineral Lease, in whole or in part, only if the Commissioner approves the assignment. No purported assignment will bind the Commissioner, or change the Lessee of record, unless approved in writing by the Commissioner. Provided, however, that a mere change in the name of the mineral Lessee will not constitute an assignment requiring approval by the Commissioner. The Lessee shall promptly notify the Commissioner, in writing, of any change in name or mailing address.

28. **Approval of Lease Assignments:** The Commissioner may approve an assignment of this mineral Lease, in whole or in part, if the Commissioner finds:

- A. the assignment does not create an undivided interest in the Lease or any part thereof,
- B. the assigned portion of the Property is not less than a legal subdivision,
- C. the assignment is executed in the proper form and by the proper person.
- D. the Lease is in good standing as to the assigned portion of the Property,
- E. no litigation is pending that could affect the Lease or the interest of any person therein,
- F. the assignee has been pre-qualified pursuant to 19.2.2.21 NMAC; and
- G. the assignment will not adversely affect the interests of the trust.

29. **Form of Assignments:** Assignments of mineral Leases shall be upon forms prescribed and furnished by the Commissioner. The Commissioner's approval of an assignment shall be noted on all copies of the assignment. Assignments shall be executed and acknowledged in the same manner prescribed for conveyance of real estate and shall be filed in triplicate with the Commissioner. One original shall be recorded permanently, the second filed and the third returned to the assignee.

30. **Assignment Fee:** The non-refundable fee for filing an assignment of a mineral Lease shall be set forth in the schedule of fees.

31. **Subleasing Prohibited:** The Lessee shall not sublease this mineral Lease.

32. **Side Agreements:** Side agreements are not binding upon the Commissioner and do not change the Lessee's obligations under this mineral Lease. The Lessee of record shall remain responsible for compliance with the terms and conditions of the mineral Lease.

33. **Cancellation of Mineral Lease and Opportunity to Cure:** The Commissioner may cancel any mineral Lease for non-payment of rentals, non-payment (or underpayment) of royalties and for violation of any of the terms, covenants or conditions of the mineral Lease. However, before any such cancellation shall be made, the Commissioner shall mail a thirty-day (30) notice of cancellation to the Lessee, by registered or certified mail, at the address of the Lessee shown by the records of the Commissioner. The thirty-day (30) notice shall specify the default for which the Lease is subject to cancellation. If the default is not cured within thirty (30) days after the Commissioner mails the notice, then the Commissioner may cancel the Lease. No proof of receipt of such notice is necessary for cancellation. The Lessee shall be liable for all reasonable attorneys' fees and costs incurred by the Commissioner in enforcing the terms of the Lease, including fees and costs incurred in regaining possession of and reclaiming the Property.

34. **Relinquishment of Mineral Lease:** With the consent of the Commissioner, a mineral Lease in good standing may be relinquished, in whole or in part, upon approval of the Commissioner and payment of the non-refundable filing fee in accordance with the schedule of fees. However, the Commissioner will not approve relinquishment of an undivided interest in a Lease or less than a legal subdivision, Relinquishment does not relieve the Lessee from its obligation to reclaim the Property.

35. **Reservations:** All rights not expressly granted under this mineral Lease are reserved to the Commissioner. Notwithstanding the issuance of this mineral Lease, and without limitation of said reservation of rights by the Commissioner, the Commissioner specifically reserves the right to:

- A. Lease the Property for grazing, agricultural or commercial purposes;
- B. Lease the Property for oil and gas, coal bed methane gas, helium and/or carbon dioxide exploration and extraction;
- C. Lease the Property for the development of geothermal resources;
- D. Lease the Property for exploration, drilling, development, processing, extraction and/or mining of minerals on, in, under and/or from the Property other than the aforescribed principal mineral and minerals associated therewith which are the subject of this mineral Lease;
- E. Sell the Property subject to the mineral Lease, reserving all minerals of whatsoever kind to the New Mexico State Land Office; and
- F. Issue rights of way and easements over, under, upon or across the Property for any purpose, including but not limited to, public highways, railroads, tramways, telegraph,

telephone and power lines, pipelines, irrigation works, mining, logging and for exploration and development of geothermal resources.

36. **Cultural Properties:** Any archaeological sites, historical artifacts or other cultural resources, including but not limited to pottery, bone, modified stone and early historic remains, on or within the Property are the Commissioner's property. Lessee shall immediately stop mining or exploration operations, report the discovery of any such material to the State Land Office Field Operations Division Director, and shall consult with the State Land Office Field Operations Division Director to determine a course of action.

A. Adequate fencing may be required to protect and preserve any significant sites as determined by the State Land Office Field Operations Division Director.

B. Liability for damages to cultural resources, including restoration costs, is that of the Lessee.

C. In the event that the presence of cultural resources materially and adversely affects the ability of the Lessee to use a portion or all of the Property, the Lessee may, with the approval of the State Land Office Field Operations Division Director, negotiate an effects mitigation plan for legal removal of the cultural resources, surrender the entire legal subdivision in which the archaeological sites or other cultural resources are located or surrender the entire parcel.

D. Unless a class III Archaeological survey is conducted for the Property and a Letter of Clearance obtained, the following will apply:

i. An on-site archaeologist will be required during any ground disturbing activities conducted under an Exploration permit issued to the Lessee for the Property under the New Mexico Mining Act.

ii. A letter of clearance for the specific site to be disturbed from the State Historical Preservation Officer must be obtained by the Lessee under the New Mexico Mining Act for the Property prior to any ground disturbing activities initiated under a minimal impact mining permit.

37. **Indemnity:** Lessee shall save, hold harmless, indemnify and defend the State of New Mexico, Commissioner and Commissioner's employees, agents and contractors, in both their official and individual capacities, from any and all liability, claims, losses, damages, or expenses, including but not limited to attorney's fees, court costs, loss of land value or use, third party claims, penalties, or removal, remedial or restoration costs arising out of, or alleged to arise out of:

A. The operations or presence on the Property, or on adjacent or proximate state trust lands, including those used to access the Property for the purposes of this Lease, of Lessee or Lessee's employees, agents, contractors or invitees;

B. The activities of third parties on the Property, or on adjacent or proximate state trust lands, including those used to access the Property or other adjacent or proximate state trust lands, whether with or without Lessee's knowledge or consent;

C. Any Hazardous Materials located in, under, upon or otherwise affecting the Property or adjacent or proximate property, resulting from the Lessee's operations.

38. **Waiver of Reservations:** The Commissioner may, at the Commissioner's discretion, agree not to exercise one or more of the rights reserved above upon payment of additional consideration determined by the Commissioner.

39. **Commissioner's Statutory Right to Purchase Production:** The Commissioner has the right to purchase at any time and from time to time, at the market price prevailing in the

area on the date of purchase, all or part of the minerals that may be produced from the Property. (The Commissioner may waive this reservation by following the procedure set out in Section 19-14-2 NMSA 1978.)

40. **Road Development:** Lessee shall comply with the requirements for development and closure of roads set forth in 19.2.20 NMAC.

41. **Trespass And Prevention of Waste:** Lessees shall protect the Property and mineral estate from waste or trespass in accordance with Sections 19-6-1 *et seq.* NMSA 1978.

42. **Water Rights:**

A. Any and all water rights developed on the Property by Lessee shall be developed in the name of the Commissioner. Lessee, at its own expense, shall comply with all regulations of, and obtain all necessary permits from, the New Mexico State Engineer's Office.

B. Lessee shall have the use of such water rights solely for Lease operations during the term of the Lease. Upon expiration or termination of the Lease, such water rights shall be retained by Commissioner. During the term of the Lease, Lessee shall preserve, protect and defend such water rights.

43. **Venue and Applicable Law:** All legal actions regarding mineral Leases issued under 19.2.2 NMAC shall be brought in the First Judicial District, Santa Fe, New Mexico. New Mexico law shall govern.

44. **Interest on Late Payments:** Lessee shall pay interest at the rate of one percent (1%) per month on any late payment of rents, royalties or other payments required under the mineral Lease. If the Lessee fails to pay the entire amount owed, then interest shall accrue on the unpaid portion. Interest shall begin to accrue on the day the payment becomes due and continue to accrue daily until payment is made.


45. **Removal of Improvements:** Upon termination of the mineral Lease by reason of forfeiture, surrender, expiration of term or for any other reason, Lessee may with the Commissioner's consent and/or approval, pursuant to Section 19-8-29 NMSA 1978, remove all improvements and equipment as can be removed without material injury to the Property; provided, however, that all rents and royalties have been paid and that such removal is accomplished within two (2) years from the termination date or before such earlier date as the Commissioner may set upon thirty (30) days written notice to the Lessee. All improvements and equipment remaining upon the Property after the removal date as set in accordance with this section shall be forfeited to the Commissioner without compensation, unless such forfeiture is disclaimed by the Commissioner. Notwithstanding the foregoing, the Commissioner may require the Lessee to remove any and all improvements from the Property and to reclaim any surface disturbance caused by such removal in accordance with its reclamation plan.

46. **Compliance with Standards and Laws:** All activities and operations of Lessee under this mineral Lease shall be conducted in conformance with industry standards and practices and shall be done in a workmanlike manner. Lessee shall, at Lessee's sole expense, comply with all federal, state and local statutes, regulations, rules and ordinances that apply to Lessee's operations on the Property, including but not limited to NMSA 1978 § 19-6-5 and Rules of the State Land Office. It is Lessee's duty to identify all such applicable laws and comply therewith.

47. **Exhaustion of Administrative Remedies:** In the event Lessee is aggrieved by a decision of the Commissioner to cancel this Lease, or any other action or decisions of the Commissioner's in connection with this Lease, Lessee must, within thirty (30) days after being notified of such decision, file an administrative contest pursuant to NMSA 1978, § 19-7-64 and

Land Office Rule 15 (19.2.15 NMAC). Lessee shall initiate no court action regarding this Lease except to appeal a final decision of the Commissioner of Public Lands rendered pursuant to such a contest proceeding, and as provided by NMSA 1978, § 19-7-64.

Mineral Lease HG-0036

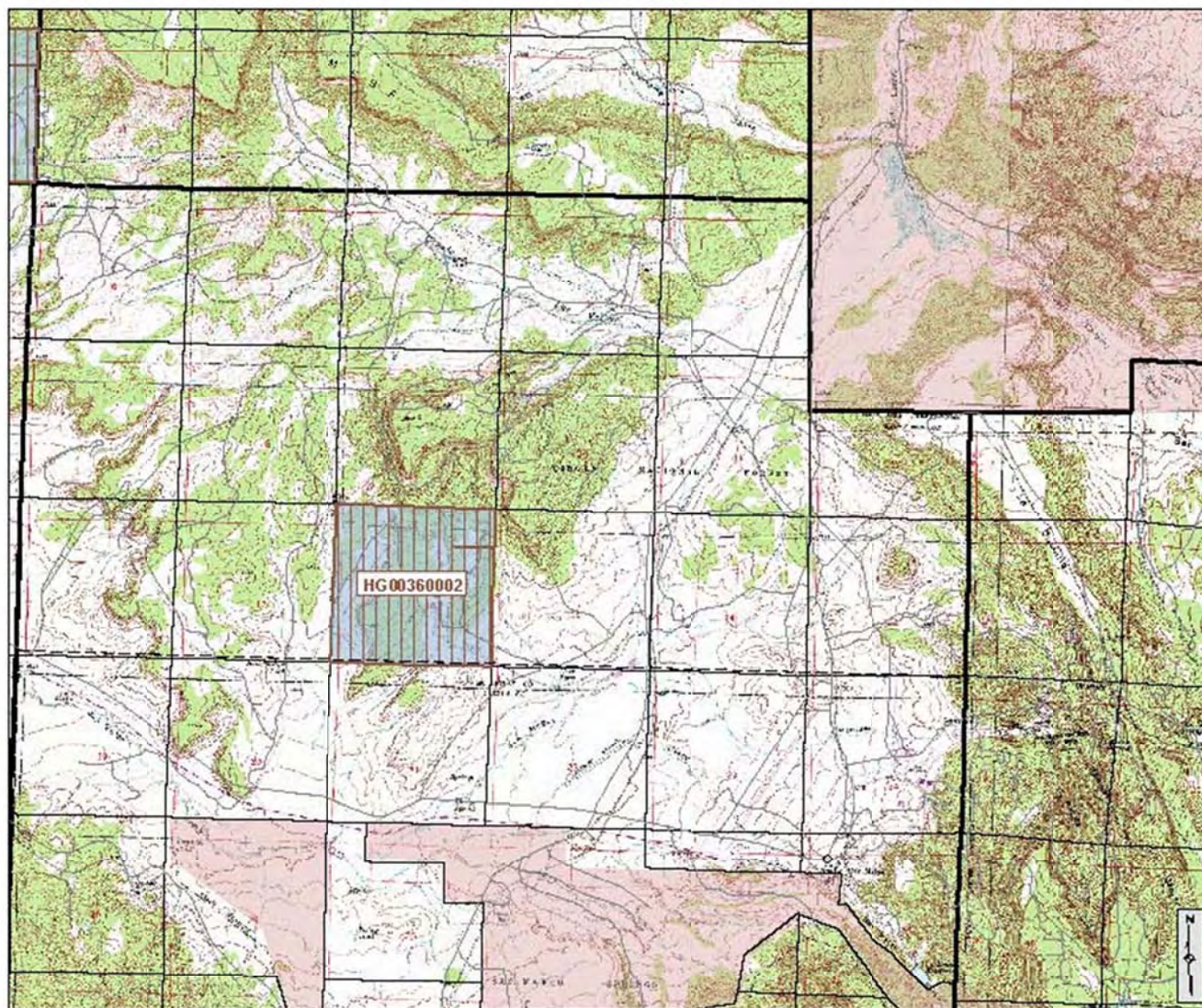

Patrick H. Lyons
Commissioner of Public Lands

John L. Deft
Signature of Lessee or Authorized Agent

[illegible]

CAROL A. TORIBELANE
 NOTARY
 PUBLIC
 STATE OF NEW MEXICO
 (Seal)

My commission Expires: 9/27/2012



Cartographic Features

- City, Town or Village
- ⊙ County Seat
- - County Boundary
- ▲ SLO District Office
- - SLO District Boundary
- Land Grant
- Interstate Highway
- US Highway
- NM Highway
- Local Road or Street

Federal Surface Management

- Bureau of Land Management
- Bureau of Reclamation
- Department of Agriculture
- Department of Defense
- Department of Energy
- USDA Forest Service
- Fish and Wildlife Service
- Bureau Indian Affairs
- National Park Service
- Volcanic Caldera National Preserve

State Trust Lands

- Surface Estate
- Subsurface Estate
- Surface and Subsurface Estate

Lease Types

- Oil and Gas Lease
- Agricultural Lease
- Commercial Lease
- Minerals Lease

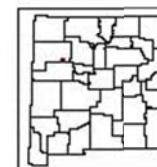
New Mexico State Land Office Trust Land Status

0 0.2 0.4 0.8 1.2 1.6
Miles
Universal Transverse Mercator Projection, Zone 13
1983 North American Datum

The New Mexico State Land Office assumes no responsibility or liability for, or in connection with, the accuracy, reliability or use of the information provided here, in State Land Office data layers or any other data layer.

Land Office Geographic Information Center
logis@sls.state.nm.us

Created On: 11/8/2008 3:15:34 PM



www.nmstatelands.org

Access Agreement with Fernandez Co. Ltd

ACCESS AGREEMENT

THIS ACCESS AGREEMENT ("Agreement") dated as of Oct 18, 2006, is by and between FERNANDEZ COMPANY, LTD., a New Mexico limited partnership ("Fernandez"), and STRATHMORE RESOURCES (U.S.) LTD., a Nevada corporation, ("Strathmore").

RECITALS

A. Fernandez is the owner of the surface estate with respect to the following lands in McKinley County, New Mexico:

Township 13 North, Range 8 West, NMPM

Section 17: All

Section 20: All

(hereinafter referred to as the "Fernandez Lands").

B. Strathmore owns (i) a state mining lease covering Sections 16, Township 13 North, Range 8 West, NMPM, McKinley County, New Mexico; and (ii) unpatented lode mining claims located on Sections 9 and 10, Township 13 North, Range 8 West, NMPM, McKinley County, New Mexico. Strathmore's interests in the above-described lease and claims are herein referred to as the "Strathmore Properties."

C. Strathmore desires to acquire certain access rights across Fernandez Lands, and Fernandez desires to grant such access rights upon the terms and conditions of this Agreement.

NOW, THEREFORE, in consideration of their mutual promises, the parties agree as follows:

1. Right of Access. In consideration of \$10.00 and other consideration, the receipt of which is hereby acknowledged, Fernandez hereby grants to Strathmore, its employees, agents, contractors and representatives (collectively referred to as the "Strathmore Parties"), a non-exclusive right of entry over and across the Fernandez Lands in order that Strathmore may access Strathmore's Properties to perform exploration, prospecting, development and permitting activities for Uranium Minerals with respect to the Strathmore Properties. Strathmore's use of the Fernandez Lands is hereby expressly limited to the area indicated on Exhibit A attached hereto. Strathmore shall have the right to transport across the right-of-way herein provided all reasonably necessary material and equipment required to carry out the activities herein described, all subject to the terms and conditions provided herein. For purposes of this Agreement, "Uranium Minerals" shall mean uranium-bearing ores, including, without limitation, autunite, brannerite, carnotite, pitchblende, torbernite, tyuyamunite, uraninite and uranophane. Strathmore's use of the Fernandez Lands is expressly limited to Strathmore's exploration and prospecting activities with respect to the Strathmore Properties; it shall not extend to Strathmore's activities related to the production or processing of Uranium Minerals.

2. Term. The initial term of this Agreement shall run from the date of this Agreement until December 31, 2009. In the event Strathmore determines, in its sole discretion, that it requires continued non-exclusive right of entry over and across the Fernandez lands in order that Strathmore may access Strathmore's Properties to perform exploration, prospecting, development and permitting activities for Uranium Minerals, Strathmore shall provide Fernandez with written notice of its intent to extend the term of this Agreement on or before July 31, 2009. Strathmore shall have an option to extend the term of this Agreement for an additional three year term until December 31, 2012. The annual consideration for the extended term shall be negotiated and agreed upon by both parties; provided, however, the annual consideration shall in no event be less than the amount paid in the original term, plus a reasonable increase for an adjustment using the Consumer Price Index (CPI) and 2006 as the base year.
3. Grading. The parties agree that Strathmore shall have the right to perform grading on existing roads located on the Fernandez Lands with Fernandez's approval.
4. Regulatory Authorities. The parties agree and acknowledge that Strathmore's activities may be subject to inspection, review and oversight by federal and/or state regulatory authorities. Fernandez agrees that such regulatory authorities may use the right-of-way hereby granted for access, ingress and egress to the Strathmore Properties for the purpose of conducting such inspections, review and oversight of Strathmore's activities with respect to the Strathmore Properties.
5. Non-Exclusive Use. Strathmore's use of the right-of-way hereby granted shall be non-exclusive. Fernandez and its successors-in-interest and assigns shall have the right to use such right-of-way, so long as such use does not unreasonably interfere with Strathmore's use.
6. Right-of-Way. Strathmore shall limit its use of the Fernandez Lands to the right-of-way described on Exhibit A attached hereto. To the extent the right-of-way covers existing roads, Strathmore shall be responsible for the maintenance and repair of such roads during Strathmore's use thereof. Promptly after Strathmore has completed its use of the existing roads, it shall restore the roads, as nearly as possible, to their former condition. To the extent the right-of-way deviates from existing roads, Strathmore shall build new roads. Promptly after Strathmore has completed its use of the new roads, it shall restore the roads, as nearly as possible to their former condition. Activities and work performed by Strathmore and Strathmore Parties on the existing and new roads shall be done in a good and workmanlike manner, and shall not unreasonably interfere with the use and occupancy of the Fernandez Lands.
7. Indemnification. To the maximum extent allowed by law, Strathmore shall indemnify and hold harmless Fernandez, and its partners, employees, agents, contractors and representatives, from and against any and all claims, lawsuits, damages, losses and expenses (including attorneys' fees and court costs) arising in connection with a claim of any person or entity as a result of death, bodily injury or damage to property arising out of or related to the activities of Strathmore or Strathmore Parties. Fernandez shall provide Strathmore with notice of any such claim and will cooperate with Strathmore regarding the handling of the claim.

8. Miscellaneous. Strathmore hereby agrees to the following limitations, conditions and covenants regarding its use of the Fernandez Lands:

a. Strathmore shall not bring heavy equipment on the Fernandez Lands when adverse weather conditions are present that will cause undue damage to the surface of the Fernandez Lands, unless Fernandez gives its prior verbal approval to such entry.

b. Strathmore shall be responsible for keeping gates closed and repairing open fence resulting from Strathmore's activities, to keep livestock from escaping or straying. If livestock escape due to the acts of Strathmore, Fernandez will be reimbursed for time spent gathering and sorting livestock. Further, Strathmore promises and agrees not to install fencing along existing or new roads constructed, thus ensuring that the property remains open range. Strathmore promises and agrees to use only existing gates upon the Fernandez Lands unless otherwise agreed to in writing.

c. If Strathmore's actions result in death or injury to livestock, the owner of such livestock will be reimbursed at a fair value agreed upon by the owner of the livestock and Strathmore. If a fair value cannot be negotiated, a neutral arbitrator will be chosen by both parties and the owner of the livestock will be reimbursed for the value that the arbitrator determines.

d. Neither Fernandez nor any other livestock owner shall, unless grossly negligent, be responsible for (i) damage to Strathmore's equipment caused by livestock; (ii) injury or death of Strathmore's personnel while on the Fernandez Lands; or (iii) damage to Strathmore's property located on the Fernandez Lands.

e. The rights of Strathmore under this Agreement shall not be assigned by Strathmore, either in whole or in part, without the prior written consent of Fernandez, which shall not be unreasonably withheld.

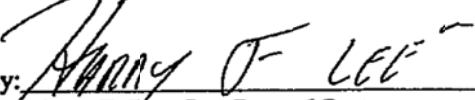
f. Strathmore's use of the Fernandez Lands is limited to a right-of-way from the public road to the Strathmore Properties. Strathmore (including the Strathmore Parties) shall not store or keep any property on the Fernandez Lands without the prior written consent of Fernandez.

g. This Agreement shall be construed and enforced in accordance with the laws of the state of New Mexico.

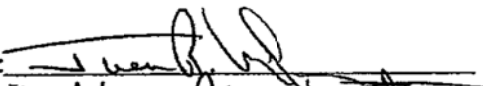
h. Any controversy or claim arising out of or relating to this Lease shall only be resolved by arbitration pursuant to the New Mexico Uniform Arbitration Act, using the then effective Commercial Arbitration Rules issued by the American Arbitration Association. Such arbitration shall be before a panel of one arbitrator, and shall be conducted exclusively in Albuquerque, New Mexico. The prevailing party in such arbitration shall be entitled to recover its reasonable attorneys' fees and costs incurred in such proceeding. Judgment upon the arbitration award rendered may be entered in any court having jurisdiction thereof.

This Agreement has been executed on the dates indicated hereinbelow in the acknowledgments.

FERNANDEZ COMPANY, LTD.

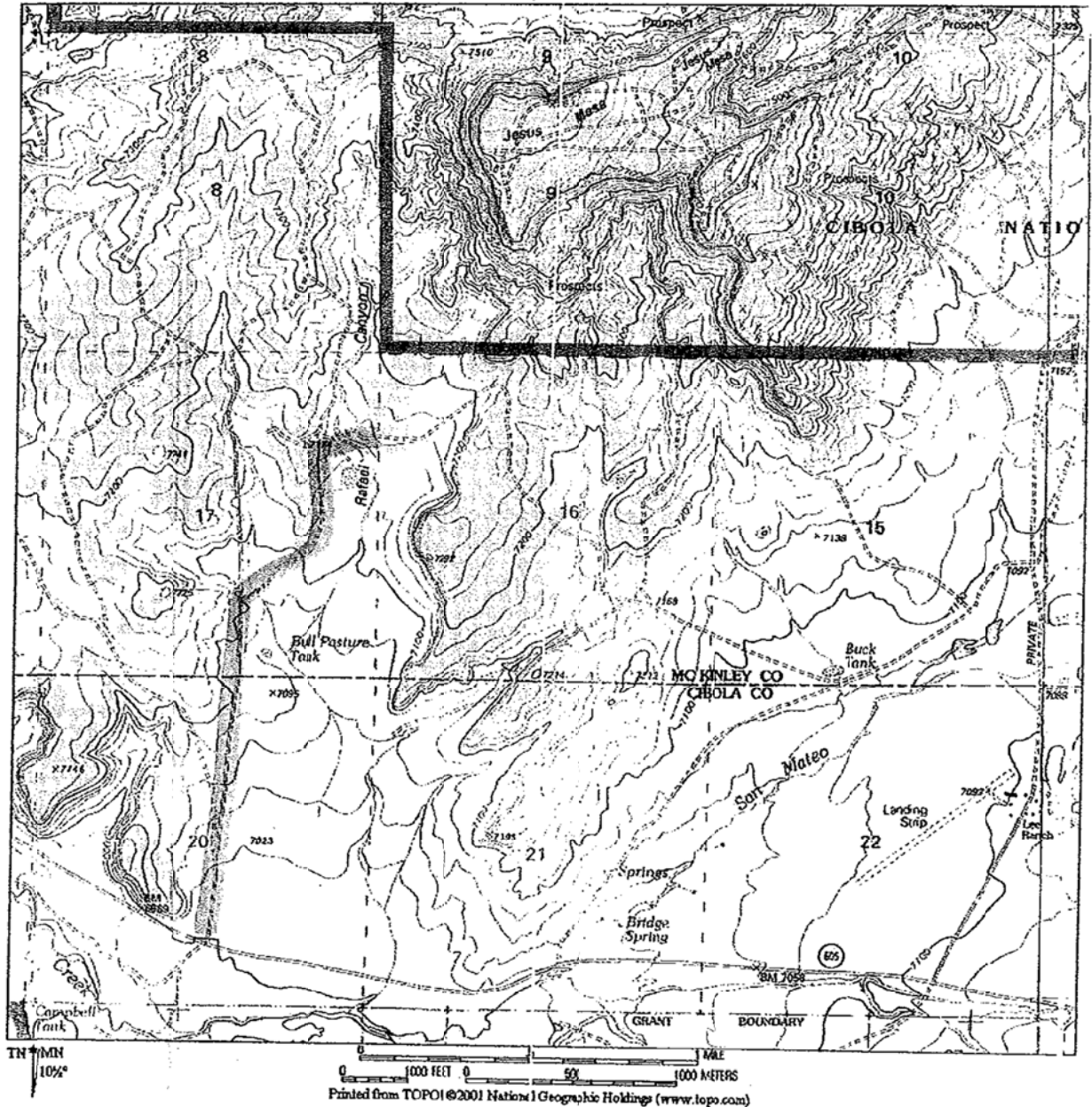
By: 
Harry F. Lee, Jr., General Partner

STRATHMORE RESOURCES (U.S.) LTD.

By: 
Its: Vice President

THIS EXHIBIT A IS ATTACHED TO AND MADE
A PART OF ACCESS AGREEMENT DATED
Oct 18, 2006, BY AND BETWEEN
FERNANDEZ COMPANY, LTD. AND
STRATHMORE RESOURCES (U.S.) LTD.

16,17 & 20





4001 Office Court Dr., Ste. 102, Santa Fe, NM 87507

September 21, 2009

Harry Lee
Fernandez Company, Ltd.
500 San Mateo Road
San Mateo, New Mexico 87020

Re: Fernandez/Strathmore Access Agreement

Dear Harry:

As you know, Paragraph two (2) of the Access Agreement between Strathmore (as later assigned to Roca Honda Resources, LLC) and Fernandez dated October 18, 2006 addresses the means by which the term of the Agreement can be increased beyond December 31, 2009. As you also know, July 31, 2009 has come and gone without us providing you with a letter notifying you of our intent to extend the term of the Agreement. This is, in part, because of our continued discussions regarding replacing the October, 2006 agreement with a new one to allow RHR access to its proposed mining operations in the longer term.

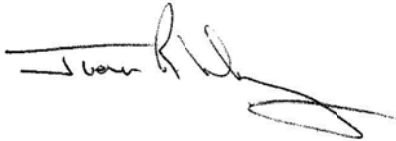
In a draft letter that I provided you in March of this year I outlined a proposed access agreement that would replace the October, 2006 Agreement. As I explained at the time, RHR will need this agreement in place as part of its license application, which we expect to submit by next month. You and I have had ongoing discussions since that time and I had hoped that we could reach an agreement earlier. Meanwhile, the July 31 date has escaped us both. Based on our discussions last week, it is my understanding that you will accept this letter as the formal required notification pursuant to the October 2006 Agreement inasmuch as our proposal of earlier this year notified you that we intended to pursue our Roca Honda activities well beyond the end of 2009.

With regard to payment terms, as also discussed in paragraph two (2) of the October Agreement, recall that in my March 2009 draft Access Agreement I outlined RHR's proposed payment schedule for access whereby RHR would pay you \$30,000 on January 1, 2010 for the initial year. We would then increase that \$30,000 annual payment by \$2,000 annually for up to four more years to a maximum of \$38,000. Thereafter, we would then continue to pay \$38,000 annually until such time as RHR has received all of the approvals necessary to begin construction of the Roca Honda Mine. Thereafter, RHR would make annual access payments of \$50,000 per year. Our offer remains as presented and we would be happy to discuss this further with you in order to reach agreement. I look forward to finalizing a long term access agreement soon though we have not yet received a response to our proposal.

As I explained when we spoke last week, it would be preferable if we could reach agreement on a long-term access agreement for the Roca Honda mine before RHR submits its application in October so that we can demonstrate to the agencies that we have the appropriate right of access in place. However, I understand that your attorney continues to review the proposal. In the absence of an executed agreement, if we cannot finalize it by sometime in October I will include in the application an explanation of the status of our negotiations.

As always, it is a pleasure to deal with you and your family.

With Best Regards,

A handwritten signature in black ink, appearing to read "Juan R. Velasquez", with a stylized flourish extending from the end.

Juan R. Velasquez
Strathmore Resources (U.S.) Ltd.

Attachment 3

Notices

Regulation: (§19.10.9.902 CONTENTS OF NOTICE)

Requirement: *The notice shall contain, at a minimum, the following information;*

- A. The name and address of the applicant;*
- B. A description of the location and boundaries of the proposed permit area;*
- C. The purpose of the application and a general description of the mining operation;*
- D. The Director's name and address to whom written comments may be submitted and where a copy of the application is available for public inspection; and*
- E. The procedure and deadline for requesting a hearing.*

The following Notice was reviewed and approved by the New Mexico Mining and Minerals Division for publication;

Public Notice

Roca Honda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, §§69-36-1 et seq. and NMAC 19.10.6.

The proposed Roca Honda Mine Permit Area is located in Sections 9, 10, and 16, T13N, R8W, McKinley County, New Mexico and is located approximately 2 to 3 miles northwest of the community of San Mateo accessible from New Mexico State Highway 605, and is approximately 22 road miles northeast of Grants, New Mexico.

The proposed mine is to extract uranium from depth over 2,000 feet below ground surface using room-and-pillar mining methods.

The proposed Roca Honda Mine includes the mine site and surface facilities consisting of approximately 183 acres of disturbance within the proposed total permit area of 1,920 acres. The proposed permit area includes the following:

T13N, R8W, NMPM

| | | |
|-------------------|------------|-------------------------|
| Section 9 | All | 640 acres |
| Section 10 | All | 640 acres |
| Section 16 | All | <u>640 acres</u> |
| TOTAL | | 1,920 acres |

The permit applicant's address and telephone number is:

**Roca Honda Resources, LLC
4001 Office Court, Suite 102
Santa Fe, NM, 87507
505-474-~~6161~~**

Written comments may be submitted to:

**Director, Mining and Minerals Division
State of New Mexico
1220 South St. Francis Drive
Santa Fe, New Mexico 87505**

A copy of the permit application is available for public inspection at the New Mexico State Campus Library in Grants, NM, and the Chamber of Commerce Mining Museum in Grants, NM or on-line at;

<http://www.emnrd.state.nm.us/MMD/MARP/MARPNewPermitApplicationsandCloseoutPlans.htm>

Any interested person may make a request to the Director for a public hearing on the application within 30 days of this notice.

Notica Publica

Roca Honda Resources, LLC hace aplicación de permiso para una nueva mina de acuerdo con las provisiones del Acto de la Minería de Nuevo Mexico, NMSA 1978, §§69-36-1 et seq. y NMAC 19.10.6.

La direccion del solicitante del permiso y el numero del telefono son:

**Roca Honda Resources, LLC
4001 Office Court Drive, Suite 102
Santa Fe, NM, 87507
505-474-6161**

La Mina propuesta de Roca Honda es situada en Secciones 9, 10, y 16, Condado de McKinley T13N, R8W, Nuevo Mexico y es situado aproximadamente 2 a 3 millas noroeste de la comunidad de San Mateo, Nuevo Mexico, accesible del camino del estado, numero 605 y esta aproximadamente 22 millas noreste de la comunidad de Grants, Nuevo México.

La mina propuesta es de extraer uranio de una mina subteraneo mas de 2000 pies debajo del terreno y utilizara metodos de cuarto y pilar para sacar el mineral.

El area del permiso de la Mina Roca Honda incluye edificios y facilidades y consiste de aproximadamente 183 acres dentro del área propuesta de permiso. El area del permiso incluye T13N, R8W, NMPM, Seccion 9 de 640 acres, Seccion 10 de 640 acres, Y Seccion 16 de 640 acres que totalizan 1,920 acres.

Comentarios escritos pueden ser sometidos a:

**Director, Mining and Minerals Division
State of New Mexico
1220 South St. Francis Drive
Santa Fe, New Mexico 87505**

Una copia de la aplicación esta aprovechable para inspeccion en la biblioteca de New Mexico State University y el Museo de Minas en Grants, Nuevo Mexico o por correo electronico en;

<http://www.emnrd.state.nm.us/MMD/MARP/MARPNewPermitApplicationsandCloseoutPlans.htm>

Personas interesadas pueden suplicar para un examen de testigos publico dentro de 30 días desde esta noticia.

Regulation: (§19.10.9.903) PUBLICATION REQUIREMENTS

Requirement: *The applicant shall provide the Director at the time of filing the application with the Director proof that notice of the application has been:*

- A.** *[P]rovided by certified mail to the owners of record, as shown by the most recent property tax schedule, of all properties within ½ mile of the property on which the mining, exploration or reclamation operation is located or is proposed to be located on or before the newspaper publication date required by Subsection C of 19.10.9.903 NMAC;*

Notification was sent by certified mail to the following list of owners of surface land within ½ mile of the proposed permit area;

| Name | Address | Date Sent |
|------------------------------|--------------------------------------------------------------------------------------------------|------------------|
| Fernandez Company, Ltd. | Harry F. Lee, General Manager Fernandez Co. Ltd. 500 San Mateo Road San Mateo, NM 87020 | November 9, 2009 |
| United States Forest Service | 1800 Lobo Canyon Road Grants, NM 87020 | November 9, 2009 |
| Rio Grande Resources Corp. | PO Box 1150 Grants, NM 87020 | November 9, 2009 |

A copy of the certified letter receipts for all notifications is provided beginning on page 7, below.

- B.** *[P]rovided by certified mail to all municipalities and counties and tribal organizations within a 10 mile radius of the property on which the mining, exploration or reclamation operation is or is proposed to be located on or before the newspaper publication date required by Subsection C of 19.10.9.903 NMAC;*

Notification was sent by certified mail to the following municipalities and counties within a 10-mile radius of the proposed permit area. While there are no tribal organizations within the prescribed radius of 10 miles, the Navajo Nation, Acoma, Laguna, Hopi, and Zuni Pueblos were also notified by certified letter. A copy of certified letter receipts for all notifications is provided beginning on page 7, below.

| Name | Address | Date Sent |
|-----------------|---------------------------------------------------------------------|------------------|
| McKinley County | McKinley County Courthouse 201 West Hill Ave Gallup, NM 87301 | November 9, 2009 |
| Cibola County | Cibola County Courthouse 515 W. High Street Grants, NM 87020 | November 9, 2009 |

- C.** *[P]ublished once in a newspaper of general circulation in each county in which the property on which the mining, exploration or reclamation operation is or is proposed to be located; provided that this notice shall appear in either the classified or legal advertisements section of the newspaper and at one other place in the newspaper*

calculated to give the general public the most effective notice, and shall be printed in both English and Spanish;

The Public Notice contained on pages two (2) and three (3) above, was published in the Cibola Beacon and the Gallup Independent on November 10, 2009 in the legal advertisement section of these newspapers and in a “box ad” within the body of the newspaper. In addition, the Public Notice was also published in the Albuquerque Journal in the legal and special notices sections on November 11, 2009

| Publication Name | Date Published |
|------------------------|-------------------|
| 1. Cibola Beacon | November 10, 2009 |
| 2. Gallup Independent | November 10, 2009 |
| 3. Albuquerque Journal | November 11, 2009 |

A Copy of the affidavits of publication and copies of the box ads is provided beginning on page 20, below.

D. [P]osted in at least four publicly accessible and conspicuous places on or before the newspaper publication date required by Subsection C of 19.10.9.903 NMAC, including the entrance to the new or existing mining operation or exploration operation if that entrance is publicly accessible and conspicuous;

The notification was posted in the following publicly accessible and conspicuous places;

| Location | Date Posted |
|------------------------------------------------------------|------------------|
| 1. Mining Museum, Grants, NM | November 6, 2009 |
| 2. Mile Marker 18, NM 605 (Entrance to Sec. 20, Lee Ranch) | November 6, 2009 |
| 3. Intersection of NM 605 & USF Road 192 | November 6, 2009 |
| 4. U.S. Post Office, Grants, NM | November 6, 2009 |

E. [M]ailed to the mineral lessor, if any, on or before the newspaper publication date required by Subsection C of 19.10.9.903 NMAC;

The notification was mailed to the mineral lessor of Section 16 of the Permit Area. A copy of certified letter receipts for all notifications is provided beginning on page 7, below.

| Mineral Lessor | Address | Date Sent |
|----------------------|----------------------------------------------|------------------|
| NM State Land Office | 310 Old Santa Fe Trail Santa Fe, NM 87501 | November 9, 2009 |

F. [M]ailed to all persons who have made a written request to the Director for notice of this application on or before the newspaper publication date required by Subsection 19.10.9.903 NMAC; and

G. [M]ailed by certified mail to all persons on a list maintained by the Director of individuals and organizations who have requested notice of application under this Act;

Notifications were sent by certified mail to all persons on a list maintained by the Director (as of September 23, 2009) of individuals and organizations who have requested notice of applications. A copy of certified letter receipts for all notifications is provided beginning on page 7, below.

H. [M]ailed to the Environment Department, the State Engineer, the Department of Game and Fish, the Forestry Division, and the State Historic Preservation Division.

Notifications were mailed to the following state agencies;

| State Agency | Address | Date Sent |
|-----------------------------------------|------------------------------------------------------|------------------|
| 1. Environment Department | P.O. Box 5469 Santa Fe, NM 87502 | November 9, 2009 |
| 2. State Engineer | P.O. Box 25102 Santa Fe, NM 87504-5102 | November 9, 2009 |
| 3. Department of Game and Fish | P.O. Box 254112 Santa Fe, NM 87504-8078 | November 9, 2009 |
| 4. Forestry Division | P.O. Box 1948 Santa Fe, NM 87504-1948 | November 9, 2009 |
| 5. State Historic Preservation Division | 407 Galisteo Street, Suite 236 Santa Fe, NM 87501 | November 9, 2009 |

A copy of certified letter receipts for all notifications is provided beginning on page 7, below.

ROCA HONDA MINE PROJECT
CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

OWNERS WITHIN ¼ MILE (19.10.9.903A)

U.S. Postal ServiceTM
CERTIFIED MAIL[®] RECEIPT
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For delivery information visit our website at www.usps.com

GRANTS NM 87020

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

0507 NOV 06
 Postmark H833
 11/09/2009

Sent To
 Street, Apt. No., or PO Box No.
 City, State, ZIP+4

Kio Grande Resources Corp.
 P. O. Box 1150
 Grants, New Mexico 87020

PS Form 3800, June 2002 See Reverse for Instructions

U.S. Postal ServiceTM
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GRANTS NM 87020

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

0507 NOV 06
 Postmark H833
 11/09/2009

Sent To
 Street, Apt. No., or PO Box No.
 City, State, ZIP+4

Cibola National Forest
 1800 Lobo Canyon Rd.
 Grants, NM 87020

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GRANTS NM 87020

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|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

0507 NOV 06
 Postmark H833
 11/09/2009

Sent To
 Street, Apt. No., or PO Box No.
 City, State, ZIP+4

Harry Lee, Fernandez Company, Ltd.
 500 San Mateo Road
 San Mateo, NM 87020

PS Form 3800, June 2002 See Reverse for Instructions

ROCA HONDA MINE PROJECT
CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

MUNICIPALITIES & TRIBES WITHIN 10 MILES (19.10.9.903B)

(SEE ALSO LIST OF INTERESTED PARTIES)

7006 0100 0005 0355 6662

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GRANTS, NM 87021

| | | |
|---------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

0507 NOV 06 2009
 SANTA FE, NM 87502
 Postmark Here

Sent To: Cibola County Clerk
 500 W. High Street
 Grants, NM 87020

PS Form 3800, June 2002 See Reverse for Instructions

EB99 5500 5000 0000 7007

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GALLUP, NM 87301

| | | |
|---------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

0507 NOV 06 2009
 SANTA FE, NM 87502
 Postmark Here

Sent To: McKinley County Clerk
 207 West Hill Street
 Gallup, NM 87301

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MINERAL LESSOR (19.10.9.903E)

7006 0100 0005 0355 6679

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SANTA FE, NM 87501

| | | |
|---------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

0507 NOV 06 2009
 SANTA FE, NM 87502
 Postmark Here

Sent To: Patrick H. Lyons, Land Commissioner
 310 Old Santa Fe Trail
 Santa Fe, NM 87501

PS Form 3800, June 2002 See Reverse for Instructions

ROCA HONDA MINE PROJECT
CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF INTERESTED PARTIES PROVIDED BY NM MMD UPDATED 9/23/09 (19.10.9.903G)

7006 0100 0005 0355 6709

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SANTA FE NM 87501

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: Michelle Ensey, Depart. of Cultural Affairs
407 Galisteo Street, Suite 236
Santa Fe, NM 87501

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7006 0100 0005 0355 6716

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SANTA FE NM 87504

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: Matthew Wunder, Game & Fish
P.O. Box 25112
Santa Fe, NM 87504

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7006 0100 0005 0355 6723

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SANTA FE NM 87504

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|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: John Bemis, NM State Land Office
P.O. Box 1148
Santa Fe, NM 87504

PS Form 3800, June 2002 See Reverse for Instructions

7006 0100 0005 0355 6730

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ALBUQUERQUE NM 87113

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: Russ McKee
U.S. Fish and Wildlife
2105 Osuna NE
Albuquerque, NM 87113

PS Form 3800, June 2002 See Reverse for Instructions

ROCA HONDA MINE PROJECT

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF INTERESTED PARTIES PROVIDED BY NM MMD UPDATED 9/23/09 (19.10.9.903G)

(Note that Butch Blazer, State Forester is included in list required by 19.10.9.103H)

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 SANTA FE, NM 87504-5102

| | |
|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: Michael Johnson, OSE
 P.O. Box 25102
 Santa Fe, NM 87504-5102

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 ALBUQUERQUE, NM 87102

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|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: Michael Linden, USDA Forest Service
 333 Broadway Blvd., SE
 Albuquerque, NM 87102

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 SANTA FE, NM 87505-0115

| | |
|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: Bill Dalnes, BLM
 P.O. Box 27115
 Santa Fe, NM 87505-0115

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 TAOS, NM 87571

| | |
|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: Amigos Bravos
 P.O. Box 238
 Taos, NM 87571

PS Form 3800, June 2002 See Reverse for Instructions

ROCA HONDA MINE PROJECT

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF INTERESTED PARTIES PROVIDED BY NM MMD UPDATED 9/23/09 (19.10.9.903G)

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SANTA FE NM 87504

| | |
|------------------------------------------------|-----------------|
| Postage | \$ 10.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$ 15.54 |

Postmark Here: 0507 SANTA FE NM 87504 NOV 9 2009

Sent To: Maxine Goad
 F.O. Box 2502
 Santa Fe, NM 87504

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SANTA FE NM 87501

| | |
|------------------------------------------------|-----------------|
| Postage | \$ 10.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$ 15.54 |

Postmark Here: 0507 SANTA FE NM 87501 NOV 9 2009

Sent To: NM Environmental Law Center
 1405 Luisa St., Suite 5
 Santa Fe, NM 87501

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ALBUQUERQUE NM 87106

| | |
|------------------------------------------------|-----------------|
| Postage | \$ 10.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$ 15.54 |

Postmark Here: 0507 ALBUQUERQUE NM 87106 NOV 9 2009

Sent To: SRTC - Paul Rodin
 P.O. Box 4524
 Albuquerque, NM 87106

PS Form 3800, June 2002 See Reverse for Instructions

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For delivery information visit our website at www.usps.com

ALBUQUERQUE NM 87112

| | |
|------------------------------------------------|-----------------|
| Postage | \$ 10.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$ 15.54 |

Postmark Here: 0507 ALBUQUERQUE NM 87112 NOV 9 2009

Sent To: Brown and German - Elmer
 2901 Juan Tabo Blvd. NE, Suite 208
 Albuquerque, NM 87112

PS Form 3800, June 2002 See Reverse for Instructions

ROCA HONDA MINE PROJECT
CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF INTERESTED PARTIES PROVIDED BY NM MMD UPDATED 9/23/09 (19.10.9.903G)

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ALBUQUERQUE NM 87105

| | |
|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: Ruth Arango
Juan Tafuya Land Corporation
3081 Benny Road
Albuquerque, NM 87105

PS Form 3800, June 2002 See Reverse for Instructions

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 For delivery information visit our website at www.usps.com

GRANTS NM 87020

| | |
|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: Mayor Joe Murrietta
P.O. Box 879
Grants, NM 87020

PS Form 3800, June 2002 See Reverse for Instructions

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 For delivery information visit our website at www.usps.com

CEBOLLETA NM 87011

| | |
|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: Mark Chavez
Cebolleta Land Grant
HC 77 Box 6
Seboyeta, NM 87014

PS Form 3800, June 2002 See Reverse for Instructions

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SANTA FE NM 87505

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|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: Alvin Warren, Indian Affairs Dept.
1220 South St. Francis Drive
Santa Fe, NM 87505

PS Form 3800, June 2002 See Reverse for Instructions

ROCA HONDA MINE PROJECT
CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF INTERESTED PARTIES PROVIDED BY NM MMD UPDATED 9/23/09 (19.10.9.903G)

7006 0100 0005 0355 7041

U.S. Postal ServiceTM
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 For delivery information visit our website at www.usps.com

LAGUNA NM 87026

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: Gov. John Antonio, Sr.
 Pueblo of Laguna
 P.O. Box 194
 Laguna, NM 87026

PS Form 3800, June 2002 See Reverse for Instructions

7006 0100 0005 0355 7041

U.S. Postal ServiceTM
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 (Domestic Mail Only; No Insurance Coverage Provided)
 For delivery information visit our website at www.usps.com

KYKOTSMOVI VILLAGE AZ 86039

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: Gov. Benjamin Hwasan
 Hopi Tribe
 P.O. Box 123
 Kykotsmobi, AZ 86039

PS Form 3800, June 2002 See Reverse for Instructions

7006 0100 0005 0355 7102

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)
 For delivery information visit our website at www.usps.com

ZUNI NM 87327

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: Gov. Norman Cooney
 Pueblo of Zuni
 P.O. Box 339
 Zuni, NM 87327

PS Form 3800, June 2002 See Reverse for Instructions

7006 0100 0005 0355 7087

U.S. Postal ServiceTM
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 (Domestic Mail Only; No Insurance Coverage Provided)
 For delivery information visit our website at www.usps.com

PUEBLO OF ACOMA NM 87034

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: Gov. Chandler Sanchez
 Pueblo of Acoma
 P.O. Box 309
 Acoma, NM 87034

PS Form 3800, June 2002 See Reverse for Instructions

ROCA HONDA MINE PROJECT
CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF INTERESTED PARTIES PROVIDED BY NM MMD UPDATED 9/23/09 (19.10.9.903G)

7006 0100 0005 0355 7065

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com

WINDOW ROCK, AZ 86515

| | |
|------------------------------------------------|----------------|
| Postage | \$ 0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$ 5.54 |

Sent To: *Dr. David T. Shirley, Jr.*
 Navajo Nation
 P.O. Box 9000
 Window Rock, AZ 86515

PS Form 3800, June 2002 See Reverse for Instructions

5789 5500 0005 0355 9000

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com

SILVER CITY, NM 88061

| | |
|------------------------------------------------|----------------|
| Postage | \$ 0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$ 5.54 |

Sent To: *Allyson Siwik*
 Gila Resources Information Project
 305A N. Cooper
 Silver City, NM 88061

PS Form 3800, June 2002 See Reverse for Instructions

7006 0100 0005 0355 6884

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com

MILAN, NM 87021

| | |
|------------------------------------------------|----------------|
| Postage | \$ 0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$ 5.54 |

Sent To: *Walter Meach*
 C&E Concrete
 P.O. Box 2547
 Milan, NM 87021

PS Form 3800, June 2002 See Reverse for Instructions

5789 5500 0005 0355 6822

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com

HANDOVER, NM 88041

| | |
|------------------------------------------------|----------------|
| Postage | \$ 0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$ 5.54 |

Sent To: *Sally Smith*
 HC 710 Box 1371
 San Lorenzo, NM 88041

PS Form 3800, June 2002 See Reverse for Instructions

ROCA HONDA MINE PROJECT

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF INTERESTED PARTIES PROVIDED BY NM MMD UPDATED 9/23/09 (19.10.9.903G)

U.S. Postal ServiceTM
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For delivery information visit our website at www.usps.com.

TAOS, NM 87571

OFFICIAL USE

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: *Grove Burnett*
Western Environmental Law Center
P.O. Box 1307
Taos, NM 87571

PS Form 3800, June 2002 See Reverse for Instructions

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
(Domestic Mail Only; No Insurance Coverage Provided)
For delivery information visit our website at www.usps.com.

ALBUQUERQUE, NM 87111

OFFICIAL USE

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: Alan Kuhn
13212 Manitoba Dr. NE
Albuquerque, NM 87111

PS Form 3800, June 2002 See Reverse for Instructions

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
(Domestic Mail Only; No Insurance Coverage Provided)
For delivery information visit our website at www.usps.com.

SANTA FE, NM 87501

OFFICIAL USE

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: *Chiff Larsen*
Sierra Club
324 Los Lovatos Rd.
Santa Fe, NM 87501

PS Form 3800, June 2002 See Reverse for Instructions

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
(Domestic Mail Only; No Insurance Coverage Provided)
For delivery information visit our website at www.usps.com.

SOCORRO, NM 87801

OFFICIAL USE

| | | |
|------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

Sent To: *Terrence Foreback*
State Mine Inspector
801 Leroy Place
Socorro, NM 87801

PS Form 3800, June 2002 See Reverse for Instructions

ROCA HONDA MINE PROJECT

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF INTERESTED PARTIES PROVIDED BY NM MMD UPDATED 9/23/09 (19.10.9.903G)

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| <p>U.S. Postal ServiceTM CERTIFIED MAILTM RECEIPT (Domestic Mail Only; No Insurance Coverage Provided)</p> <p>For delivery information visit our website at www.usps.com</p> <p>SANTA FE, NM 87502</p> <p>OFFICIAL USE</p> <table border="1"> <tr> <td>Postage</td> <td>\$ 0.44</td> </tr> <tr> <td>Certified Fee</td> <td>\$2.80</td> </tr> <tr> <td>Return Receipt Fee (Endorsement Required)</td> <td>\$2.30</td> </tr> <tr> <td>Restricted Delivery Fee (Endorsement Required)</td> <td>\$0.00</td> </tr> <tr> <td>Total Postage & Fees</td> <td>\$ 5.54</td> </tr> </table> <p>Sent To: Mr. Kurt Vollbrecht, NMED P.O. Box 5469 Santa Fe, NM 87502</p> <p>PS Form 3800, June 2002 See Reverse for Instructions</p> | Postage | \$ 0.44 | Certified Fee | \$2.80 | Return Receipt Fee (Endorsement Required) | \$2.30 | Restricted Delivery Fee (Endorsement Required) | \$0.00 | Total Postage & Fees | \$ 5.54 | <p>U.S. Postal ServiceTM CERTIFIED MAILTM RECEIPT (Domestic Mail Only; No Insurance Coverage Provided)</p> <p>For delivery information visit our website at www.usps.com</p> <p>GRANTS, NM 87020</p> <p>OFFICIAL USE</p> <table border="1"> <tr> <td>Postage</td> <td>\$ 0.44</td> </tr> <tr> <td>Certified Fee</td> <td>\$2.80</td> </tr> <tr> <td>Return Receipt Fee (Endorsement Required)</td> <td>\$2.30</td> </tr> <tr> <td>Restricted Delivery Fee (Endorsement Required)</td> <td>\$0.00</td> </tr> <tr> <td>Total Postage & Fees</td> <td>\$ 5.54</td> </tr> </table> <p>Sent To: J. Klonowski 8006 Lobo Camp Grants, NM 87020</p> <p>PS Form 3800, June 2002 See Reverse for Instructions</p> | Postage | \$ 0.44 | Certified Fee | \$2.80 | Return Receipt Fee (Endorsement Required) | \$2.30 | Restricted Delivery Fee (Endorsement Required) | \$0.00 | Total Postage & Fees | \$ 5.54 |
| Postage | \$ 0.44 | | | | | | | | | | | | | | | | | | | | |
| Certified Fee | \$2.80 | | | | | | | | | | | | | | | | | | | | |
| Return Receipt Fee (Endorsement Required) | \$2.30 | | | | | | | | | | | | | | | | | | | | |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 | | | | | | | | | | | | | | | | | | | | |
| Total Postage & Fees | \$ 5.54 | | | | | | | | | | | | | | | | | | | | |
| Postage | \$ 0.44 | | | | | | | | | | | | | | | | | | | | |
| Certified Fee | \$2.80 | | | | | | | | | | | | | | | | | | | | |
| Return Receipt Fee (Endorsement Required) | \$2.30 | | | | | | | | | | | | | | | | | | | | |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 | | | | | | | | | | | | | | | | | | | | |
| Total Postage & Fees | \$ 5.54 | | | | | | | | | | | | | | | | | | | | |
| <p>U.S. Postal ServiceTM CERTIFIED MAILTM RECEIPT (Domestic Mail Only; No Insurance Coverage Provided)</p> <p>For delivery information visit our website at www.usps.com</p> <p>RIO RANCHO, NM 87144</p> <p>OFFICIAL USE</p> <table border="1"> <tr> <td>Postage</td> <td>\$ 0.44</td> </tr> <tr> <td>Certified Fee</td> <td>\$2.80</td> </tr> <tr> <td>Return Receipt Fee (Endorsement Required)</td> <td>\$2.30</td> </tr> <tr> <td>Restricted Delivery Fee (Endorsement Required)</td> <td>\$0.00</td> </tr> <tr> <td>Total Postage & Fees</td> <td>\$ 5.54</td> </tr> </table> <p>Sent To: John Krapp 1302 Sidewinder Road Rio Rancho, NM 87144</p> <p>PS Form 3800, June 2002 See Reverse for Instructions</p> | Postage | \$ 0.44 | Certified Fee | \$2.80 | Return Receipt Fee (Endorsement Required) | \$2.30 | Restricted Delivery Fee (Endorsement Required) | \$0.00 | Total Postage & Fees | \$ 5.54 | <p>U.S. Postal ServiceTM CERTIFIED MAILTM RECEIPT (Domestic Mail Only; No Insurance Coverage Provided)</p> <p>For delivery information visit our website at www.usps.com</p> <p>LOS LUNAS, NM 87031</p> <p>OFFICIAL USE</p> <table border="1"> <tr> <td>Postage</td> <td>\$ 0.44</td> </tr> <tr> <td>Certified Fee</td> <td>\$2.80</td> </tr> <tr> <td>Return Receipt Fee (Endorsement Required)</td> <td>\$2.30</td> </tr> <tr> <td>Restricted Delivery Fee (Endorsement Required)</td> <td>\$0.00</td> </tr> <tr> <td>Total Postage & Fees</td> <td>\$ 5.54</td> </tr> </table> <p>Sent To: Paul Martinez 524 Don Susteno SW Los Lunas, NM 87031</p> <p>PS Form 3800, June 2002 See Reverse for Instructions</p> | Postage | \$ 0.44 | Certified Fee | \$2.80 | Return Receipt Fee (Endorsement Required) | \$2.30 | Restricted Delivery Fee (Endorsement Required) | \$0.00 | Total Postage & Fees | \$ 5.54 |
| Postage | \$ 0.44 | | | | | | | | | | | | | | | | | | | | |
| Certified Fee | \$2.80 | | | | | | | | | | | | | | | | | | | | |
| Return Receipt Fee (Endorsement Required) | \$2.30 | | | | | | | | | | | | | | | | | | | | |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 | | | | | | | | | | | | | | | | | | | | |
| Total Postage & Fees | \$ 5.54 | | | | | | | | | | | | | | | | | | | | |
| Postage | \$ 0.44 | | | | | | | | | | | | | | | | | | | | |
| Certified Fee | \$2.80 | | | | | | | | | | | | | | | | | | | | |
| Return Receipt Fee (Endorsement Required) | \$2.30 | | | | | | | | | | | | | | | | | | | | |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 | | | | | | | | | | | | | | | | | | | | |
| Total Postage & Fees | \$ 5.54 | | | | | | | | | | | | | | | | | | | | |

ROCA HONDA MINE PROJECT
CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF INTERESTED PARTIES PROVIDED BY NM MMD UPDATED 9/23/09 (19.10.9.903G)

7006 0100 0005 0355 6990

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|---------------------------------------------------------------------------------------------------------------|---------------|
| U.S. Postal Service TM | |
| CERTIFIED MAILTM RECEIPT | |
| (Domestic Mail Only; No Insurance Coverage Provided) | |
| For delivery information visit our website at www.usps.com | |
| MILAN NM 87021 | |
| OFFICIAL USE | |
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |
| Sent To: Milton Head Street, Apt. No., or PO Box No.: P.O. Box 2038 City, State, ZIP+4: Milan, NM 87021 | |
| PS Form 3800, June 2002 See Reverse for Instructions | |

0507 SANTA FE, NM 87502
 06 NOV - 9 2009
 Postmark Here
 11/09/2009

7006 0100 0005 0355 7003

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|---------------------------------------------------------------------------------------------------------------------------|---------------|
| U.S. Postal Service TM | |
| CERTIFIED MAILTM RECEIPT | |
| (Domestic Mail Only; No Insurance Coverage Provided) | |
| For delivery information visit our website at www.usps.com | |
| GRANTS NM 87021 | |
| OFFICIAL USE | |
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |
| Sent To: Senator David Ulbarri Street, Apt. No., or PO Box No.: 1629 Chaco St. City, State, ZIP+4: Grants, NM 87020 | |
| PS Form 3800, June 2002 See Reverse for Instructions | |

0507 SANTA FE, NM 87502
 06 NOV - 9 2009
 Postmark Here
 11/09/2009

ROCA HONDA PROJECT

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF STATE AGENCIES (19.10.9.903H)

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)
 For delivery information visit our website at www.usps.com

SANTA FE, NM 87502

| | |
|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: *Sec. Ron Curry*
 NMED
 P.O. Box 5469
 Santa Fe, NM 87502

PS Form 3800, June 2002 See Reverse for Instructions

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CERTIFIED MAILTM RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)
 For delivery information visit our website at www.usps.com

SANTA FE, NM 87504-5102

| | |
|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: *John D'Aubino*
 New Mexico State Engineer
 P.O. Box 25102
 Santa Fe, NM 87504-5102

PS Form 3800, June 2002 See Reverse for Instructions

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)
 For delivery information visit our website at www.usps.com

SANTA FE, NM 87504-8078

| | |
|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: *Tom Stevenson*
 NM Department of Game and Fish
 P.O. Box 254112
 Santa Fe, NM 87504-8078

PS Form 3800, June 2002 See Reverse for Instructions

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)
 For delivery information visit our website at www.usps.com

SANTA FE, NM 87504-1948

| | |
|------------------------------------------------|---------------|
| Postage | \$0.44 |
| Certified Fee | \$2.80 |
| Return Receipt Fee (Endorsement Required) | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 |
| Total Postage & Fees | \$5.54 |

Sent To: *Butch Blazer*
 New Mexico State Forestry Division
 P.O. Box 1948
 Santa Fe, NM 87504-1948

PS Form 3800, June 2002 See Reverse for Instructions

ROCA HONDA PROJECT

CERTIFIED LETTER MAILINGS OF PUBLIC NOTICE

LIST OF STATE AGENCIES (19.10.9.903H)

7006 0100 0005 0355 7072

U.S. Postal ServiceTM
CERTIFIED MAILTM RECEIPT
(Domestic Mail Only; No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com

SANTA FE, NM 87501

| | | |
|---------------------------------------------------|-----------|---------------|
| Postage | \$ | \$0.44 |
| Certified Fee | | \$2.80 |
| Return Receipt Fee (Endorsement Required) | | \$2.30 |
| Restricted Delivery Fee (Endorsement Required) | | \$0.00 |
| Total Postage & Fees | \$ | \$5.54 |

OFFICIAL USE

Postmark Here
 NOV - 9 2009
 SANTA FE, NM 87501

Sent To: Jan V. Bela, SHPD
 407 Galisteo Street, Suite 236
 Santa Fe, NM 87501

PS Form 3800, June 2002 See Reverse for Instructions

PROOF OF PUBLICATION

STATE OF NEW MEXICO }
COUNTY OF CIBOLA } §

Donald Jaramillo, being duly sworn deposes and says that he is the publisher of THE CIBOLA COUNTY BEACON, a newspaper published in Grants, Cibola County, New Mexico, that the notice of

Legal - English

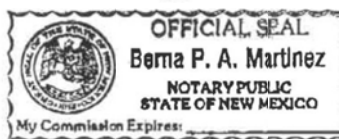
a copy of which is hereto attached was first published in said newspaper in its issue dated 11/10/09 and was published in an issue of said newspaper, once each week, and not in any supplement, thereafter for the full period of (1) one consecutive weeks, the last publication thereof being an issue dated

Subscribed and sworn to before me on

November 10, 2009

Laura P. Martinez

Notary Public



My Commission Expires

03/20/10

Publisher's Fees \$

95.13

PROOF OF PUBLICATION

STATE OF NEW MEXICO }
COUNTY OF CIBOLA } §

Donald Jaramillo, being duly sworn deposes and says that he is the publisher of THE CIBOLA COUNTY BEACON, a newspaper published in Grants, Cibola County, New Mexico, that the notice of

Legal-Spanish

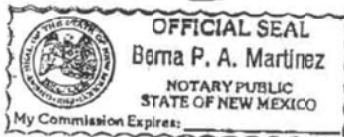
a copy of which is hereto attached was first published in said newspaper in its issue dated 11/10/09 and was published in an issue of said newspaper, once each week, and not in any supplement, thereafter for the full period of (1) one consecutive weeks, the last publication thereof being an issue dated

Subscribed and sworn to before me on

November 10, 2009

Berna P. A. Martinez

Notary Public



My Commission Expires

03/20/10

Publisher's Fees \$ 95.¹³

PUBLIC NOTICE

Roca Honda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, §§569-36-1 et seq. and NMAC 19.10.6.

The proposed Roca Honda Mine Permit Area is located in Sections 9, 10, and 16, T13N, R8W, McKinley County, New Mexico and is located approximately 2 to 3 miles northwest of the community of San Mateo accessible from New Mexico State Highway 6505 and is approximately 22 road miles northeast of Grants, New Mexico.

The proposed mine is to extract uranium from depth over 2,000 feet below ground surface using room-and-pillar mining methods.

The proposed Roca Honda Mine includes the mine site and surface facilities consisting of approximately 183 acres of disturbance within the proposed total permit area of 1,920 acres. The proposed permit area includes the following:

T13N, R8W, NMPM
Section 9 All 640 acres
Section 10 All 640 acres
Section 16 All 640 acres
TOTAL 1,920 acres

The permit applicant's address and telephone number is:
Roca Honda Resources, LLC
4001 Office Court,
Suite 102
Santa Fe, NM, 87507
505-474-8648

Written comments may be submitted to:
Director, Mining and Minerals Division
State of New Mexico
1220 South St. Francis Drive
Santa Fe, New Mexico 87505

A copy of the permit application is available for public inspection at The New Mexico State Campus Library in Grants, NM, and the Chamber of Commerce Mining Museum in Grants, NM, or on-line at <http://www.enrmd.state.nm.us/UMD/MARP/NewPermitApplicationsandClosures.htm>. Any interested person may make a request to the Director for a public hearing on the application within 30 days of this notice.

Published in the Grants County Beacon November 10, 2009.
Invoice #10664.

PUBLIC NOTICE

Noticia Pública
Roca Honda Resources, LLC hace aplicación de permiso para una nueva mina de acuerdo con las provisiones del Acto de la Minería de Nuevo México, NMSA 1978, §§569-36-1 et seq. y NMAC 19.10.6.

La dirección del solicitante del permiso y el número del teléfono son:

Roca Honda Resources, LLC
4001 Office Court
Drive, Suite 102
Santa Fe, NM, 87507
505-474-8648

La Mina propuesta de Roca Honda es situada en Secciones 9, 10, y 16, Condado de McKinley T13N, R8W, Nuevo México y es situado aproximadamente 2 a 3 millas noroeste de la comunidad de San Mateo, Nuevo México, accesible del camino del estado, número 605 y está aproximadamente 22 millas noroeste de la comunidad de Grants, Nuevo México.

La mina propuesta es de extraer uranio de una mina subterránea más de 2000 pies debajo del terreno y utilizará métodos de cuartzo y pilar para sacar el mineral.

El área del permiso de la Mina Roca Honda incluye edificios y facilidades y consiste de aproximadamente 183 acres dentro del área propuesta de permiso. El área del permiso incluye T13N, R8W, NMPM, Sección 9, de 640 acres, Sección 10 de 640 acres, y Sección 16 de 640 acres que totalizan 1,920 acres.

Comentarios escritos pueden ser sometidos a:
Director, Mining and Minerals Division
State of New Mexico
1220 South St. Francis Drive
Santa Fe, New Mexico 87505

Una copia de la aplicación está aprovechable para inspección en la biblioteca de New Mexico State University y el Museo de Minas en Grants, Nuevo México o por correo electrónico en: <http://www.enrmd.state.nm.us/UMD/MARP/NewPermitApplicationsandClosures.htm>. Persona interesada pueden solicitar para un examen de testigos público dentro de 30 días desde esta notificación.

Published in the Grants County Beacon November 10, 2009.
Invoice #10664.

PROOF OF PUBLICATION

STATE OF NEW MEXICO }
COUNTY OF CIBOLA } §

Donald Jaramillo, being duly sworn deposes and says that he is the publisher of THE CIBOLA COUNTY BEACON, a newspaper published in Grants, Cibola County, New Mexico, that the notice of

English

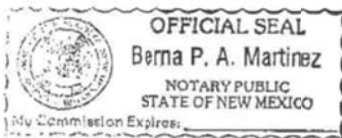
a copy of which is hereto attached was first published in said newspaper in its issue dated 11/10/09 and was published in an issue of said newspaper, once each week, and not in any supplement, thereafter for the full period of (1) one consecutive weeks, the last publication thereof being an issue dated

Subscribed and sworn to before me on

November 10, 2009

Berna P. A. Martinez

Notary Public



My Commission Expires

03/20/10

Publisher's Fees \$ 97.50 + 7.68 = 105.18

PROOF OF PUBLICATION

STATE OF NEW MEXICO }
COUNTY OF CIBOLA } §

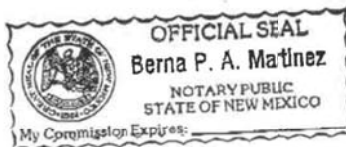
Donald Jaramillo, being duly sworn deposes and says that he is the publisher of THE CIBOLA COUNTY BEACON, a newspaper published in Grants, Cibola County, New Mexico, that the notice of

Spanish

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Berna P. Martinez
Notary Public



My Commission Expires

03/20/10

Publisher's Fees \$ 97.50 + 7.68 = 105.18

Permit for new mine - Roca Honda Resources, LLC (RHR)

Roca Honda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, §§69-36-1 et seq. and NMAC 19.10.6.

The proposed Roca Honda Mine Permit Area is located in Sections 9, 10, and 16, T13N, R8W, McKinley County, New Mexico and is located approximately 2 to 3 miles northwest of the community of San Mateo accessible from New Mexico State Highway 605, and is approximately 22 road miles northeast of Grants, New Mexico.

The proposed mine is to extract uranium from depth over 2,000 feet below ground surface using room-and-pillar mining methods.

The proposed Roca Honda Mine includes the mine site and surface facilities consisting of approximately 183 acres of disturbance within the proposed total permit area of 1,920 acres. The proposed permit area includes the following:

| T13N, | R8W, | NMPM |
|-------------------|------|-----------|
| Section 9 | All | 640 acres |
| Section 10 | All | 640 acres |
| Section 16 | All | 640 acres |
| TOTAL 1,920 acres | | |

The permit applicant's address and telephone number is:

Roca Honda Resources, LLC
4001 Office Court, Suite 102
Santa Fe, NM, 87507
505-474-6646

Written comments may be submitted to:

Director, Mining and Minerals Division
State of New Mexico
1220 South
St. Francis Drive
Santa Fe, New Mexico 87505

A copy of the permit application is available for public inspection at the New Mexico State Campus Library in Grants, NM, and the Chamber of Commerce Mining Museum in Grants, NM, or on-line at: <http://www.enrmd.state.nm.us/MMD/MARPNewPermitApplicationsandOutPlans.htm>. Any interested person may make a request to the Director for a public hearing on the application within 30 days of this notice.

Permiso para una nueva mina - Roca Honda Resources, LLC (RHR)

Noticia Pública

Roca Honda Resources, LLC hace aplicación de permiso para una nueva mina de acuerdo con las provisiones del Acto de la Minería de Nuevo México, NMSA 1978, §§69-36-1 et seq. y NMAC 19.10.6.

La dirección del solicitante del permiso y el número del teléfono son:

Roca Honda Resources, LLC
4001 Office Court Drive, Suite 102
Santa Fe, NM, 87507
505-474-6696

La Mina propuesta de Roca Honda es situada en Secciones 9, 10, y 16, Condado de McKinley T13N, R8W, Nuevo México y es situado aproximadamente 2 a 3 millas noroeste de la comunidad de San Mateo, Nuevo México, accesible del camino del estado, número 605 y está aproximadamente 22 millas noreste de la comunidad de Grants, Nuevo México.

La mina propuesta es de extraer uranio de una mina subterránea más de 2000 pies debajo del terreno y utilizará métodos de cuarto y pilar para sacar el mineral.

El área del permiso de la Mina Roca Honda incluye edificios y facilidades y consiste de aproximadamente 183 acres dentro del área propuesta de permiso. El área del permiso incluye T13N, R8W, NMPM, Sección 9 de 640 acres, Sección 10 de 640 acres, y Sección 16 de 640 acres que totalizan 1,920 acres.

Comentarios escritos pueden ser sometidos a:

Director, Mining and Minerals Division
State of New Mexico
1220 South St. Francis Drive
Santa Fe, New Mexico 87505

Una copia de la aplicación está aprovechable para inspección en la biblioteca de New Mexico State University y el Museo de Minas en Grants, Nuevo México o por correo electrónico en: <http://www.enrmd.state.nm.us/MMD/MARPNewPermitApplicationsandOutPlans.htm>. Personas interesadas pueden suplicar para un examen de testigos público dentro de 30 días desde esta noticia.

coming from Californ

In the photo, left right, are Kay Gutierrez, current R members Laura Co of Wells Fargo and L Malaj of Ft Foundations Fa Center and Club Presi Ron Williams of G



Subsc
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pui

Affidavit of Publication

STATE OF NEW MEXICO

) SS

COUNTY OF MCKINLEY

LYDIA JOE being duly sworn upon oath, deposes and says:

As LEGAL CLERK of The Independent, a newspaper published in and having a general circulation in McKinley County, New Mexico and in the City of Gallup, New Mexico and having a general circulation in Cibola County, New Mexico and in the City of Grants, New Mexico and having a general circulation in Apache County, Arizona and in the City of St. Johns and in the City of Window Rock, Arizona therein: that this affiant makes the affidavit based upon personal knowledge of the facts herein sworn to. That the publication, a copy of which is hereto attached was published in said newspaper during the period and time of publication and said notice was published in the newspaper proper, and not in a supplement thereof, for one time, the first publication being on the 10th day of November, 20 09, the second publication being on the _____ day of _____, 20 _____, the third publication being on the _____ day of _____, 20 _____.

and the last publication being on the _____ day of _____, 20 _____. That such newspaper, in which such notice or advertisement was published, is now and has been at all times material hereto, duly qualified for such purpose, and to publish legal notices and advertisements within the meaning of Chapter 12, of the statutes of the State of New Mexico, 1941 compilation,


Affiant.

Sworn and subscribed to before me this 10th day of November, A.D. 20 09.


Notary Public

My commission expires:
November 27, 2012

LEGAL NOTICE Santa Fe-Santa Fe County New Mexico

Public Notice

Roca Honda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, §§69-36-1 et seq. and NMAC 19.10.6.

The proposed Roca Honda Mine Permit Area is located in Sections 9, 10, and 16, T13N, R8W, McKinley County, New Mexico and is located approximately 2 to 3 miles northwest of the community of San Mateo accessible from New Mexico State Highway 605, and is approximately 22 road miles northeast of Grants, New Mexico.

The proposed mine is to extract uranium from depth over 2,000 feet below ground surface using room-and-pillar mining methods.

The proposed Roca Honda Mine includes the mine site and surface facilities, consisting of approximately 183 acres of disturbance within the proposed total permit area of 1,920 acres. The proposed permit area includes the following:

T13N, E8W, NMPM
Section 9 All 640 acres
Section 10 All 640 acres
Section 16 All 640 acres
TOTAL 1,920 acres

The permit applicant's address and telephone number is:

Roca Honda Resources, LLC
4001 Office Court, Suite 102
Santa Fe, NM, 87507
505-474-6646

Written comments may be submitted to:

Director, Mining and Minerals Division
State of New Mexico
1220 South St. Francis Drive
Santa Fe, New Mexico 87505

A copy of the permit application is available for public inspection at the New Mexico State Campus Library in Grants, NM, and the Chamber of Commerce Mining Museum in Grants, NM or online at:
<http://www.emnrd.state.nm.us/MMD/MARP/MARPNewPermitApplicationsandclosoutplans.htm>. Any interested person may make a request to the Director for a public hearing on the application within 30 days of this notice.

Noticia Pública

Roca Honda Resources, LLC hace aplicación de permiso para una nueva mina de acuerdo con las provisiones del Acto de la Minería de Nuevo México, NMSA 1978, §§69-36-1 et seq. y NMAC 19.10.6.

La dirección del solicitante del permiso y el número del teléfono son:

Roca Honda Resources, LLC
4001 Office Court Drive, Suite 102
Santa Fe, NM, 87507
505-474-6646

La Mina propuesta de Roca Honda es situada en Secciones 9, 10, y 16, Condado de McKinley T13N, R8W, Nuevo México y es situado

aproximadamente 2 a 3 millas noroeste de la comunidad de San Mateo, Nuevo México, accesible del camino del estado, número 605 y esta aproximadamente 22 millas noreste de la comunidad de Grants, Nuevo México.

La mina propuesta es de extraer uranio de una mina subterránea más de 2000 pies debajo del terreno y utilizará métodos de cuarteo y pilar para sacar el mineral.

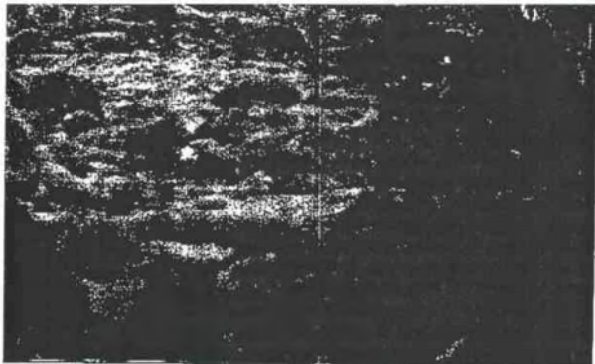
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Comentarios escritos pueden ser sometidos a:

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Santa Fe, New Mexico 87505

Una copia de la aplicación está aprobechable para inspección en la biblioteca de New Mexico State University y el Museo de Minas en Grants, Nuevo México o per correo electrónico en:
<http://emnrd.state.nm.us/MMD/MARP/MARPNewPermitApplicationsandcloswePlans.htm>. Personas interesadas pueden suplicar para un examen de testigos publico dentro de 30 días desde esta noticia.

Legal #11 62 Published in The Independent November 10, 2009.



AP Photo/Rodrigo Abd

street covered with rocks from a landslide in Verapaz, El Salvador, rock slides caused by rain-fueled floods killed at least 124 people and left about five dozen missing, authorities said.

set along their disputed western coast, South Korean officials said.

The first naval clash in seven years broke out just a week before President Barack Obama is due to visit Seoul, raising suspicions the North's communist regime is trying to ratchet up tensions to gain a negotiating advantage.

There were no South Korean casualties, the country's Joint Chiefs of Staff said in a statement, and it was not immediately clear if there were any casualties on the North Korean side. Each side blamed the other for violating the sea border.

The exchange of fire occurred as U.S. officials said Obama has decided to send a special envoy to Pyongyang for

Obama took office in January.

"It was an intentional provocation by North Korea to draw attention ahead of Obama's trip," said Shin Yul, a political science professor at Seoul's Myongji University.

He also said the North was sending a message to Obama that it wants to replace the armistice agreement that ended the Korean War in 1953 with a permanent peace treaty while keeping its nuclear weapons.

Washington has consistently said that Pyongyang must abandon its nuclear arsenal for any peace treaty to be concluded. North Korea has conducted two underground nuclear tests since 2006 and is believed to have enough weaponized plutonium for half a dozen atomic weapons.

ates Dalai Lama a near Tibet

China months of rising friction between India and China.

"We oppose the Dalai Lama's visit," China's ministry spokesman Qin Gang said at a regularly scheduled news conference.

The Dalai Lama's visit to the disputed area "fully reveals his essential nature of splitting the motherland, but his plot is doomed to failure," Qin said.

Qin also criticized India for having permitted the visit above China's objections.

In an interview with India's Times Now television news channel in Tawang, the Dalai Lama dismissed the criticism from Beijing.

"I'm simply a Buddhist monk and all my conduct where I go (is) basically nonpolitical," he said.

tomb to undergo vation project

preserve its beautiful scenes," he added.

Thousands of tourists visit the underground chambers in the Valley of the Kings every month, bringing heat and humidity, which damage the more than 3,000-year-old tomb.

Tutankhamun wasn't. From the

Public Notice

Roca Honda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, §69-36-1 et seq. and NMAC 19.10.6.

The proposed Roca Honda Mine Permit Area is located in Sections 9, 10, and 16, T13N, R8W, McKinley County, New Mexico and is located approximately 2 to 3 miles northwest of the community of San Mateo accessible from New Mexico State Highway 605, and is approximately 22 road miles northeast of Grants, New Mexico.

The proposed mine is to extract uranium from depth over 2,000 feet below ground surface using room-and-pillar mining methods.

The proposed Roca Honda Mine includes the mine site and surface facilities consisting of approximately 183 acres of disturbance within the proposed total permit area of 1,920 acres. The proposed permit area includes the following:

T13N, R8W, NMPM

| | | |
|--------------|-----|--------------------|
| Section 9 | All | 640 acres |
| Section 10 | All | 640 acres |
| Section 16 | All | 640 acres |
| TOTAL | | 1,920 acres |

The permit applicant's address and telephone number is:

Roca Honda Resources, LLC
4001 Office Court, Suite 102
Santa Fe, NM 87507
605-474-6646

Written comments may be submitted to:

Director, Mining and Minerals Division
State of New Mexico
1220 South St. Francis Drive
Santa Fe, New Mexico 87505

A copy of the permit application is available for public inspection at the New Mexico State Campus Library in Grants, NM, and the Chamber of Commerce Mining Museum in Grants, NM, or online at: <http://www.emnrd.state.nm.us/mmd/marp/MARPNewPermitApplicationsAndCloseoutPlans.htm>. Any interested person may make a request to the Director for a public hearing on the application within 30 days of this notice.

Noticia Pública

Roca Honda Resources, LLC hace aplicación de permiso para una nueva mina de acuerdo con las provisiones del Acto de la Minería de Nuevo México, NMSA 1978, §69-36-1 et seq. y NMAC 19.10.6.

La dirección del solicitante del permiso y el número del teléfono son:

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El área del permiso de la Mina Roca Honda incluye edificios y facilidades y consiste de aproximadamente 183 acres dentro del área propuesta de permiso. El área permiso incluye T13N, R8W, NMPM, Sección 9 de 640 acres, Sección 10 de 640 acres, Y Sección 16 de 640 acres que totalizan 1,920 acres.

Comentarios escritos pueden ser sometidos a:

Director, Mining and Minerals Division
State of New Mexico
1220 South St. Francis Drive
Santa Fe, New Mexico 87505

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PUBLIC Notice

Roca Honda Resources, LLC (RHR) hereby makes application for a permit for a new mine in accordance with the provisions of the New Mexico Mining Act, NMSA 1978, §§69-36-1 et seq. and NMMA 1910.6.

The proposed Roca Honda Mine Permit Area is located in Sections 9, 10, and 16, T13N, R8W, McKinley County, New Mexico and is located approximately 2 to 3 miles northwest of the community of San Mateo accessible from New Mexico State Highway 605, and is approximately 22 road miles northeast of Grants, New Mexico.

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Mining and Minerals Division
State of New Mexico
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<http://www.emr.state.nm.us/MMD/MRP/MAR?NewPermitApplicationsandCloseoutPlans.htm>

Any interested person may make a request to the Director for a public hearing on the application within 30 days of this notice.

Noticia Publica

Roca Honda Resources, LLC hace aplicacion de permiso para una nueva mina de acuerdo con las provisiones del Acto de la Mineria de Nuevo Mexico, NMSA 1978, §§69-36-1 et seq. y NMMA 1910.6.

La direccion del solicitante del permiso y el numero del telefono son:

Roca Honda Resources, LLC
4001 Office Court Drive, Suite 102
Santa Fe, NM, 87507
505-474-6696

La Mina propuesta de Roca Honda es situada en Secciones 9, 10, y 16, Condado de McKinley T13N, R8W, Nuevo Mexico y es situado aproximadamente 2 a 3 millas noroeste de la comunidad de San Mateo, Nuevo Mexico, accesible del camino del estado, numero 605 y esta aproximadamente 22 millas nordeste de la comunidad de Grants, Nuevo Mexico.

STATE OF NEW MEXICO
County of Bernalillo SS

Bill Tafoya, being duly sworn, declares and says that he is Classified Advertising Manager of **The Albuquerque Journal**, and that this newspaper is duly qualified to publish legal notices or advertisements within the meaning of Section 3, Chapter 167, Session Laws of 1937, and that payment therefore has been made of assessed as court cost; that the notice, copy of which is hereto attached, was published in said paper in the regular daily edition, for 11 times, the first publication being on the 11th day of November, 2009 and the subsequent consecutive publications on _____, 20____.

Sworn and subscribed before me, a Notary Public, in and for the County of Bernalillo and State of New Mexico this 11th day of November of 2009.

PRICE 0

Statement to come at end of month.

ACCOUNT NUMBER 082683



Sandra B. Gutierrez

CLA-22-A (R-1/93)

La mina propuesta es de extraer uranio de una mina subteraneo mas de 2000 pies debajo del terreno y utilizara metodos de cuartio y pilar para sacar el mineral.

El area del permiso de la Mina Roca Honda incluye edificios y facilidades y consiste de aproximadamente 183 acres dentro del Brea propuesta de permiso. El area del permiso incluye T13N, R8W, NMPM, Seccion 9 de 640 acres, Seccion 10 de 640 acres, y Seccion 16 de 640 acres que totalizan 1,920 acres.

Comentarios escritos pueden ser sometidos a:
Director
Mining and Minerals Division
State of New Mexico
1220 South St. Francis Drive
Santa Fe, New Mexico 87505

Una copia de la aplicacion esta aprobechable para inspeccion en la biblioteca de New Mexico State University y el Museo de Minas en Grants, Nuevo Mexico o por correo electronico en:

<http://www.emr.state.nm.us/MMD/MRP/MAR?NewPermitApplicationsandCloseoutPlans.htm>

Personas interesadas pueden solicitar para un examen de testigos publico dentro de 30 dias desde esta noticia.

Journal: November 11, 2009

JOURNAL CLASSIFIEDS

Call from anywhere in New Mexico 823-4444 Monday-Friday 7:00am-5:00pm
Mornings & Sundays - The number one marketplace in New Mexico! Journal Classified reaches more than 296,600 readers each weekday and 410,786 readers each Sunday, along with 200,000 unique visitors monthly at www.abqjournal.com

0046 Special Notices

PUBLIC NOTICE

Roca Honda Resources, LLC (RHRH) hereby makes application for a permit for a new mine to be located on the proposed site in the New Mexico Mining Act, NMSA 1978, §§36-1 et seq. and NMAC 19.10.6.

The proposed Roca Honda Mine Permit Area is located in Grant, New Mexico, and is situated approximately 2 to 3 miles northwest of the community of San Mateo. The proposed mine is located on the east side of the San Mateo Highway, 605, and is approximately 22 road miles north of Grants, New Mexico.

The proposed mine is to extract and process over 2,000 feet below ground ores using room-and-pillar mining methods.

The proposed Roca Honda Mine includes the mine site and surface facilities. The proposed permit area includes the following:

T13N, R9W, N4PM
 Section 9 All 640 acres
 Section 10 All 640 acres
 Section 16 All 640 acres
 TOTAL 1,920 acres

The permit applicant's address and telephone number is:
 Roca Honda Resources, LLC
 4001 Office Court, Suite 102
 Santa Fe, NM 87507
 505-474-6696

Written comments may be submitted to:

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 State of New Mexico
 1220 South St. Francis Drive
 Santa Fe, New Mexico 87505

A copy of the permit application is available for public inspection at the New Mexico State Capitol Library in Grants, NM, and the New Mexico State Capitol Library in Santa Fe, NM. For more information, contact the Director of Mining and Minerals at:

<http://www.enrmd.state.nm.us/>
 NMOMAP/MAPP
 NewMexicoMiningandMineralsDivision

Any interested person may make a request to the Director for a public hearing on the application within 30 days of this notice.

Noticia Publica

Roca Honda Resources, LLC ha hecho aplicación de permiso para una nueva mina en el condado de Grant, Nuevo México. NMSA 1978, §§36-1 et seq. y NMAC 19.10.6.

La dirección del solicitante del permiso y el número del teléfono son:

Roca Honda Resources, LLC
 4001 Office Court, Suite 102
 Santa Fe, NM 87507
 505-474-6696

La Mina propuesta de Roca Honda se sitúa en Secciones 9, 10, 16, Condado de McKinley T13N, R9W, N4PM y el altitud aproximadamente 2,000 pies sobre el nivel del mar. El proyecto de la comunidad de San Mateo, Nuevo México, aceptable del camino del estado, número 605 y está aproximadamente 22 millas noreste de la comunidad de Grants, Nuevo México.

La mina propuesta es de extraer y procesar más de 2,000 pies debajo del terreno y utilizar métodos de minería y pilar para sacar el mineral.

El área del permiso de la Mina Roca Honda incluye edificios y facilidades 183 acres dentro del área propuesta de permiso. El área del permiso incluye T13N, R9W, N4PM, Sección 9 de 640 acres, Sección 10 de 640 acres, y Sección 16 de 640 acres que totalizan 1,920 acres.

Comentarios escritos pueden ser sometidos a:

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 State of New Mexico
 1220 South St. Francis Drive
 Santa Fe, New Mexico 87505

Una copia de la aplicación está disponible para inspección en la biblioteca del Nuevo México State Capitol Library en Grants, NM y la biblioteca del Nuevo México State Capitol Library en Santa Fe, NM. Para más información, contacte al Director de Minería y Metales en:

<http://www.enrmd.state.nm.us/>
 NMOMAP/MAPP
 NewMexicoMiningandMineralsDivision

Personas interesadas pueden solicitar para un examen de los datos y dentro de 30 días desde esta noticia.

Attachment 4

Permit Fee Calculation

Regulation: (§19.10.6.602.D.9)

Requirements: The permit fee as determined pursuant to 19.10.201 NMAC.

The following Permit Application fee calculation has been made in accordance with NMAC 19.10.2.201. B;

| | |
|--------------------------------------------------------------|-----------------|
| (1) \$5,000 base fee (RHR has paid \$3,000) | \$ 2,000 |
| (2) \$200 per acre for first 50 acres of disturbance | \$10,000 |
| (3) \$40 per acre for 133 acres of additional disturbed area | \$ 5,320 |
| (4) Fee determined per 19.10.2.203 NMAC | <u>\$ 7,500</u> |
| TOTAL | \$24,820 |